

RESEARCH - MARKET COMMENT

Market Comment 14.11.2019

<u>Index</u>	Previous	Today	Move pts	Change %
Industrial	821.85	823.74	1.89	0.23
Mining	333.88	334.14	0.26	0.08
ZSE 10	227.80	227.82	0.02	0.01
ZSE ALL SHARE	246.74	247.30	0.56	0.23

SOURCE: ZSE

ZSE in modest gains...

The ZSE closed with modest gains in Thursday's session with the primary All Share Index and the Industrials gaining a similar 0.23% to close at 247.30pts and 823.74pts apiece. The ZSE Top Ten Index and the Mining Index added negligible gains of 0.01% and 0.08% to end pegged at 227.82pts and 334.14pts respectively. Medtech was the top riser in the session with a 65.22% surge to \$0.0152 trailed by hotelier African Sun which garnered 14.82% to \$0.5052. Retailer, OKZim advanced 9.33% to \$0.8600 while, brick maker Willdale jumped 7.19% to \$0.0447. Star Africa completed the top five gainers of the day on a 5.56% lift to \$0.0380.

Trading in the negative territory was Unifreight that reversed yesterday's gains with a 18.18% loss to \$0.0900. Art followed having succumbed 16.28% to \$0.0720 while, Dairibord let go 14.05% to \$0.6000. Fintech group Cassava came off 4.15% to \$1.4800 while, PPC retreated 1.12% to settle at \$5.2900. Gainers outnumbered fallers by a count of five setting a positive breadth for the day. Activity aggregates faltered in Thursday's session with volumes traded trimming 68.28% to 2.96m shares while, turnover dipped 42.80% to \$2.18m. Top volume drivers of the day were Willdale, Cassava and First Capital with respective contributions of 43.26%, 18.45% and 13.49%. Cassava and Old Mutual claimed a combined 62.22% of the value outturn.

Market Snapshot	Today	Previous	Change
Market Cap US\$	32,212,987,182	32,145,068,247	0.21
Turnover US\$	2,176,744.67	3,805,328.72	42.80
Foreign buys US\$	36,283.38	247,437.17	85.34
Foreign sales US\$	464,022.00	664,674.79	30.19
No. of trades	130	123	5.69
Volume	2,956,158.00	9,319,204.00	68.28

Today's Gainers	Price	Change	%Change
Medtech Holdings Limited	1.52	0.60	65.22
African Sun Limited	50.52	6.52	14.82
Ok Zimbabwe Limited	86.00	7.34	9.33
Willdale Limited	4.47	0.30	7.19
Starafricacorporation Limited	3.80	0.20	5.56

			%Change
Today's Losers	Price	Change	/ochange
Unifreight Africa Limited	9.00	2.00	18.18
Amalgamated Regional Trading (Art) Holdings Limited	7.20	1.40	16.28
Dairibord Holdings Limited	60.00	9.81	14.05
Cassava Smartech Zimbabwe Limited	148.00	6.41	4.15
Ppc Limited	529.00	6.00	1.12



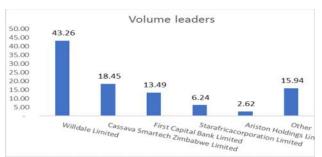
Members of the Zimbabwe Stock Exchange

14.11.19

Time

Date

Volume and value drivers





OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	
OMZIL	\$36.8000	0.27	\$36.7994	97,600	\$38.0000	\$7.0000	\$170,174,021.90

Dividend Monitor

<u>Counter</u>	<u>LDR</u>	<u>Rate</u>	Payment Date
Unifreight	01.11.19	\$0.00704	08.11.19
CBZ	08.11.19	\$0.0106	11.11.19
Dawn	15.11.19	\$0.000644	20.11.19
Delta	22.11.19	\$0.0675	04.12.19

Venue

Event

Upcoming Events

Company

Axia		AGM	1 Henry Chapman Road, Eastlea, Harare	0815hrs	26.11.19
Cautionarie	es				
ZHL	21.08.19	The company is enga	ged in negotiations that involve a potential transaction tha y's shares.	nt may have a materia	l impact on the
Meikles	21.08.19	The discussions to se the proposed dispos	ell certain hospitality assets are on-going and the company val.	will seek approval fro	m shareholders for
Padenga	09.04.19	The company is cons export-oriented busing	idering a proposed transaction to diversify its business throiness.	ough investment into	an alternative
Getbucks	29.04.19	The company is cont price.	emplating a capital raising transaction which if successful w	vill have a material ef	fect on the share
Fidelity	19.07.19		nged in negotiations that involves restructuring the compan t have a material impact on the value of shares.	y's capital structure t	hrough the issue of
Bindura	03.09.19	The company is enga	ged in a transaction that may have a material effect on the	price of the company	y's shares.
MedTech	26.09.19	The directors are in o	discussions to sell certain operating assets of the company a	and also the acquisition	on of a business in a

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