



Index	Previous	Today	Move pts	Change %
Industrial	5,656.15	5,686.78	30.63	0.54
Mining	3,162.30	3,422.94	260.64	8.24
ZSE 10	1,199.28	1,201.48	2.21	0.18
ZSE ALL SHARE	1,764.66	1,727.06	37.60	2.13

SOURCE: ZSE

## All Share Index falters in week opener...

The ZSE faltered in week opening trades, breaking the thirteen-day rising streak to see the mainstream All Share Index shed 2.13% to close at 1,727.06pts. Dragging the market into the red were losses in ZB Financial holdings that let go 12.78% to \$11.5131, followed by MedTech which retreated 11.63% to \$0.0707. Property concern Dawn slipped 6.77% to \$1.0000 while, fast foods group Simbisa trimmed 4.44% to settle at \$6.4445. Beverages group Delta completed the top five shakers of the day on a 3.54% loss to close at vwap of \$21.5850.

The Industrials gained 0.54% to 5,686.78pts while, the ZSE Top Ten Index added 0.18% to 1,201.48pts. The Mining Index improved 8.24% to end at 3,422.94pts, buoyed by Bindura and Riozim which jumped 9.82% and 3.58% to close at \$3.2949 and \$10.5000 respectively. Ariston rose 12.78% to settle at \$1.8000 while, insurer FML grew 10.04% to \$4.5115. Conglomerate Meikles gained 9.85% to settle at \$16.8000 while, SeedCo Limited put on 6% taking its price to \$23.4855. Thirty counters traded in Monday's session distributed as fifteen gainers, nine fallers and six that traded unchanged. Volume of shares traded ballooned 112.63% to 10.53m, yielding a turnover of \$50.99m which was a 30.98% surge from previous session. Dawn claimed 37.35% of total volume traded while, Riozim, Padenga, CBZ and Econet contributed a combined 48.78% to the value outturn. Foreigners were net sellers in the session as sales stood at \$7.82m against a nil buyer's position.

Market Snapshot	Today	Previous	%Change
Market Cap ZWL \$	217,437,188,027	215,903,478,334	0.71
Turnover ZWL \$	50,986,288.67	38,926,562.28	30.98
Foreign buys ZWL \$	0.00	3,352,110.00	100.00
Foreign sales ZWL \$	7,823,078.00	1,627,768.00	380.60
No. of trades	220	269	18.22
Volume	10,532,514	4,953,449	112.63

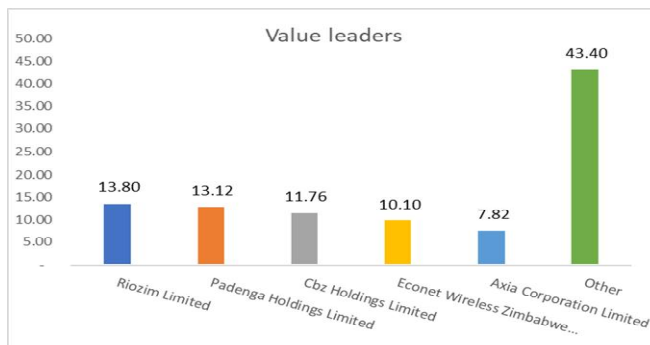
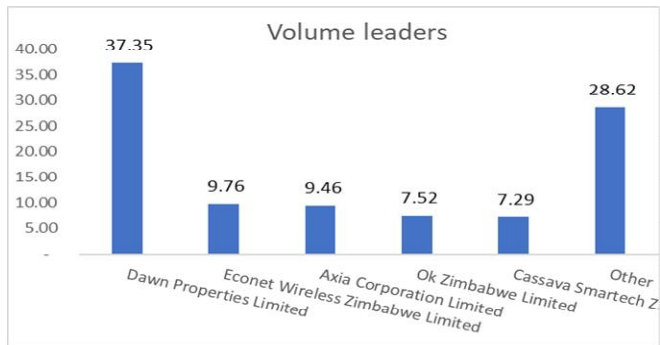
  

Today's Gainers	Price	Change	% Change
Ariston Holdings Limited	180.00	17.50	10.77
First Mutual Holdings Limited	451.15	41.15	10.04
Meikles Limited	1,680.00	150.67	9.85
Bindura Nickel Corporation Limited	329.49	29.45	9.82
Seed Co Limited	2,348.55	132.86	6.00

Today's Losers	Price	Change	% Change
Zb Financial Holdings Limited	1,151.31	168.69	12.78
Medtech Holdings Limited	7.07	0.93	11.63
Dawn Properties Limited	100.00	7.26	6.77
Simbisa Brands Limited	644.45	29.92	4.44
Delta Corporation Limited	2,158.50	79.17	3.54

## Volume and value drivers



## OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	Market Cap ZWL\$
OMZIL-ZWL\$	42.0000	-	42.0000	-	74.0000	-	\$3,486,492,198

## Dividend Monitor

Counter	LDR	Rate	Payment Date
Meikles	11/09/2020	\$0.4250	21/09/2020

## Upcoming Events

Company	Event	Venue	Time	Date
Star Africa	AGM	Virtual	1100hrs	25/09/2020
RioZim	AGM	Virtual	1030hrs	25/09/2020
Hippo	AGM	Virtual	1200hrs	25/09/2020
NTS	AGM	Virtual	1000hrs	30/09/2020

## Cautionaries

Getbucks	29.04.19	The company is contemplating a capital raising transaction which if successful will have a material effect on the share price.
Fidelity	19.07.19	The company is engaged in negotiations that involves restructuring the company's capital structure through the issue of shares and this might have a material impact on the value of shares.
Bindura	03.09.19	The company is engaged in a transaction that may have a material effect on the price of the company's shares.
ZHL and ZPI	09.06.20	ZHL is engaged in negotiations for the acquisition of the entire issued share capital of ZPI and the transaction may result in voluntary delisting of ZPI on the ZSE if successful.
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Zimplot	11.06.20	Zimplot published cautionary statement saying it is in discussions regarding a transaction with unlisted entities in complimentary sectors to Zimplot's current product mix.