



Index	Previous	Today	Move pts	Change %
Industrial	21,188.82	21,370.12	181.30	0.86
Mining	6,149.14	6,244.96	95.82	1.56
ZSE 10	3,441.89	3,477.50	35.61	1.03
ZSE ALL SHARE	6,432.97	6,488.60	55.62	0.86

SOURCE: ZSE

Upward trend continues...

The upward trend continued in the mid-week session to see all the indices in our review closing pointing northwards. The primary All Share index ticked up a further 0.86% to 6488.60pts while, the old Industrials recorded a 0.86% gain to settle at 21370.12pts. The Mining Index reversed yesterday's losses on a 1.56% rise to settle at 6244.96pts, spurred by Bindura which rebounded 2.32% to \$5.3000. The Blue-Chip Index was 1.03% firmer at 3477.50pts as heavies traded mixed. SeedCo Limited led the risers of the day after surging 18.70% to \$66.5283. General Beltings registered a 18.06% gain as it settled at \$2.6875 while, cement manufacturer Lafarge was 8.33% firmer at \$65.0000, albeit on scrappy shares. Banking group NMB extended gains for the second consecutive session by 7.14% to reach a high of \$15.0000. Milk processing Dairibord jumped 6.57% to settle at \$33.1628 on firming demand. Other significant gains were registered in Inncor +2.88%, CBZ +2.11%, Delta +1.46%, Simbisa +1.90% and Meikles +1.44%.

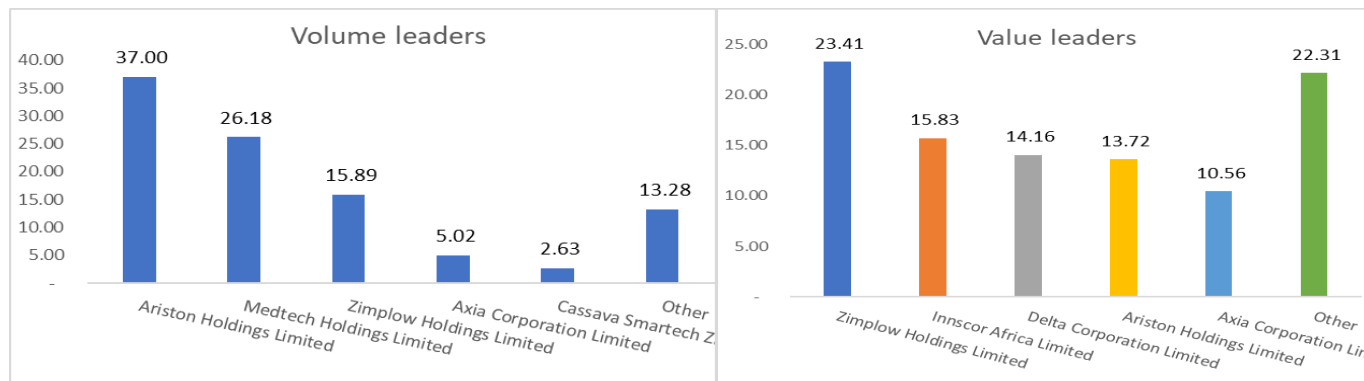
The losers of the day were led by banking group First Capital which eased 10.08% to settle at \$3.1796. Retail and distribution Axia lost 8.19% to \$20.0751 as demand continued to wane in the counter. Hotelier African Sun slumped 4.86% to \$5.1200, with Zimre Holdings sliding 4.65% to \$3.7001. Ariston was 3.88% weaker to end the session at \$3.5379. Twenty-two counters gained against twelve fallers as eight remained stable, leaving the market with a positive breadth. Ariston led the volume aggregates as it claimed 37%, followed by Medtech which added 26.18%. Zimplow led the value aggregates pack on a 23.41% contribution, followed by Inncor which on a 15.83% contribution. Volumes exchanged enhanced 38.49% to 17.71m shares yielding a value outturn of \$169.05m which was 40.52% down on yesterday.

Market Snapshot	Today	Previous	Change
Market Cap ZWL \$	730,403,264,725	723,989,262,067	0.89
Turnover ZWL \$	169,051,537.55	284,238,512.11	40.52
Foreign buys ZWL \$	4,648,980.00	235,020.00	1878.12
Foreign sales ZWL \$	18,716,560.00	49,249,433.00	62.00
No. of trades	318	580	45.17
Volume	17,712,492	12,789,611	38.49

Today's Gainers	Price	Change	% Change
Seed Co Limited	6,652.83	1,048.21	18.70
General Beltings Holdings Limited	268.75	41.11	18.06
Lafarge Cement Zimbabwe Limited	6,500.00	500.00	8.33
Nmbz Holdings Limited	1,500.00	100.00	7.14
Dairibord Holdings Limited	3,316.28	204.36	6.57

Today's Losers	Price	Change	% Change
First Capital Bank Limited	317.96	35.65	10.08
Axia Corporation Limited	2,007.51	179.16	8.19
African Sun Limited	512.40	26.17	4.86
Zimre Holdings Limited	370.01	18.05	4.65
Ariston Holdings Limited	353.79	14.27	3.88

Volume and value drivers



Old Mutual Zimbabwe

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	Market Cap ZWL\$
OMZIL-ZWL\$	33.2646	-0.4600	28.0000	1991	40.0000	26.5000	\$2761347.975.33

Old Mutual ZSE Top 10 ETF

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	LOW(YTD)	HIGH (YTD)	TOTAL VOLUME TRADED	TOTAL VALUE TRADED -ZWL
OMTT-ZWL\$	1.9110	-2.40	1.8500	1.0000	2.1600	5 202	\$9 940.8000

Dividend Monitor

Counter	LDR	Rate	Payment Date
HIPPO VALLEY ESTATES LIMITED	09/07/2021	\$1.24	15/07/2021
ZIMRE HOLDINGS LIMITED	09/07/2021	\$0.0165	15/07/2021
MEIKLES	23/07/2021	\$1.00	28/07/2021
FIRST MUTUAL PROPERTIES	30/07/2021	\$0.4497	06/08/2021

Upcoming Events

Company	Event	Venue	Time	Date
CBZ HOLDINGS LIMITED	AGM	Virtual	09.00hrs	22.07.2021
TURNALL HOLDINGS LIMITED	AGM	Virtual	09.00hrs	30.07.2021

Cautionaries

Medtech	26.11.20	The company is engaged in discussions at holding company level to transform Medtech into an investment holding company and if this transaction is concluded this might have a material impact on the price of shares.
Dairiboard	25.02.21	The company is still in negotiations with an unlisted entity (Dendairy Ltd) for a merger and acquisition transaction and if successful this transaction might have material effect on the price of shares.
Meikles	15.04.21	Company published cautionary statement on the unbundling and separate listing of Tanganda Tea Company Limited
Ariston	03.06.2021	The company is negotiating a transaction which if successfully completed may have material impact on the value of the company shares.

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