

## Market Comment 14.11.2017

Index	Previous	Today	Move pts	Change %
<b>Industrial</b>	531.55	532.17	0.62	0.12
<b>Mining</b>	138.12	138.12	0.00	0.00

SOURCE: ZSE

### Bullish Industrials charge ahead...

The Industrial Index continued to trend upwards steered by gains in Tuesday's trades. The main indicator closed 0.12% firmer at 532.17pts while, the Mining index remained constant for the second consecutive session at 138.12pt with no activity in the resources sector. The gainers of the day were topped by TSL which rallied 17.65% to \$0.5300 while, LACZ trailed after gaining 11.11% to trade at a vwap of \$1.6000. Natfoods went up 2.82% on a rebound to \$7.3000. Colcom surged 1.39% to \$0.7300. Capping the risers of the day was conglomerate Meikles which put on a slender 0.66% to close at \$0.3825. The biggest loser of the day was banking group Barclays after a 4.17% loss to \$0.0850. Retailer OK followed with a 3.70% slump to \$0.2600. Afdis was down 1.60% at \$1.8400 while, cement manufacturing company PPC let go 0.22% to \$3.4524. Hippo completed the fallers cluster after succumbing 0.14% to end pegged at \$1.7650.

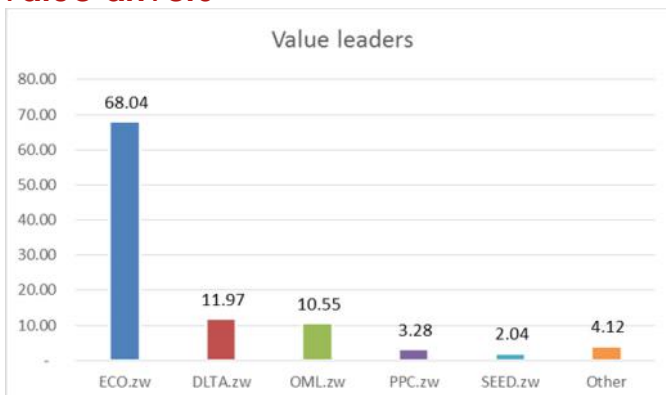
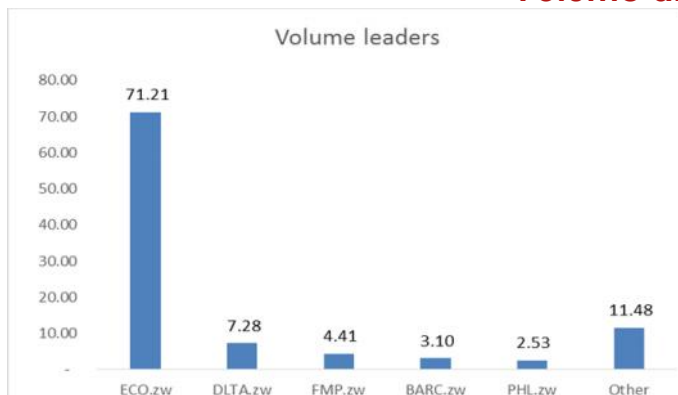
Block trades in Heavies Econet and Delta claimed 71.21% and 7.28% of the volume and 68.04% and 11.97% on the value outturn. Other notable trades were seen in FMP and Banking group Barclays which had a combined contribution of 4.41% and 3.10%. Resultantly, activity aggregates ended the day softer with volumes going up by a marginal 0.04% on yesterday to 8.07m shares while, the turnover weakened 20.17% from previous session and closed at \$15.78m. The less active Mining Index ended the session unchanged at 138.12pts for the second consecutive session. Foreign outflows of \$3.52m claimed 22.29% of the day's turnover with foreign inflows at \$5.76m accounted for 36.49% of the same. Overall participation, thirteen counters gained against seven shakers while, total number of trades for the day improved from yesterday's total of one hundred and forty four to one hundred and seventh four.

Market Snapshot	Today	Previous	Change
<b>Market Cap US\$</b>	15,193,535,339	15,138,587,948	0.36
<b>Turnover US\$</b>	15,783,057.03	19,770,529.59	20.17
<b>Foreign buys US\$</b>	3,517,894.00	10,413,159.86	66.22
<b>Foreign sales US\$</b>	5,759,614.00	6,242,527.94	7.74
<b>No. of trades</b>	174	144	20.83
<b>Volume</b>	8,074,793	8,071,305	0.04

Today's Gainers	Price	Change	% Change
<b>TSL.zw</b>	<b>53.00</b>	7.95	17.65
<b>LACZ.zw</b>	<b>160.00</b>	16.00	11.11
<b>NTFD.zw</b>	<b>730.00</b>	20.00	2.82
<b>COLC.zw</b>	<b>73.00</b>	1.00	1.39
<b>MEIK.zw</b>	<b>38.25</b>	0.25	0.66

Today's Losers	Price	Change	%Change
<b>BARC.zw</b>	<b>8.50</b>	0.37	4.17
<b>OKZ.zw</b>	<b>26.00</b>	1.00	3.70
<b>AFDS.zw</b>	<b>184.00</b>	3.00	1.60
<b>PPC.zw</b>	<b>345.24</b>	0.76	0.22
<b>HIPO.zw</b>	<b>176.50</b>	0.25	0.14

## Volume and value drivers



### OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	MARKET CAP
OMZIL	\$1.0000	0.5002	\$1.0000	-	\$1.0000	\$0.8207	\$83,011,718.

### Dividend Monitor

Counter	LDR	Rate	Payment Date
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### Upcoming Events

Company	Event	Venue	Time	Date
ZECO	AGM	160 Enterprise Road, Highlands	2pm	20/10/17
CFI	EGM	Meikles Hotel	9am	20/11/17

### Cautionaries

Colcom	10.05.17	Innscor, to offer minority shareholders to purchase Colcom shares in exchange for its shares and possible voluntary delisting of the Colcom.
Simbisa	24.07.17	Board has approved, subject to RBZ, regulatory and shareholder's approval, the application for a secondary listing on LSE (AIM).