



Members of the Zimbabwe Stock Exchange

## Market Comment 15.02.2019

Index	Previous	Today	Move pts	Change %
Industrial	511.17	505.91	5.26	1.03
Mining	217.92	217.63	0.29	0.13
ZSE 10	151.36	149.19	2.17	1.43
ZSE ALL SHARE	153.24	151.68	1.56	1.02

SOURCE: ZSE

### ZSE Indicators close week in the red...

The market failed to sustain yesterday's gains, as all the benchmark Indices closed pointing southwards. The mainstream All Share Index dropped 1.02% to 151.68pts while, the Industrials inched down 1.03% to settle at 505.91pts. Similarly, the Top Ten Index retreated 1.43% to end at 149.19pts while, the Mining Index tumbled 0.13% at 217.63pts, dragged down by nickel miner Bindura that slipped 0.47% to settle at \$0.0856. SeedCo International succumbed 12.08% to \$1.7584, where demand could be established. Conglomerate Inscor dropped a further 10% to close at \$1.8000 while, Cassava softened 1.04% to \$1.4536. Insurance company FML completed the fallers of the day after a 0.36% loss to \$0.1400.

Star Africa reversed yesterday's losses as it added 11.11% to settle at \$0.0110, trailed by OKZim which put on 1.42% to \$0.2856. Cement manufacturer PPC followed on a 1.06% lift to \$1.9000 while, brick manufacturers Willdale gained 0.83% to \$0.0121. Conglomerate Meikles sealed the winners of the day after a 0.41% rise to \$0.5200. Nineteen counters were active in today's session as five lost ground against nine risers, resulting in a positive market breadth of four. Values and volumes were mixed in Friday's session with the former adding 0.60% to \$5.76m while, the latter shed 26.43% to 2.58m shares. Delta was the top traded stock by volume and value claiming 36.94% of the former and 46.43% of the latter. Other notable volume drivers were Inscor and SeedCo International which claimed a combined contribution of 31.09%. Old Mutual and Inscor claimed 23.02% and 15.72% of the value outturn respectively.

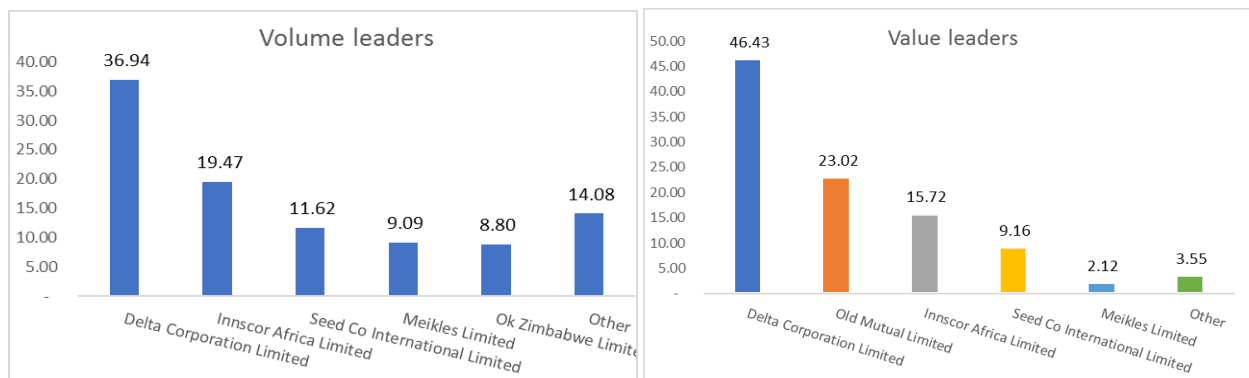
Market Snapshot	Today	Previous	Change
Market Cap US\$	20,162,365,973	20,351,529,534	0.93
Turnover US\$	5,757,352.09	5,723,171.25	0.60
Foreign buys US\$	3,923,267.12	1,812,294.50	116.48
Foreign sales US\$	890,019.20	1,766,179.10	49.61
No. of trades	163	93	75.27
Volume	2,582,444.00	3,509,953.00	26.43

Today's Gainers	Price	Change	% Change
Starafriacorporation Limited	1.10	0.11	11.11
Ok Zimbabwe Limited	28.56	0.40	1.42
Ppc Limited	190.00	2.00	1.06
Willdale Limited	1.21	0.01	0.83
Meikles Limited	52.00	0.21	0.41

Today's Losers	Price	Change	% Change
Seed Co International Limited	175.84	24.16	12.08
Inscor Africa Limited	180.00	20.00	10.00
Cassava Smartech Zimbabwe Limited	145.36	1.53	1.04
Bindura Nickel Corporation Limited	8.56	0.04	0.47
First Mutual Holdings Limited	14.00	0.05	0.36



## Volume and value drivers



## OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	MARKET CAP
OMZIL	\$9.1993	0.01	\$9.2000	107,345	\$12.7000	\$4.5000	\$170,174,021.90

## Dividend Monitor

Counter	LDR	Rate	Payment Date
Delta	25.01.19	\$0.025	13.02.19

## Upcoming Events

Company	Event	Venue	Time	Date
Ariston	AGM	Royal Harare Golf Club	1430hrs	19.02.19
Powerspeed	AGM	Powerspeed complex, Graniteside	1100hrs	28.02.19
Cafca	AGM	54 Lytton Road, Workington	1200hrs	28.02.19
Art	AGM	202 Seke Road, Graniteside	1430hrs	27.02.19

## Cautionaries

Simbisa	24.07.17	Board has approved, subject to RBZ, regulatory and shareholder's approval, the application for a secondary listing on LSE (AIM)
CBZ	02.05.17	Regulatory matter which one of the company's subsidiary is involved, is still under discussion
Econet	17.09.18	The board is engaged in discussions that may have an impact on the value of shares.
Edgars	30.10.18	Further cautionary reporting that the company still in discussions that may result in material impact on the value of share.
RioZim	01.11.18	Further cautionary reporting that three of its mines have involuntarily stopped operations until sufficient foreign currency can be accessed.

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