



Members of the Zimbabwe Stock Exchange

Market Comment 15.04.2019

Index	Previous	Today	Move pts	Change %
Industrial	418.65	419.72	1.07	0.26
Mining	192.23	192.23	0.00	0.00
ZSE 10	119.08	119.21	0.13	0.11
ZSE ALL SHARE	125.51	125.83	0.32	0.25

SOURCE: ZSE

ZSE rebounds in week opener...

ZSE recovered in Monday's session after a minor setback on Friday with all the indices closing in the black. The mainstream All Share Index added 0.25% to close at 125.83pts while, the Industrials were up 0.26% at 419.72pts. The Top Ten Index rose 0.11% to 119.21pts while, the Mining Index was stable at 192.23pts. Headlining the gainers' pack was ART that surged 20% to close at \$0.1080, followed by diversified group Meikles that gained 9.27% and settled at \$0.6000. Axia put on 7.46% and closed at \$0.3600 while, Simbisa rose 6.70% to \$0.8025. Retailer OKZim wrapped the winners of the day after a 4.01% lift to \$0.2205. Hippo came off 5.85% to settle at a vwap of \$1.4122. Proplastics reversed previous session gains with a 4.17% loss to \$0.2300, trailed by banking group NMB that retreated 3.36% to \$0.2100. Heavies BAT and Cassava completed the top five losers of the day as the duo dropped 1.03% and 0.82% to close at respective prices of \$29.5000 and \$1.0801.

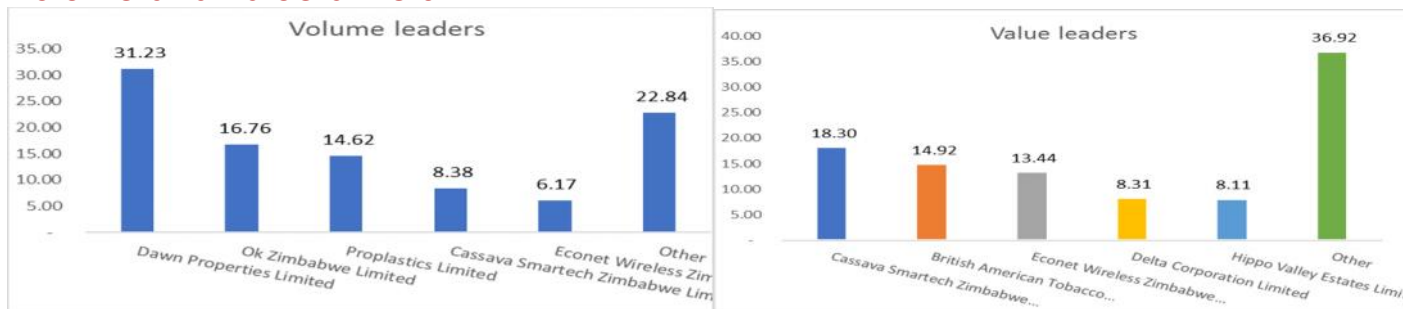
Twenty-one counters registered price movements in the session as twelve gained against nine fallers to register a positive market breadth of three. Activity aggregates improved in week-opener with volumes ballooning 1,603.42% to see 27.76m shares worth 13.74m exchanging hands. Top volume drivers of the day were Dawn, OKZim and Proplastics with respective contributions of 31.23%, 16.76% and 14.62%. Heavies Cassava, Bat and Econet anchored the value outturn claiming a combined 46.66%.

Market Snapshot	Today	Previous	Change
Market Cap US\$	16,561,798,680	16,523,960,264	0.23
Turnover US\$	13,741,938.00	981,091.57	1300.68
Foreign buys US\$	1,492,580.94	6,986.10	21265.01
Foreign sales US\$	2,944,757.20	0.00	#DIV/0!
No. of trades	143	99	44.44
Volume	27,763,297.00	1,629,856.00	1603.42

Today's Gainers	Price	Change	% Change
ART Limited	10.80	1.80	20.00
Meikles Limited	60.00	5.09	9.27
Axia Corporation Limited	36.00	2.50	7.46
Simbisa Brands Limited	80.25	5.04	6.70
Ok Zimbabwe Limited	22.05	0.85	4.01

Today's Losers	Price	Change	% Change
Hippo Valley Estates Limited	141.22	8.78	5.85
Proplastics Limited	23.00	1.00	4.17
Nmbz Holdings Limited	21.00	0.73	3.36
British American Tobacco Zimbabwe	2,950.00	30.82	1.03
Cassava Smartech Zimbabwe Limited	108.01	0.89	0.82

Volume and value drivers



OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	
OMZIL	\$8.2273	0.52	\$8.0000	6,860	\$12.7000	\$4.5000	\$170,174,021.90

Dividend Monitor

Counter	LDR	Rate	Payment Date
Simbisa	12.04.19	\$0.0100	26.04.19
Axia	05.04.19	\$0.0600	16.04.19
Innscor	29.03.19	\$0.0253	12.04.19
Natfoods	29.03.19	\$0.1231	12.14.19
Dairibord	05.04.19	\$0.0070	16.04.19
Zimplow	12.04.19	\$0.0042	26.04.19
FBC	17.04.19	\$0.009182	23.04.19
Old Mutual	29.03.19	\$0.1367	29.04.19

Upcoming Events

Company	Event	Venue	Time	Date
FMP & FML	Results presentation	Meikles Hotel, Palm Court	1400hrs	16/04/2019

Cautionaries

Simbisa	24.07.17	Board has approved, subject to RBZ, regulatory and shareholder's approval, the application for a secondary listing on LSE (AIM)
RioZim	01.11.18	Further cautionary reporting that three of its mines have involuntarily stopped operations until sufficient foreign currency can be accessed.
ZHL	21.03.19	The company is engaged in negotiations that involve a potential transaction that may have a material impact on the price of the company's shares.
Meikles	20.03.19	The discussions to sell certain hospitality assets are on-going and the company will seek approval from shareholders for the proposed disposal.
Padenga	09.04.19	The company is considering a proposed transaction to diversify its business through investment into an alternative export-oriented business.