

## Market Comment 15.01.2016

Index	Previous	Today	Move pts	Change %
<b>Industrial</b>	111.14	109.88	1.26	1.13
<b>Mining</b>	21.74	21.74	0.00	0.00

**SOURCE: ZSE**

### Getbucks sees no trades in debut session as ZSE slips further...

The newly listed Financial Services firm, Getbucks saw no trades in the two and half hour trading session, which is the first time on the market whereby a new listing has failed to garner a trade. The counter was left bid at \$0.035 for 5,000 shares and offered at \$0.04 for 50,000 shares. On the other hand, the mainstream index's southward movement continued into weekending session shedding 1.26pts or 1.13% which stretched its YTD loss to 4.32% in 10 trading sessions. Eight counters were active for the day with two of these closing in the negative and no risers while, the rest held their ground at previous levels. Heavy cap stock Delta and the mid-tier Fidelity were the victims in today's bloodbath as the duo succumbed 4.04% and 2.5% to settle at \$0.64 and \$0.0975 respectively. The Mining Index was stable at 21.74pts as nickel miners Bindura which emerged a prolonged sole active stock in the cluster held at its previous trading level.

Today's activity was subdued relative to yesterday as values traded fell 78.18% to \$0.12m and volumes dropping 86.78% to 0.67m shares. CBZ was the market's favourite pick as the financial services group accounted for 80.16% of volume aggregates and 49.72% of value after 540,000 shares traded. The other notable trade was seen in SeedCo that claimed 42.06% of the turnover. Foreign participation was also depressed as inflows totalled 53 318 shares while, disposals were 78,716 shares down 83.62% on previous. Foreign purchases accounted for 44.63% of the value outturn while, outflows contributed 65.89% of the same as the market set a net funds outflow position for the day. Foreign selling for the day was recorded in CBZ while, interest was seen in SeedCo.

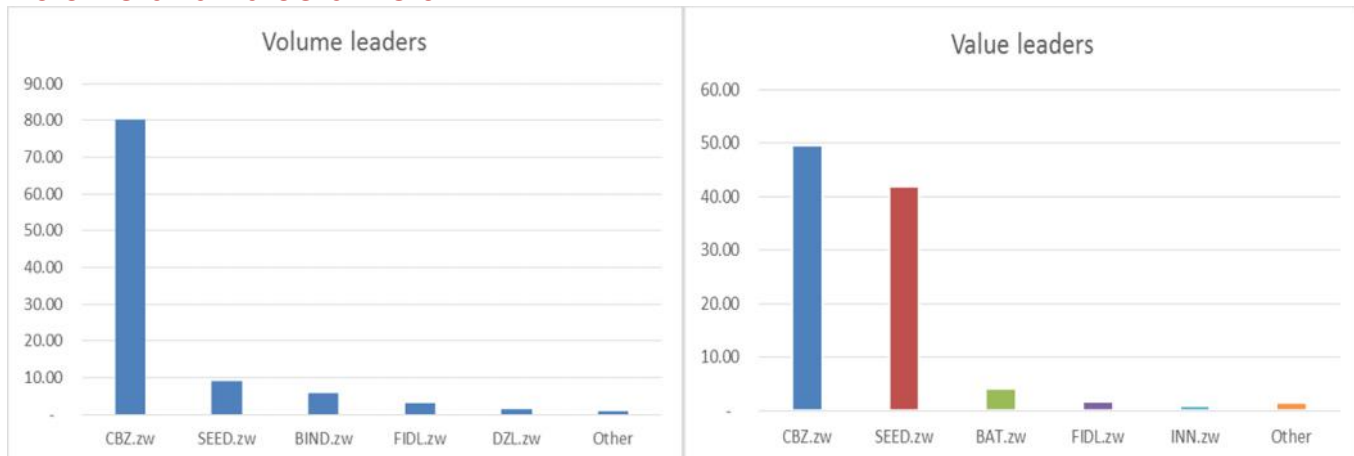
Market Snapshot	Today	Previous	% Change
<b>Market Cap US\$</b>	2,976,279,469	2,972,748,254	0.12
<b>Turnover US\$</b>	119,474	547,569	78.18
<b>Foreign buys US\$</b>	53,318	60	88763.33
<b>Foreign sales US\$</b>	78,716	480,523	83.62
<b>No. of trades</b>	21	35	40.00
<b>Volume</b>	673,685	5,095,511	86.78

Gainers	Price	Change	% Change

Losers	Price	Change	%Change
<b>DLTA.zw</b>	<b>64.05</b>	<b>2.70</b>	<b>4.04</b>
<b>FIDL.zw</b>	<b>9.75</b>	<b>0.25</b>	<b>2.50</b>

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## Volume and value drivers



## Dividend Monitor

<u>Counter</u>	<u>LDR</u>	<u>Rate</u>	<u>Payment Date</u>

## Upcoming Events

<u>Company</u>	<u>Event</u>	<u>Venue</u>	<u>Time</u>	<u>Date</u>
Rio Zim	EGM	No 1 Kenilworth Road Highlands, Harare	10:30hrs	21.01.2016
NAMPAK	AGM	68 Birmingham, Southerton, Harare	12:00hrs	10.02.2016

## Cautionaries

<u>Company</u>	<u>Issue Date</u>	<u>Subject</u>
Powerspeed	05.01.16	Negotiations that may have material effect on the company's stocks price
Ariston	05.01.15	Discussions that may have material effect on the company's stocks price