



Index	Previous	Today	Move pts	Change %
Industrial	14,046.05	13,893.02	153.03	1.09
Mining	5,264.37	5,098.60	165.77	3.15
ZSE 10	2,625.70	2,567.80	57.90	2.21
ZSE ALL SHARE	4,198.26	4,151.06	47.20	1.12

SOURCE: ZSE

ZSE takes a breather in week opener...

The market took a breather in the mid-month session as all the indices in our review closed pointing southwards. The mainstream All Share index eased 1.12% to 4151.06pts with the Industrials dropping 1.09% to 13893.02pts. Waning demand in heavies helped drag the Top Ten index deep in the red to see it ending at 2567.80pts while, the Minings were 3.15% down at \$5098.60pts. Similarly, activity aggregates declined in the session as reflected in all measures which closed in the red. The turnover dipped 83.06% to \$13.26m with volumes exchanged dropping 30.58% to 5.07m shares. Medtech anchored the volumes outturn, with Innscor propelling the turnover claiming 26.09% to the total. Forty-three counters exchanged hands as fifteen registered against twenty that lost ground.

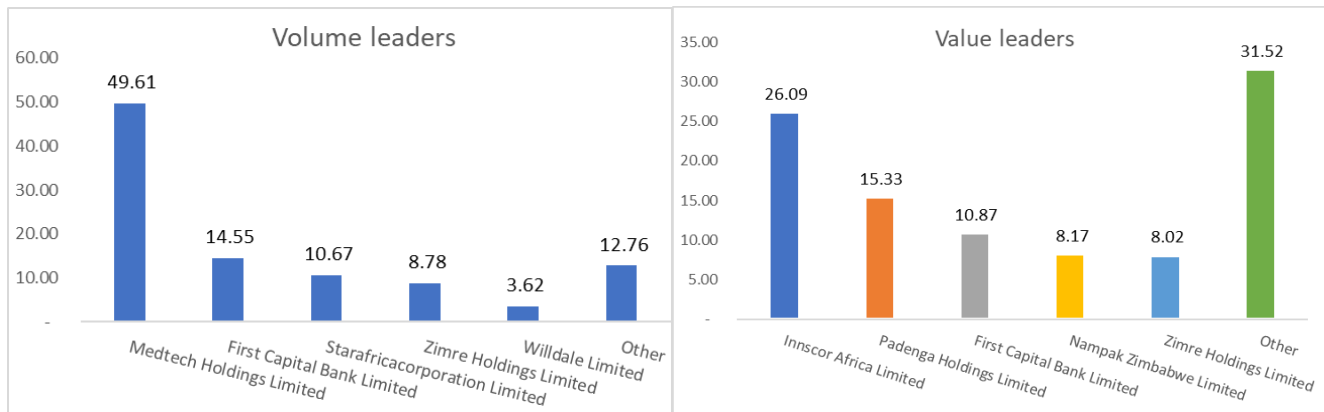
Headlining the market losers of the day was mining house RioZim that succumbed 10.33% and closed at \$19.7273 while, African Sun followed on a 9.47% loss that took it to \$1.5200. Simbisa was 8.97% down to \$21.0189, where demand could not be established. Property concern Dawn lost 6.45% to \$0.4000 with heavy cap Delta shedding 5.60% to \$46.2500 on waning demand. Other losses in heavies were seen in Econet (-5.09%), Innscor (-3.36%), Hippo (-5%), SeedCo (-3.44%), Padenga (-2.89%) and Cassava (-1.00%). Leading the risers of the day was Turnall which edged higher to 19.88% that took its price to \$1.1325 as NTS added 19.85% to \$0.3290. Proplastics put on 15.02% to \$19.5531 while, ART reversed prior sessions gains on a 13.22% lift to \$6.7449. Foreign inflows accounted for 2.11% of the day's turnover while, outflows added 7.90% of the same, as capital flight continued.

Market Snapshot	Today	Previous	Change
Market Cap ZWL \$	502,998,961,139	484,198,450,541	3.88
Turnover ZWL \$	13,259,978.30	78,267,822.67	83.06
Foreign buys ZWL \$	279,331.60	9,533,495.00	97.07
Foreign sales ZWL \$	1,047,746.38	33,371,960.00	96.86
No. of trades	310	340	8.82
Volume	5,071,245	7,304,820	30.58

Today's Gainers	Price	Change	% Change
Turnall Holdings Limited	113.25	18.78	19.88
National Tyre Services Limited	32.90	5.45	19.85
National Foods Holdings Limited	15,400.00	2,405.00	18.51
Proplastics Limited	1,955.31	255.31	15.02
Amalgamated Regional Trading (Art) Holdings Limited	674.49	78.78	13.22

Today's Losers	Price	Change	% Change
Riozim Limited	1,972.73	227.27	10.33
African Sun Limited	152.90	15.99	9.47
Simbisa Brands Limited	2,101.89	207.20	8.97
Dawn Properties Limited	40.00	2.76	6.45
Delta Corporation Limited	4,625.00	274.60	5.60

Volume and value drivers



Old Mutual Zimbabwe

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	Market Cap ZWL\$
OMZIL-ZWL\$	26.5799	-	26.52000	-	29.0000	26.5000	\$2,206,439,122.27.50

Old Mutual ZSE Top 10 ETF

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	LOW(YTD)	HIGH (YTD)	TOTAL VOLUME TRADED	TOTAL VALUE TRADED -ZWL
OMTT-ZWL\$	1.7955	-0.9700	1.7977	1.0000	2.1600	74,445	\$133,668.000

Dividend Monitor

Counter	LDR	Rate	Payment Date
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Upcoming Events

Company	Event	Venue	Time	Date
Cafca	AGM	Virtual	1200hrs	24.02.2021
Ariston	AGM	Royal Harare Golf Club		25.02.2021
Econet	AGM	Virtual	1000hrs	05.03.2021
Cassava	AGM	Virtual	1200hrs	05.03.2021

Cautionaries

Medtech	26.11.20	There company is engaged in discussions at holding company level to transform Medtech into an investment holding company and if this transaction is concluded this might have a material impact on the price of shares.
SeedCo Ltd	27.10.20	SeedCo Limited publishes further cautionary announcement saying negotiations are ongoing regarding the proposal to integrate the company's operations under SeedCo International.