



Index	Previous	Today	Move pts	Change %
Industrial	772.90	770.34	2.56	0.33
Mining	278.28	278.28	0.00	0.00
ZSE 10	215.18	213.72	1.46	0.68
ZSE ALL SHARE	231.53	230.77	0.76	0.33

SOURCE: ZSE

## ZSE losses persist in new week...

Heavy caps continued to falter in new week dragging the market further into the red. The two indices, the primary All Share and the Industrials lost a similar 0.33% to settle at 230.77pts and 770.34pts apiece. The ZSE Top Ten Index let go 0.68% and closed at 213.72pts while, the resources index remained stable at 278.28pts. Conglomerate Innscor led the shakers of the day with a 3.19% decline to \$2.9824, trailed by Simbisa that trimmed 1.72% to end at \$1.3975. Multi-listed group Old Mutual shed 1.36% and settled at \$33.4468 while, beverages group Delta came off 0.95% to \$3.7071. Fintech group Cassava completed the top five fallers as it slipped 0.69% to close at \$1.5368.

Headlining the risers pack was Ariston which jumped 20% to \$0.1020, followed by property concern FMP which gained 6.67% to \$0.0800. Retailer OKZim improved 5.65% to \$0.6468 while, property group Dawn ticked up 4.94% to \$0.0850. SeedCo Limited added a marginal 0.02% to \$0.1020 to wrap the top gainers of the session. The market closed with a negative breadth of two as six counters gained against eight that lost ground. Volumes traded dropped 93.13% to 1.07m shares while, turnover dipped 81.99% to \$2.38m. Meikles and Delta claimed a combined 57.23% of the volume aggregate and a shared 57.33% of the value outturn. The other notable value driver was Old Mutual which accounted for 19.57% of the total.

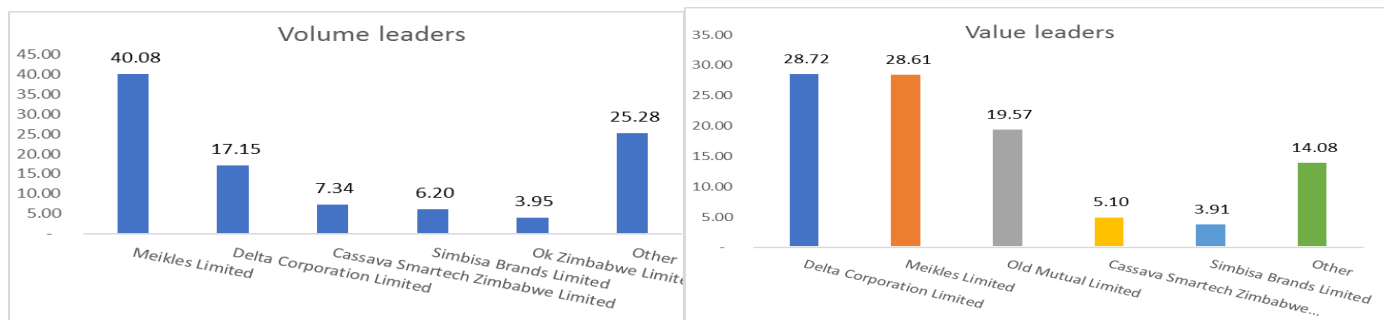
Market Snapshot	Today	Previous	Change
Market Cap US\$	30,192,625,082	30,291,447,357	0.33
Turnover US\$	2,383,459.59	13,235,826.52	81.99
Foreign buys US\$	849,539.23	2,247,382.10	62.20
Foreign sales US\$	880,965.00	8,003,380.00	88.99
No. of trades	120	123	2.44
Volume	1,074,236.00	15,645,624.00	93.13

Today's Gainers	Price	Change	% Change
Ariston Holdings Limited	10.20	1.70	20.00
First Mutual Properties Limited	8.00	0.50	6.67
Ok Zimbabwe Limited	64.68	3.46	5.65
Dawn Properties Limited	8.50	0.40	4.94
Seed Co Limited	200.04	0.04	0.02

Today's Losers	Price	Change	% Change
Innscor Africa Limited	298.24	9.82	3.19
Simbisa Brands Limited	139.75	2.45	1.72
Old Mutual Limited	3,344.68	46.06	1.36
Delta Corporation Limited	370.71	3.57	0.95
Cassava Smartech Zimbabwe Limited	153.68	1.06	0.69



## Volume and value drivers



## OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	
OMZIL	\$34.5231	1.40	\$34.2000	7,800	\$38.0000	\$7.0000	\$170,174,021.90

## Dividend Monitor

Counter	LDR	Rate	Payment Date
Afdis	27.09.19	\$0.0150	14.10.19
RTG	11.10.19	\$0.001	25.10.19
Axia	11.10.19	\$0.0175	22.10.19
Natfoods	18.10.19	\$0.1526	04.11.2019
Afsun		\$0.0061	
Innscore	18.10.19	\$0.0787	04.11.19

## Upcoming Events

Company	Event	Venue	Time	Date
Cassava	AGM	Cresta lodge, Cnr Samora Machel and R.G Mugabe Road.	1000hrs	30.10.19

## Cautionaries

ZHL	21.08.19	The company is engaged in negotiations that involve a potential transaction that may have a material impact on the price of the company's shares.
Meikles	21.08.19	The discussions to sell certain hospitality assets are on-going and the company will seek approval from shareholders for the proposed disposal.
Padenga	09.04.19	The company is considering a proposed transaction to diversify its business through investment into an alternative export-oriented business.
Getbucks	29.04.19	The company is contemplating a capital raising transaction which if successful will have a material effect on the share price.
Fidelity	19.07.19	The company is engaged in negotiations that involves restructuring the company's capital structure through the issue of shares and this might have a material impact on the value of shares.
Bindura	03.09.19	The company is engaged in a transaction that may have a material effect on the price of the company's shares.
MedTech	26.09.19	The directors are in discussions to sell certain operating assets of the company and also the acquisition of a business in a different sector.

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