

Members of the Zimbabwe Stock Exchange

Market Comment 15.02.2017

Index	Previous	Today	Move pts	Change %
Industrial	138.08	138.14	0.06	0.04
Mining	60.73	60.73	0.00	0.00
SOURCE: ZSE				

Industrials in marginal gain as Delta rebound...

The Industrial Index put on a marginal 0.04% gain to 138.14pts, riding on a rebound in heavy cap Delta and extended gains in Padenga. Crocodile skin producer Padenga topped the risers with a 1.49% lift to trade at \$0.1700 on a scrappy 2,311 shares. Delta followed after surging back to a volume weighted average price of \$0.8292, closing well offered at \$0.8400 and with a paltry bid at \$0.8300. Only four counters out of fifty six tradable were active for the day, with two risers and no fallers, leaving the market with a positive breadth. Out of 37 trades recorded in the session, Delta recorded the bulk with 31 trades registered on the counter.

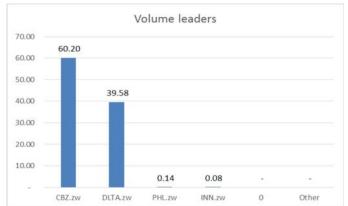
Activity for the day was concentrated in two stocks, Delta and CBZ. Values slightly improved by 6.50% to \$0.65m from prior session despite an 84% drop in the volumes exchanged at 1.66m shares. Delta emerged the top value driver of the day claiming 83.71% turnover while, CBZ anchored the volume aggregate with 60.20% of the same. Foreign purchases stood at \$0.06m having declined 59.71% and accounting for 8.58% of the day's turnover while outflows of \$0.50m were seen, up 30.57% adding 76.88% to the daily aggregate. Meanwhile, the Minings closed flat at 60.73pts with no trades in the subsector.

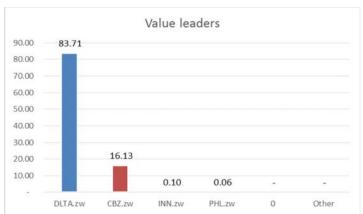
Market Snapshot	Today	Previous	Change
Market Cap US\$	3,853,540,774.00	3,851,925,439.00	0.04
Turnover US\$	651,105	611,350	6.50
Foreign buys US\$	55,850	138,610	59.71
Foreign sales US\$	498,647	381,907	30.57
No. of trades	37	57	35.09
Volume	1,661,025.00	10,603,798.00	84.34

Today's Gainers	Price	Change	% Change	Today's Losers	Price	Change	%Change
PHL.zw	17.00	0.25	1.49				
DLTA.zw	82.92	0.01	0.01				



Volume and value drivers





OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	MARKET CAP
OMZIL	\$0.8207	0.0000	\$0.8207	-	\$0.8210	\$0.8205	\$68,127,716.96

Dividend Monitor

<u>Counter</u> <u>LDR</u> <u>Rate</u> <u>Payment Date</u>

Upcoming Events

<u>Company</u>	<u>Event</u>	<u>Venue</u>	<u>Time</u>	<u>Date</u>

Cautionaries

CFI	19.07.16	The Board is working on initiatives to recapitalize the Group's operating subsidiaries
DELTA	01.12.16	Company updated that on account of AB InBev becoming an indirect shareholder in Delta
		Corporation following the combination of AB InBev and SABMILLER Plc. No changes to
		the operations of the company and its associates are anticipated. Shareholders are
		advised to exercise caution when dealing in the Company's shares
RTG	06.12.2016	Company engaged in transactions which involves the restructuring of the company's
		debt. Shareholders are advised to exercise caution when dealing in the Company's
		shares