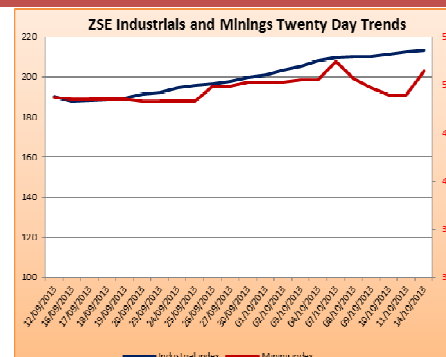
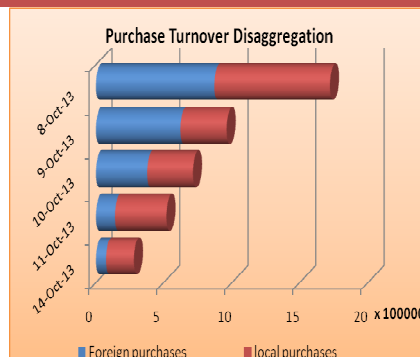
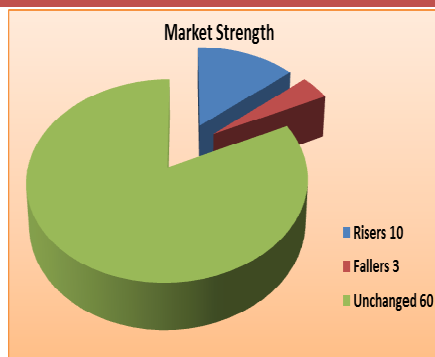




Daily ZSE market Report

Members of the Zimbabwe Stock Exchange

14-Oct-2013



	11-Oct-13	14-Oct-13	% Δ
ZSE Industrials	212.68	213.55	0.41
ZSE Mining	48.99	51.45	5.02
Volume Traded (mn)	6.17	2.10	65.98
Value Traded (US\$ mn)	0.52	0.28	46.19
Market Cap (US\$ mn)	5,438.50	5,889.37	8.29
Foreign Purchases (US\$ mn)	0.140	0.140	0.00
Foreign Sales (US\$ mn)	0.073	0.073	0.00
Number of Trades	61	49	19.67

Industrials rise albeit weak trades in week opening session ...

The mainstream Industrial index maintained the rising streak adding 0.41% to 213.55 pts. The minings likewise experienced enhanced demand and closed higher at 51.45pts a gain of 5.02%. Meanwhile value traded was weaker compared to the previous session easing 46% to \$0.28m while volumes receded 67% to 2.1m shares. Econet having spurn 223,570 shares at 65c, was the highest value contributor. On the volumes front NTS added 63% followed by Econet at 11%. The dearth in activity resonates with shying investors at current levels especially in top cap counters which are more preferred by foreign players.

*** Market Cap is inclusive of Econet Class A Shares

Top Risers

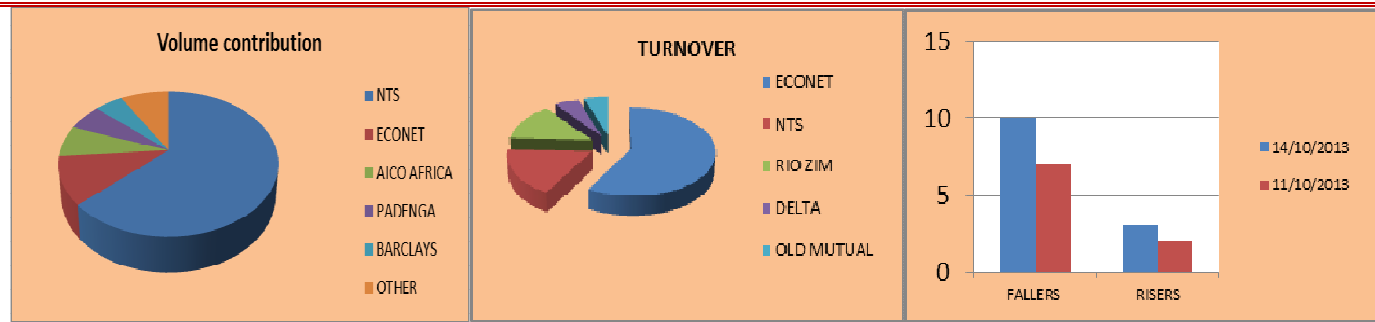
	Stock Name	Price	% Δ	YTD Δ %
1	AICO	4.00	14.29	55.56
2	BARCLAYS	4.00	11.11	53.85
3	BINDURA	2.00	11.11	83.33
4	RioZim	35.00	7.69	32.69
5	HWANGE	11.00	4.66	78.85

Top Fallers

	Stock Name	Price	% Δ	YTD Δ %
1	DAIRIBORD	18.00	9.46	14.29
2	AFRICAN SUN	2.15	2.27	138.89
3	ZPI	1.10	3.51	8.33
4				
5				

The minings experienced trades in 3 of the 4 counters with the exception of Falgold. Though the volumes were thinner in aggregate terms Bindura added 11% while Rio Zim and Hwange firmed 8% and 5% to 2c and 35c respectively to help the resources edge higher. Gains in Econet and Innscor inspired the industrial rise, with the two counters closing 1.56% and 1.2% firmer at 65c and 90c respectively.

10 counters were on the rise antagonized by only 3 fallers. Topping the rises were Aico and Barclays at 4c apiece an upsurge of 14% and 11% respectively. The trio of resources Bindura, Rio Zim and Hwange completed the set. Among the casualties of the day were Dairiboard and African sun which declined 9.5% and 2.3% to 18c and 2.15c respectively albeit thin volumes. Foreigners were net sellers with buyers coming short of sellers by a margin of \$93,426, whereas on a relative basis infows plummeted 47% to \$74,219 while outflows surged 130% to \$167,645 on the previous session.



Dividend Monitor

<u>Company</u>	<u>Dividend Type</u>	<u>Div Amount</u>	<u>Record date</u>	<u>Payment Date</u>
Old Mutual	Interim	2.1GBp	27.09.13	31.10.13
TRUWORTHS	Final	0.078c	18.10.13	TBA
MASIMBA	Interim	0.12c	11.10.13	TBA

UPCOMING EVENTS

Company	Event	Venue	Date & Time
CBZ	Nil cost dealing facility (NCDF)		1 Oct – 1 Dec 13
SEED-CO	EGM	ADMINISTRATION BLOCK 1, SHAMWARI ROAD, STAPLEFORD	30 Oct – 10:00
AFDIS	AGM	REGISTERD OFFICE, LOMAGUNDI ROAD, STAPLEFORD, HARARE	6 NOV - 11:00

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