



Members of the Zimbabwe Stock Exchange

Market Comment 14.08.2015

Index	Previous	Today	Move pts	Change %
Industrial	142.22	141.38	0.84	0.59
Mining	39.36	39.36	0.00	0.00

SOURCE: ZSE

Slow week ending session...

It was a depressed week ending session with ZSE trades touching a low of \$28,990.64 on 153,308 shares in stark contrast to yesterday resulting in respective falls of 98.8% to values and 97.8% to volumes. Outstanding bids were evident in heavies DZL at \$0.08, ECONET at \$0.29, INNISCOR at \$0.62, SEEDCO at \$1.0475 while there was no interest in DELTA which ended net sellers at \$0.93 having retreated 1.82%. Other declines of the day were in retailers OKZIM that shed 2.44% to \$0.08, BARCLAYS that let go 0.61% to \$0.0427 and FIDELITY that shed 1.49% to \$0.066.

Meanwhile, OLD MUTUAL and SEEDCO continued on their rising streak adding 0.60% to \$2.7741 and 0.35% to \$1.0474 on sustained demand. DAWN currently trading on cautionary for a probable offer to minorities by major shareholders Brainworks Capital was the top riser with its 1.90% jump to \$0.0161 with no real volumes coming out. As a result of the above mentioned movements, industrials fell another 0.84% to 141.38pts. Minings were flat at 39.36pts with no trades taking place in the sector. Activity was confined to 14 stocks and 34 trades.

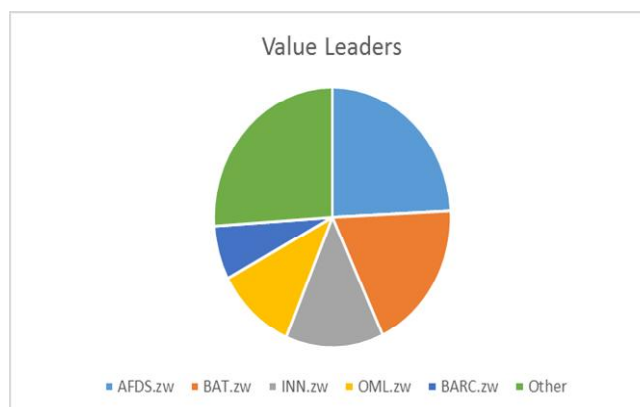
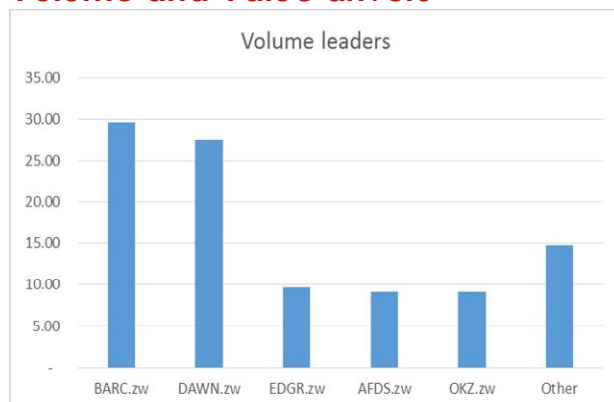
Market Snapshot	Today	Previous	Change
Market Cap US\$	3,710,230,886	3,732,187,013	-0.59%
Turnover US\$	28,992.23	2,453,803.51	-98.82%
Foreign buys US\$	12,359	2,056,300	-99.40%
Foreign sales US\$	-	1,970,639	-100.00%
No. of trades	34	33	3.03%
Volume	153,308	7,079,448	-97.83%

Today's Gainers	Price	Change	% Change	Today's Losers	Price	Change	% Change
DAWN.zw	1.61	0.03	1.90	OKZ.zw	8.00	0.20	2.44
OML.zw	277.41	1.67	0.61	DLTA.zw	93.00	1.72	1.82
SEED.zw	104.74	0.37	0.35	FIDL.zw	6.60	0.10	1.49
				BARC.zw	4.27	0.03	0.70



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Volume and Value drivers



Dividend Monitor

<u>Counter</u>	<u>LDR</u>	<u>Rate</u>	<u>Payment Date</u>
BAT	21.08.15	0.47	04.09.15

Upcoming Events

<u>Company</u>	<u>Event</u>	<u>Venue</u>	<u>Time</u>	<u>Date</u>
CFI	AGM	Royal Golf Club, Harare	11.00am	14.08.15
NTS	AGM	Stand 4 608 ,Graniteside,Harare	14.30pm	26.08.15
RIO	AGM	No.1 Kenilworth Rd,Highlands,Hre	10.30am	28.08.15

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