



| Index         | Previous | Today  | Move pts | Change % |
|---------------|----------|--------|----------|----------|
| Industrial    | 821.85   | 823.74 | 1.89     | 0.23     |
| Mining        | 333.88   | 334.14 | 0.26     | 0.08     |
| ZSE 10        | 227.80   | 227.82 | 0.02     | 0.01     |
| ZSE ALL SHARE | 246.74   | 247.30 | 0.56     | 0.23     |

SOURCE: ZSE

## ZSE in modest gains...

The ZSE closed with modest gains in Thursday's session with the primary All Share Index and the Industrials gaining a similar 0.23% to close at 247.30pts and 823.74pts apiece. The ZSE Top Ten Index and the Mining Index added negligible gains of 0.01% and 0.08% to end pegged at 227.82pts and 334.14pts respectively. Medtech was the top riser in the session with a 65.22% surge to \$0.0152 trailed by hotelier African Sun which garnered 14.82% to \$0.5052. Retailer, OKZim advanced 9.33% to \$0.8600 while, brick maker Willdale jumped 7.19% to \$0.0447. Star Africa completed the top five gainers of the day on a 5.56% lift to \$0.0380.

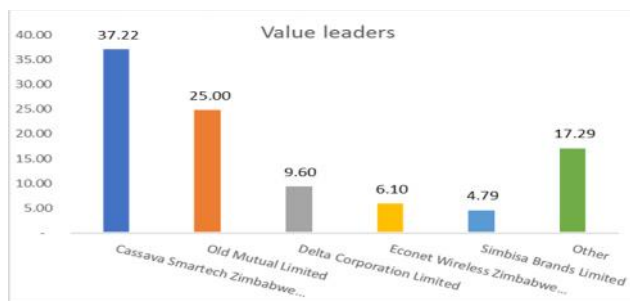
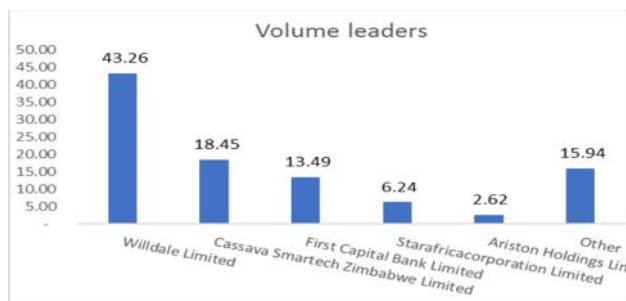
Trading in the negative territory was Unifreight that reversed yesterday's gains with a 18.18% loss to \$0.0900. Art followed having succumbed 16.28% to \$0.0720 while, Dairibord let go 14.05% to \$0.6000. Fintech group Cassava came off 4.15% to \$1.4800 while, PPC retreated 1.12% to settle at \$5.2900. Gainers outnumbered fallers by a count of five setting a positive breadth for the day. Activity aggregates faltered in Thursday's session with volumes traded trimming 68.28% to 2.96m shares while, turnover dipped 42.80% to \$2.18m. Top volume drivers of the day were Willdale, Cassava and First Capital with respective contributions of 43.26%, 18.45% and 13.49%. Cassava and Old Mutual claimed a combined 62.22% of the value outturn.

| Market Snapshot    | Today          | Previous       | Change |
|--------------------|----------------|----------------|--------|
| Market Cap US\$    | 32,212,987,182 | 32,145,068,247 | 0.21   |
| Turnover US\$      | 2,176,744.67   | 3,805,328.72   | 42.80  |
| Foreign buys US\$  | 36,283.38      | 247,437.17     | 85.34  |
| Foreign sales US\$ | 464,022.00     | 664,674.79     | 30.19  |
| No. of trades      | 130            | 123            | 5.69   |
| Volume             | 2,956,158.00   | 9,319,204.00   | 68.28  |

| Today's Gainers              | Price | Change | %Change |
|------------------------------|-------|--------|---------|
| Medtech Holdings Limited     | 1.52  | 0.60   | 65.22   |
| African Sun Limited          | 50.52 | 6.52   | 14.82   |
| Ok Zimbabwe Limited          | 86.00 | 7.34   | 9.33    |
| Willdale Limited             | 4.47  | 0.30   | 7.19    |
| Starafriacorporation Limited | 3.80  | 0.20   | 5.56    |

| Today's Losers                                      | Price  | Change | %Change |
|---|--------|--------|---------|
| Unifreight Africa Limited                           | 9.00   | 2.00   | 18.18   |
| Amalgamated Regional Trading (Art) Holdings Limited | 7.20   | 1.40   | 16.28   |
| Dairibord Holdings Limited                          | 60.00  | 9.81   | 14.05   |
| Cassava Smartech Zimbabwe Limited                   | 148.00 | 6.41   | 4.15    |
| Ppc Limited   | 529.00 | 6.00   | 1.12    |

## Volume and value drivers



### OLD MUTUAL ZIMBABWE

| Counter | PRICE(VWAP) | % CHANGE | LAST TRADED | VOL TRADED | HIGH (YTD) | LOW (YTD) |                  |
|---------|-------------|----------|-------------|------------|------------|-----------|------------------|
| OMZIL   | \$36.8000   | 0.27     | \$36.7994   | 97,600     | \$38.0000  | \$7.0000  | \$170,174,021.90 |

### Dividend Monitor

| Counter    | LDR      | Rate       | Payment Date |
|------------|----------|------------|--------------|
| Unifreight | 01.11.19 | \$0.00704  | 08.11.19     |
| CBZ        | 08.11.19 | \$0.0106   | 11.11.19     |
| Dawn       | 15.11.19 | \$0.000644 | 20.11.19     |
| Delta      | 22.11.19 | \$0.0675   | 04.12.19     |

### Upcoming Events

| Company | Event | Venue                                 | Time    | Date     |
|---------|-------|---------------------------------------|---------|----------|
| Axia    | AGM   | 1 Henry Chapman Road, Eastlea, Harare | 0815hrs | 26.11.19 |

### Cautionaries

|          |          |  |
|----------|----------|--|
| ZHL      | 21.08.19 | The company is engaged in negotiations that involve a potential transaction that may have a material impact on the price of the company's shares.  |
| Meikles  | 21.08.19 | The discussions to sell certain hospitality assets are on-going and the company will seek approval from shareholders for the proposed disposal.  |
| Padenga  | 09.04.19 | The company is considering a proposed transaction to diversify its business through investment into an alternative export-oriented business.   |
| Getbucks | 29.04.19 | The company is contemplating a capital raising transaction which if successful will have a material effect on the share price.   |
| Fidelity | 19.07.19 | The company is engaged in negotiations that involves restructuring the company's capital structure through the issue of shares and this might have a material impact on the value of shares. |
| Bindura  | 03.09.19 | The company is engaged in a transaction that may have a material effect on the price of the company's shares.  |
| MedTech  | 26.09.19 | The directors are in discussions to sell certain operating assets of the company and also the acquisition of a business in a different sector.   |