



Members of the Zimbabwe Stock Exchange

Market Comment 14.12.2015

Index	Previous	Today	Move pts	Change %
Industrial	114.12	114.06	0.06	0.05
Mining	20.32	20.32	0.00	0.00

SOURCE: ZSE

ZSE opens week soft....

Waning demand persisted on the ZSE to see the Industrial Index shed 0.05% to 114.06pts. Weighing down the market today was the paper and packaging company Art which succumbed 19% to \$0.0081c and Edgars dropping \$0.01 or 14.29% to \$0.06 widening its YTD loss to 28.57%. Diversified group, Meikles which released an unimpressive set of financials last week was down 0.24% to \$0.084 on a paltry trade closing firmly bid at that level. Mobile company, Econet was the sole riser of the day, firming 0.24% as 44,564 shares exchanged hands. Nine stocks were active in today's session resulting in a slight improvement from Friday's eight, as five trading unchanged with one riser and three fallers leaving a negative breadth of two.

SeedCo led in the volumes and values having traded 269 738 shares worth \$0.229m which contributed 47.51% to volume and 88.95 % of the funds exchanged. Following in volume was OKZIM which added 19.23% to the day's aggregates. Turnover for the day was at a lowly \$0.257m despite a 105% surge as the market's slow trading carried into the new week. The Mining Index was steady at 20.32pts with no trades in the resource sector. Coal miner Hwange was firmly bid lower at \$0.027, Bindura remained offered at \$0.011, Falgold stayed bid at \$0.08 and there was no interest on both sides showing in Rio Zim. Foreign inflows jumped 504.50% on prior session to \$39,607 and similarly the outflows increased 300.25% to \$206,688. The foreign inflows backed the turnover with 15% whilst disposals contributed 80% of the same resulting in a foreign outflow.

Market Snapshot	Today	Previous	% Change
Market Cap US\$	3,047,351,539	3,048,882,797	0.05
Turnover US\$	257,760	125,650	105.14
Foreign buys US\$	39,607	6,552	504.50
Foreign sales US\$	206,688	51,640	300.25
No. of trades	30	14	114.29
Volume	567,717	855,658	33.65

Gainers	Price	Change	% Change	Losers	Price	Change	%Change
ECO.zw	18.50	0.25	1.37	ARTD.zw	0.81	0.19	19.00
				EDGR.zw	6.00	1.00	14.29
				MEIK.zw	8.40	0.02	0.24

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Volume and value drivers



Dividend Monitor

<u>Counter</u>	<u>LDR</u>	<u>Rate</u>	<u>Payment Date</u>

Upcoming Events

<u>Company</u>	<u>Event</u>	<u>Venue</u>	<u>Time</u>	<u>Date</u>
COTTCO	AGM	Cotton Pavillion Exhibition Park	12:00PM	23.12.15