



Members of the Zimbabwe Stock Exchange

Market Comment 14.08.2019

Index	Previous	Today	Move pts	Change %
Industrial	600.56	602.22	1.66	0.28
Mining	244.79	246.77	1.98	0.81
ZSE 10	166.66	167.26	0.60	0.36
ZSE ALL SHARE	180.05	180.57	0.52	0.29

SOURCE: ZSE

ZSE extend gains in week-opener...

ZSE extend gains in the new trading week as all the benchmark indices closed pointing northwards. The ZSE All Share Index added 0.29% to 180.57pts while, the Industrials firmed 0.28% to 602.22pts. The ZSE Top Ten Index was up 0.36% at 167.26pts, spurred by Hippo, Cassava, Old Mutual and Padenga. Dairibord was the top riser of the day having improved 3.33% to settle at \$0.3100. Hippo ticked up 2.63% to \$1.9500, closing well-bid at that level. Cassava rebounded 2.40% and settled at \$1.3338, having traded an intra-day high of \$1.3500. The Mining Index grew 0.81% to 246.77pts, buoyed by nickel miner Bindura which added 2.38% to end pegged at \$0.1075. Completing the winners' pack was Powerspeed that climbed 0.70% to \$0.3600 reversing previous losses.

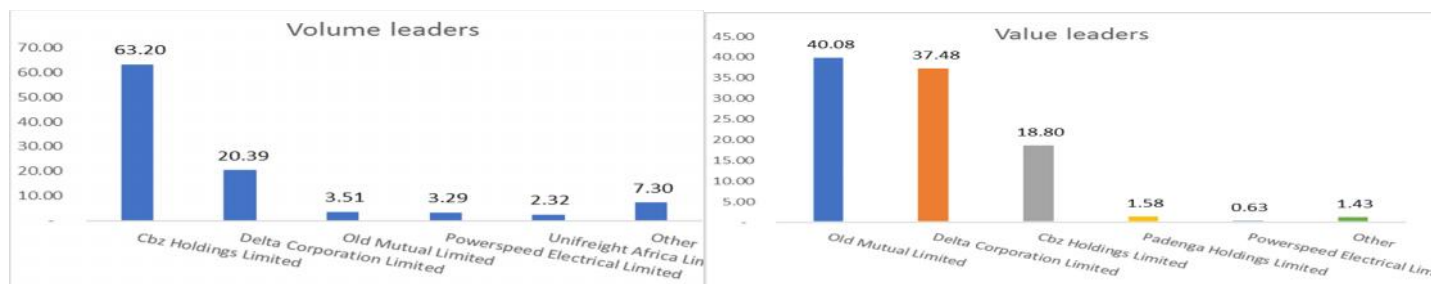
Three fallers of the day were led by conglomerate Meikles that let go 3.15% to \$1.2300, trailed by Econet which slipped 1.61% to \$1.3283. Retailers OKZim wrapped the shakers of the day with a 0.44% loss to \$0.3833. Gainers outnumbered fallers by a count of four to establish a positive market breadth for the day. Activity aggregates were mixed in week-opener with volumes ballooning 250.50% to 3.67m shares while, turnover dipped 76.96% to \$6.92m. CBZ and Delta were the top volume drivers of the day with respective contributions of 63.20% and 20.39% to the outturn. Value leaders of the day were Old Mutual, Delta and CBZ which accounted for a combined 96.36% of the aggregate.

Market Snapshot	Today	Previous	Change
Market Cap US\$	23,561,480,090	23,518,901,575	0.18
Turnover US\$	6,915,587.89	30,020,980.08	76.96
Foreign buys US\$	5,215,000.00	1,029,925.00	406.35
Foreign sales US\$	5,295,725.00	69,339.00	7537.44
No. of trades	155	79	96.20
Volume	3,672,191.00	1,047,701.00	250.50

Today's Gainers	Price	Change	% Change
Dairibord Holdings Limited	31.00	1.00	3.33
Hippo Valley Estates Limited	195.00	5.00	2.63
Cassava Smartech Zimbabwe Limited	133.38	3.13	2.40
Bindura Nickel Corporation Limited	10.75	0.25	2.38
Powerspeed Electrical Limited	36.00	0.25	0.70

Today's Losers	Price	Change	% Change
Meikles Limited	123.00	4.00	3.15
Econet Wireless Zimbabwe Limited	132.83	2.17	1.61
Ok Zimbabwe Limited	38.83	0.17	0.44

Volume and value drivers



OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	
OMZIL	\$21.5000	0.66	\$21.5000	128,800	\$21.5000	\$7.0000	\$170,174,021.90

Dividend Monitor

Counter	LDR	Rate	Payment Date
Mash	09.08.19	\$0.0079	16.08.19
Zimplot	16.08.19	\$0.0147	19.08.19
Meikles	23.08.19	\$0.0767	19.09.19

Upcoming Events

Company	Event	Venue	Time	Date
SeedCo International	AGM	Avani Gaborone Resort & Casino, Botswana	1200hrs	09.08.19
SeedCo Limited	AGM	1 North-end close, Northridge park, Borrowdale	1200hrs	15.08.19
Border timbers	EGM	Northern Tobacco Ltd Complex, 4-12 Paisley, Southerton, Harare	0900hrs	04.09.19
Falcon Gold	AGM	PKF Building Cnr 14 th Avenue/J.Tongogara Street, Bulawayo	1000hrs	09.09.19

Cautionaries

Simbisa	24.07.17	Board has approved, subject to RBZ, regulatory and shareholder's approval, the application for a secondary listing on LSE (AIM)
RioZim	01.11.18	Further cautionary reporting that three of its mines have involuntarily stopped operations until sufficient foreign currency can be accessed.
ZHL	31.07.19	The company is engaged in negotiations that involve a potential transaction that may have a material impact on the price of the company's shares.
Meikles	20.03.19	The discussions to sell certain hospitality assets are on-going and the company will seek approval from shareholders for the proposed disposal.
Padenga	09.04.19	The company is considering a proposed transaction to diversify its business through investment into an alternative export-oriented business.
Getbucks	29.04.19	The company is contemplating a capital raising transaction which if successful will have a material effect on the share price.
AfriSun	03.05.19	Company announces termination management agreement with the Legacy Hospitality Management services Ltd.
Fidelity	19.07.19	The company is engaged in negotiations that involves restructuring the company's capital structure through the issue of shares and this might have a material impact on the value of shares.

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