



Index	Previous	Today	Move pts	Change %
Industrial	13,632.40	13,733.78	101.38	0.74
Mining	5,535.77	5,496.25	39.52	0.71
ZSE 10	2,361.43	2,379.11	17.68	0.75
ZSE ALL SHARE	4,160.12	4,189.94	29.81	0.72

SOURCE: ZSE

Market rebounds in Thursday's session

The market recovered in Thursday's session breaking the seventh consecutive losing streak. The All-Share Index gained 0.72% to close at 4189.94pts. The Industrials and Blue-Chip Indices rose 0.74% and 0.75% to settle at 13733.78pts and 2379.11pts, respectively. The Mining Index extended its losses declining 0.71% to end at 5496.25pts weighed down by waning Bindura which came off 1.00% to end at \$4.9500. Dairibord which is trading under cautionary led the gainers having jumped 19.82% to close at \$13.0000, followed by apparel retailers Edgars that added 19.45% to \$3.0000. Meikles rebounded 16.73% to close at a vwap of \$48.8462, in the wake of its dividend announcement to be paid in May and the unbundling and relisting of Tanganda Tea processing company. Packaging group Nampak improved 10.92% to \$9.9818 as banking group CBZ capped the top five risers of the day on a 7.47% uplift to \$79.9769.

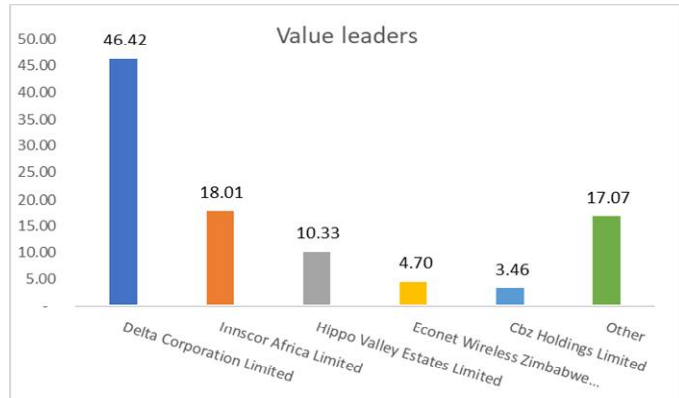
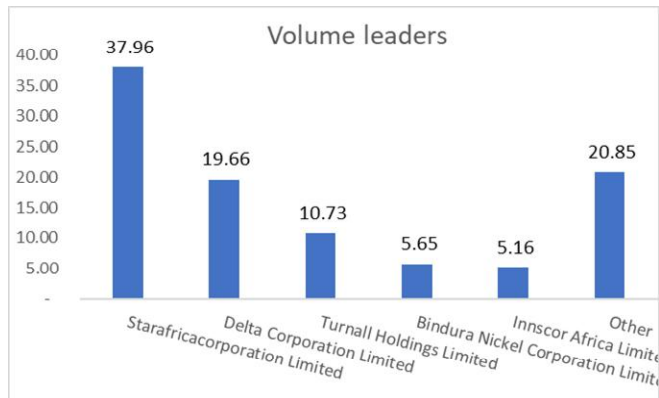
Headlining the losers' pack was banking group NMB that tripped 14.53% to \$10.5067, trailed by financial services group ZB which lost 12.99% to close at \$33.0000. Cigarette producer BAT fell by 10.51% to close at \$715.0000 while, African Sun and Axia Corporation settled at \$2.1032 and \$15.0000 after losing 8.87% and 8.74% apiece. A positive market breath of seven was registered as twenty-one counters gained against fourteen counters that lost ground. Volumes traded ballooned 142.84% to 8.86m shares resulting in a turnover of \$150.32m which was a 162.99% jump from prior session. Top volume drivers were Star Africa (37.96%), Delta (46.42%) and Turnall (10.73%) while, Delta again, Innscor and Hippo anchored the value aggregate with a combined contribution of 74.76%. Elsewhere, Takura Ventures is set to acquire a 57.4% stake in Star Africa from Zamco.

Market Snapshot	Today	Previous	Change
Market Cap ZWL \$	461,282,622,014	461,282,622,014	0.00
Turnover ZWL \$	150,322,268.37	57,159,376.75	162.99
Foreign buys ZWL \$	1,050,000.00	1,803,575.00	100.00
Foreign sales ZWL \$	82,017,595.00	16,417,387.00	100.00
No. of trades	423	325	30.15
Volume	8,863,802	3,650,110	142.84

Today's Gainers	Price	Change	% Change
Dairibord Holdings Limited	1,300.00	215.00	19.82
Edgars Stores Limited	300.00	48.84	19.45
Meikles Limited	4,884.62	700.15	16.73
Nampak Zimbabwe Limited	998.18	98.26	10.92
Cbz Holdings Limited	7,997.69	555.70	7.47

Today's Losers	Price	Change	% Change
Nmbz Holdings Limited	1,050.67	178.60	14.53
Zb Financial Holdings Limited	3,300.00	492.50	12.99
British American Tobacco Zimbabwe Limited	71,500.00	8,400.00	10.51
African Sun Limited	210.32	20.48	8.87
Axia Corporation Limited	1,500.00	143.69	8.74

Volume and value drivers



Old Mutual Zimbabwe

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	Market Cap ZWL\$
OMZIL-ZWL\$	29.1097	-0.00995	29.1000	68,475	30.0000	28.5000	\$2,206,439,122.27.50

Old Mutual ZSE Top 10 ETF

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	LOW(YTD)	HIGH (YTD)	TOTAL VOLUME TRADED	TOTAL VALUE TRADED -ZWL
OMTT-ZWL\$	1.7035	-3.14	1.7000	1.0000	2.1600	61,700	\$105,105.00

Dividend Monitor

Counter	LDR	Rate	Payment Date
AXIA	09/04/2021	\$0.2450	29/04/2021
INNSCOR	09/04/2021	\$1.1000	23/04/2021
NATIONAL FOODS	09/04/2021	\$8.0327	23/04/2021
SIMBISA	16/04/2021	\$0.5300	30/04/2021
ECONET	23/04/2021	\$0.4000	30/04/2021
MEIKLES	30/04/2021	\$0.4250	11/05/2021

Upcoming Events

Company	Event	Venue	Time	Date
BAT	AGM	Cresta Lodge	1000hrs	30.04.2021
NMB	AGM	Virtual	1530hrs	12.05.2021

Cautionaries

Medtech	26.11.20	There company is engaged in discussions at holding company level to transform Medtech into an investment holding company and if this transaction is concluded this might have a material impact on the price of shares.
SeedCo Ltd	27.10.20	SeedCo Limited publishes further cautionary announcement saying negotiations are ongoing regarding the proposal to integrate the company's operations under SeedCo International.
Dairiboard	25.02.21	The company is still in negotiations with an unlisted entity (Dendairy Ltd) for a merger and acquisition transaction and if successful this transaction might have material effect on the price of shares.

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