



Index	Previous	Today	Move pts	Change %
ZSE ALL SHARE	14,247.43	14,550.63	303.20	2.13
ZSE 10	9,462.47	9,641.24	178.77	1.89
MID CAP	23,251.81	23,962.97	711.16	3.06
INDUSTRIAL	47,116.93	48,123.07	1006.14	2.14

SOURCE: ZSE

Positive trajectory continues...

The positive trajectory continued on the ZSE, for the eleventh consecutive session. The All-Share Index gained 2.13% to 14550.63pts while, the old Industrials advanced 2.14% to 48123.07pts. The Blue-Chip Index was up 1.89% to 9641.24pts lifted by gains in Delta, Econet and National Foods. The Mid-Cap Index was the top performer amongst the indices as it rose 3.06% to 23962.97pts. A total of thirty-three counters registered price movements, distributed into twenty gainers and thirteen fallers to leave the market with a positive breadth of seven. Heavy cap counter National Foods topped the risers' set of the day as it surged 19.87% to \$1680.0000, trailed by SeedCo that buttressed prior sessions gains as it charged 19.83% to \$205.0806. Banking group NMB added 15.12% to \$13.65000 while, spirit and AFDIS extended 8.92% to \$138.3489. Mashonaland holdings capped the top five gainers of the day as it improved by 6.00% to \$2.7913 reversing yesterday's losses.

Unifreight led the laggards of the day after declining 20% to \$24.0000, followed by construction group Masimba that eased 9.91% to \$45.0006. Medtech continued to lose ground, closing 8% softer at \$23.0000. CBZ was 6.62% lower at \$86.0264 as conglomerate Innscor competed the top five winners of the day on a 3.53% loss to \$253.4253. Activity aggregates improved as volumes traded jumped by 107.54% to see 11.79m shares exchanging hands while, turnover surged 464.60% to \$1.24bn. Masimba led the volume aggregates as it claimed 22.48%, trailed by CBZ and Econet that contributed 11.44% and 10.55% respectively. SeedCo, Delta, Afdis, and Econet accounted for a combined 56.52% of the value aggregate. A total of 143,269 units worth \$1.55m exchanged hands in the two ETFs. On the VFEX, Padenga was stable at US\$0.2100 as 5,606 shares worth US\$1,177.2600 traded. Elsewhere, OKZIM released a third quarter trading update in which the retailer reported a 29% increase in revenue for the quarter in inflation adjusted terms.

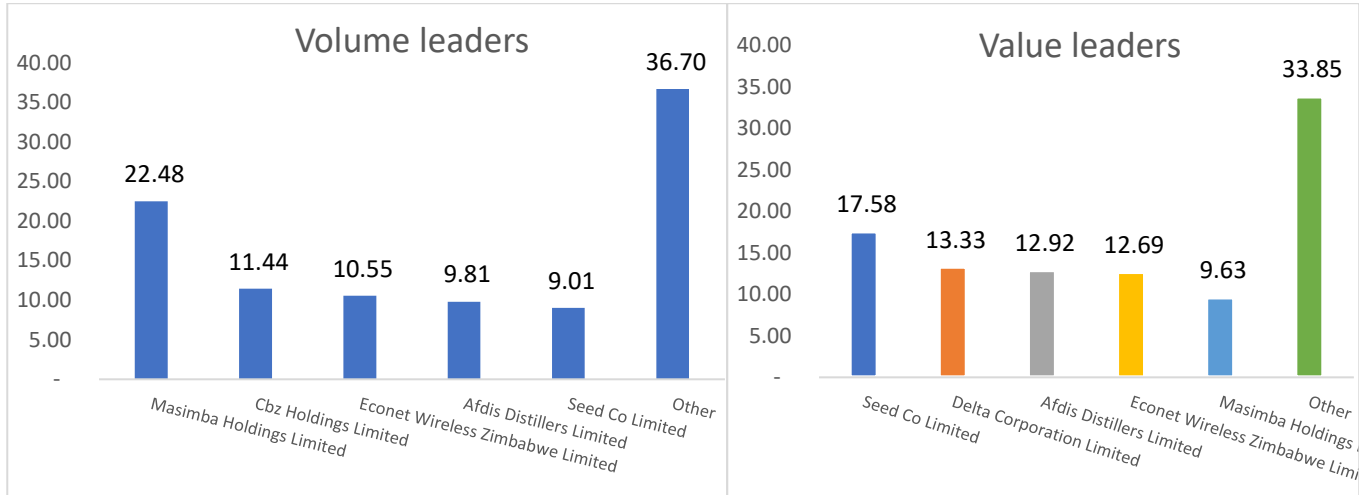
Market Snapshot	Today	Previous	Change
Market Cap ZWL \$	1,671,447,670,633.00	1,636,617,770,284.00	2.13
Turnover ZWL \$	1,239,612,243.75	219,556,751.05	464.60
Foreign buys ZWL \$	130,312,194.00	317,729.00	40913.63
Foreign sales ZWL \$	228,409,300.00	40,304,024.50	466.72
No. of trades	555	496	11.90
Volume	11,792,462	5,681,944	107.54

Today's Gainers	Price	Change	% Change
National Foods Holdings Limited	1,680.0000	278.51	19.87
Seed Co Limited	205.0806	33.93	19.83
Nmbz Holdings Limited	13.6500	1.79	15.12
Afdis Distillers Limited	138.3489	11.33	8.92
Mashonaland Holdings Limited	2.7913	0.16	6.00

Today's Losers	Price	Change	% Change
Unifreight Africa Limited	24.0000	6.00	20.00
Masimba Holdings Limited	45.0006	4.95	9.91
Medtech Holdings Limited	23.0000	2.00	8.00
Cbz Holdings Limited	86.0264	6.10	6.62
Innskor Africa Limited	253.4253	9.28	3.53

Members of the Zimbabwe Stock Exchange

Volume and value drivers



Old Mutual Zimbabwe

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	Market Cap ZWL\$
OMZIL-ZWL\$	115.0000	0	115.0000	60,447	119.0000	100.0000	\$9,546,347,685.0000

Dividend Monitor

Counter	LDR	Rate	Payment Date
WILLDALE	04.02.22	\$0.027	18.02.22

Upcoming Events

Company	Event	Venue	Time	Date
CAFCA	A.G.M	Virtual	12.00	24.02.2022
TRUWORTHS	A.G.M	Prospect Park Stand 808, Seke Road, Harare/ Virtual	09.00hrs	24.02.2022
ART	A.G.M	Virtual	14.30hrs	10.03.2022
NAMPAK	A.G.M	Virtual	09.00hrs	09.03.2022

Cautionaries

ZIMPLOW HOLDINGS	21.09.2021	The company is negotiating a transaction which if successfully completed may have material impact on the value of the company shares.
LAFARGE	26.01.2022	The company published a cautionary advising the investing public of developments relating to the Company the full impact of which is currently being determined and may have a material effect on the company's shares.
ZB FINANCIAL	26.01.2022	The company has entered into negotiations with its subsidiaries for a potential transaction the impact of which is currently being determined and may have a material effect on the company share price.
TSL	01.02.2022	The company has entered into negotiations for a potential acquisition transaction in a complementary business which, if successfully concluded may have a material affect the share price.
GEBUCKS	14.02.222	The company is negotiating a transaction regarding recapitalization.