



Members of the Zimbabwe Stock Exchange

## Market Comment 15.03.2019

Index	Previous	Today	Move pts	Change %
Industrial	447.37	445.95	1.42	0.32
Mining	201.72	201.72	0.00	0.00
ZSE 10	128.99	128.53	0.46	0.36
ZSE ALL SHARE	134.14	133.72	0.42	0.31

SOURCE: ZSE

### ZSE closes week in the red...

Three benchmark indices slipped back into the red in week-ending session with the primary All Share Index trimming 0.31% to 133.72pts while, the Industrial Index lost 0.32% to end pegged at 445.95pts. The Top Ten Index closed at 128.53pts after shedding 0.36% weighed down mainly by heavies that traded sideways. Simbisa led the shakers with a 4.01% decline to \$0.6815 while, Delta followed after succumbing to 1.96% and settling at \$2.3500. Insurance company FML fell 1.92% to \$0.1275 while, Axia came off 1.89% to \$0.3998. TSL completed the top shakers with a 1.75% decline to \$0.7000.

Agri-business Ariston headlined the risers of the day after putting on 13.33 % to \$0.0340, followed by retailer OKZim which improved 4% to \$0.2600. Padenga advanced 2.75% to settle at \$0.9308 trailed by telecoms giant Econet that ticked up 1.90% to \$1.2650 closing with a spread of \$1.1000-\$1.2600. Wrapping the top five risers of the day was logistics company Unifreight which garnered 0.80% to \$0.1002. A total of thirteen counters recorded price movements in Friday's session as six rose while, seven were fell. The volume of shares traded dipped 60.13% to 2.26m shares, yielding a value of \$1.16m which was 65.25% lower than prior session. Volume of shares traded was anchored by FML (53.21%), Unifreight (26.87%) and Simbisa (10%). The top traded stocks by value were Old Mutual, Simbisa and FML with respective contributions of 66.94%, 13.25% and 13.18%.

#### Market Snapshot

	Today	Previous	Change
Market Cap US\$	17,760,572,971	17,789,087,420	0.16
Turnover US\$	1,160,577.09	3,340,019.47	65.25
Foreign buys US\$	908,314.40	1,555,873.50	41.62
Foreign sales US\$	140,542.30	958,873.66	85.34
No. of trades	60	66	9.09
Volume	2,255,354.00	5,657,434.00	60.13

#### Today's Gainers

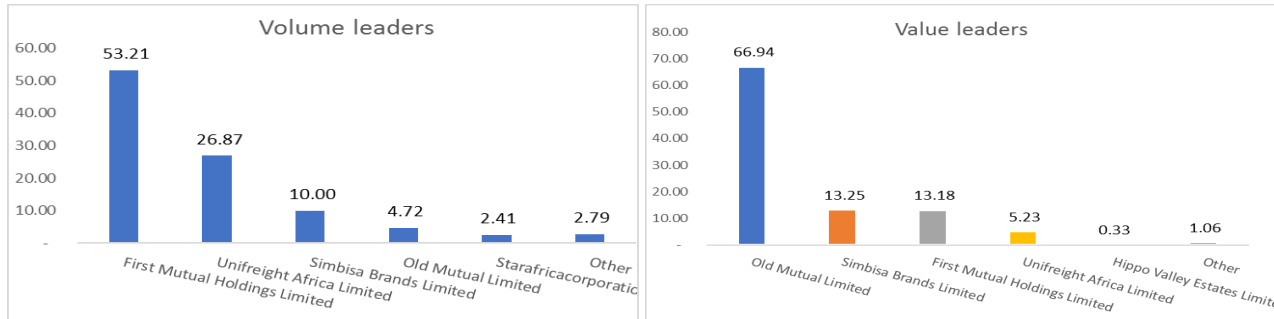
	Price	Change	% Change
Ariston Holdings Limited	3.40	0.40	13.33
Ok Zimbabwe Limited	26.00	1.00	4.00
Padenga Holdings Limited	93.08	2.49	2.75
Econet Wireless Zimbabwe Limited	126.50	2.36	1.90
Unifreight Africa Limited	10.02	0.08	0.80

#### Today's Losers

	Price	Change	% Change
Simbisa Brands Limited	68.15	2.85	4.01
Delta Corporation Limited	235.00	4.69	1.96
First Mutual Holdings Limited	12.75	0.25	1.92
Axia Corporation Limited	39.98	0.77	1.89
Tsl Limited	70.00	1.25	1.75



## Volume and value drivers



## OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	MARKET CAP
OMZIL	\$7.3000	0.79	\$7.3000	213,000	\$12.7000	\$4.5000	\$170,174,021.90

## Dividend Monitor

Counter	LDR	Rate	Payment Date
Delta	21.03.19	\$0.045	22.03.19
Delta	21.03.19	\$0.025	22.03.19
Getbucks	15.03.19	\$0.00054	30.03.19
Simbisa	12.04.19	\$0.0100	26.04.19
Axia	05.04.19	\$0.0600	16.04.19
Innsacor	29.03.19	\$0.0253	12.04.19

## Upcoming Events

Company	Event	Venue	Time	Date
Mash	AGM	ZB Life Towers, 77 Jason Moyo Avenue	1200hrs	18.03.19
CFI	AGM	1 <sup>st</sup> floor Farm & city complex, 1 Wynne Street	1100hrs	26.03.19

## Cautionaries

Simbisa	24.07.17	Board has approved, subject to RBZ, regulatory and shareholder's approval, the application for a secondary listing on LSE (AIM)
CBZ	02.05.17	Regulatory matter which one of the company's subsidiary is involved, is still under discussion
Econet	17.09.18	The board is engaged in discussions that may have an impact on the value of shares.
RioZim	01.11.18	Further cautionary reporting that three of its mines have involuntarily stopped operations until sufficient foreign currency can be accessed.

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