



Index	Previous	Today	Move pts	Change %
Industrial	4,539.12	4,502.15	36.97	0.81
Mining	3,000.64	2,878.08	122.56	4.08
ZSE 10	874.14	867.02	7.12	0.81
ZSE ALL SHARE	1,381.76	1,369.24	12.52	0.91

SOURCE: ZSE

Market losses extend...

The market's southward trajectory since the reopening continued with all the indices closing today's session in the red. The mainstream All Share Index dropped 0.91% to end at 1369.24pts with the Industrials easing 0.81% to 4502.15pts. The Top Ten was 0.81% softer at 867.02pts while, The Minings lost 4.08% to 2878.08pts on the back of losses sustained in Bindura. Turnall topped the fallers of the day after succumbing 12.44%, as it closed at \$4.0800 while, property concern ZPI slumped 10% to close at \$0.7200. SeedCo was 7.72% down at \$15.9728 with banking group FBC losing a further 7.49% to \$10.5000. Axia was 7.13% down to \$4.2526 and completed the top five losers. Other losses were registered in Econet, Meikles and Cassava. Overall, thirty-nine counters were active in the session as twenty-one fell against thirteen risers, leaving the remainder of five to trade unchanged.

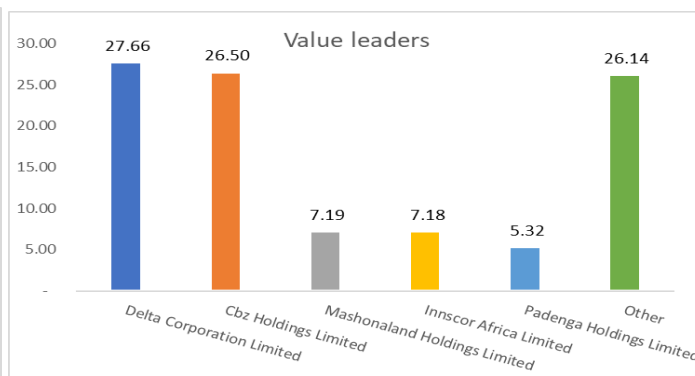
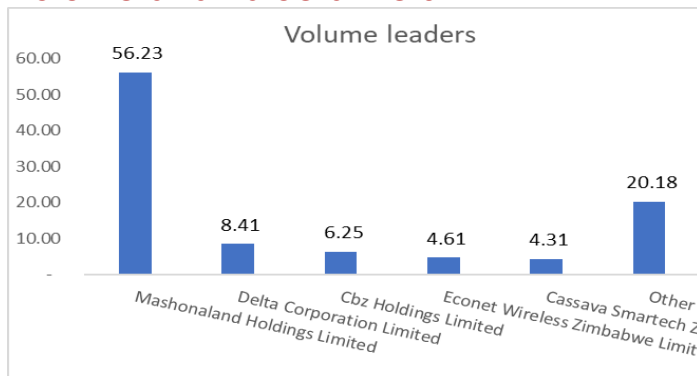
Mitigating the losses for the day were gains led by TSL which surged 20% to \$4.0800, with Fidelity following on a 19.96% charge to end at \$27.9500. ZHL reversed previous losses on a 16.67% gain to \$2.4500 while, ZB Financial Holdings added 8.33% to \$13.0000, Apparel retailers Edgars rose 7.84% to \$0.8600. Delta and CBZ were amongst the risers set after putting on 0.19% and 4.26% to settle at \$15.9347 and \$20.5522 apiece. Volumes exchanged enhanced 179% to 14.23m shares, yielding a value outturn of \$69.01m which was 76.05% up from yesterday. Mash drove the volume aggregate after claiming 56.23%, while, Delta and CBZ anchored the value aggregate with a combined contribution of 54.16% to the total. Foreign purchase accounted for 1.38% of the turnover spend while, disposals claimed 22.28% of the same.

Market Snapshot	Today	Previous	Change
Market Cap US\$	173,896,694,018	175,717,431,859	1.04
Turnover US\$	69,006,125.47	39,195,864.45	76.05
Foreign buys US\$	954,000.00	3,180,000.00	70.00
Foreign sales US\$	15,373,119.00	11,708,813.20	31.30
No. of trades	274	221	23.98
Volume	14,229,025.00	5,088,916.00	179.61

Today's Gainers	Price	Change	% Change
Tsl Limited	408.00	68.00	20.00
Fidelity Life Assurance Limited	27.95	4.65	19.96
Zimre Holdings Limited	245.00	35.00	16.67
Zb Financial Holdings Limited	1,300.00	100.00	8.33
Edgars Stores Limited	86.00	6.25	7.84

Today's Losers	Price	Change	% Change
Turnall Holdings Limited	56.04	7.96	12.44
Zimre Property Investments Limited	72.00	8.00	10.00
Seed Co Limited	1,597.28	133.61	7.72
Fbc Holdings Limited	1,050.00	85.00	7.49
Axia Corporation Limited	425.26	32.66	7.13

Volume and value drivers



OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	
OMZIL	22.00	-	22.00	-	-	-	\$170,174,021.90

Dividend Monitor

Counter	LDR	Rate	Payment Date
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Upcoming Events

Company	Event	Venue	Time	Date
CBZ	AGM	VIRTUAL	1800HRS	14.08.2020
LAFARGE	AGM	VIRTUAL	1200HRS	18.08.2020

Cautionaries

Getbucks	29.04.19	The company is contemplating a capital raising transaction which if successful will have a material effect on the share price.
Fidelity	19.07.19	The company is engaged in negotiations that involves restructuring the company's capital structure through the issue of shares and this might have a material impact on the value of shares.
Bindura	03.09.19	The company is engaged in a transaction that may have a material effect on the price of the company's shares.
ZHL and ZPI	09.06.20	ZHL is engaged in negotiations for the acquisition of the entire issued share capital of ZPI and the transaction may result in voluntary delisting of ZPI on the ZSE if successful.
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Zimplot	11.06.20	Zimplot published cautionary statement saying it is in discussions regarding a transaction with unlisted entities in complimentary sectors to Zimplot's current product mix.

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