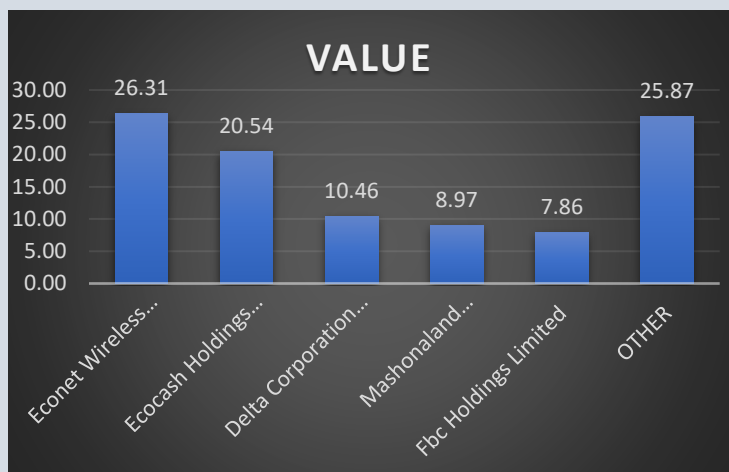
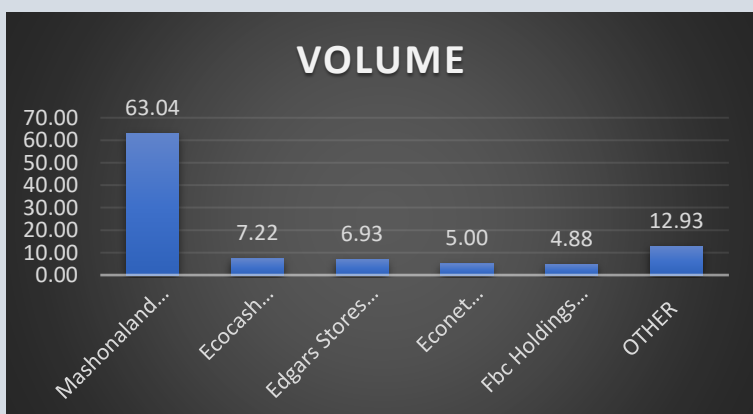


TODAY'S GAINERS	PRICE(ZWL\$)	% CHANGE
Tsl Limited	115.0000	12.75
African Sun Limited	23.9231	12.05
First Capital Bank Limited	12.6909	9.81
Zimre Holdings Limited	5.9565	9.53
First Mutual Holdings Limited	28.7333	3.52

TODAY'S LOSERS	PRICE(ZWL\$)	% CHANGE
Nampak Zimbabwe Limited	15.0870	10.73
Zimbabwe Newspapers (1980) Limited	5.0000	9.09
Amalgamated Regional Trading (Art) Holdings Limited	20.0097	9.05
Unifreight Africa Limited	30.4000	7.88
Starfricacorporation Limited	1.7748	3.87

MARKET SNAPSHOT	TODAY	%CHANGE
Market Cap ZWL \$	2,772,858,675,633.00	0.07
Turnover ZWL \$	628,870,298.81	232.11
Foreign buys ZWL \$	907,240.00	90.74
Foreign sales ZWL \$	10,978,802.20	16.13
Volume	14,446,716	459.31



INDEX	TODAY (PTS)	CHANGE %
ZSE ALL SHARE	24,136.42	0.07
ZSE 10	15,594.17	0.37
ZSE-Agriculture	127.70	0.92
Mid-Cap	42,871.19	0.83

Heavy caps spur turnover

Heavy cap counters drove the value of the day as evidenced by Econet and Ecocash that claimed 26.31% and 20.54% respectively and, also Delta that contributed 10.46%. Mashonaland was the top volume driver of the day claiming 63.04% of the 14.45m shares that exchanged hands. Volumes traded ballooned 459.31% from prior session yielding a turnover of \$628.87m on a phenomenal 232.11% rise from yesterday. The foreigners were net sellers as they disposed of Ecocash, Delta, Nampak, and FMP worth \$10.98m in total as they purchased \$0.91m in Meikles and Edgars.

The market slipped into the red in Tuesday's session as the mainstream All Share lost a meagre 0.07% to 24136.42pts. Likewise, the Blue-chips Index trimmed 0.37% to 15594.17pts. The ZSE Agriculture Index and the Mid Cap Index gained 0.92% and 0.83% to 127.70pts and 42871.19pts apiece. Thirty four counters traded in the session as four remain unchanged, thirteen rose and seventeen declined to see a negative market breath of four. Packaging group Nampak led the laggards of the day on a 10.73% dip to \$15.0870 trailed by Zimpapers that shed 9.09% to \$5.0000. ART retreated 9.05% to \$20.0097 as logistics group Unifreight came off 7.88% to settle at \$30.4000. Star Africa capped the fallers' set with a 3.87% slip to \$1.7748. Partially mitigating losses of the day were gains in TSL that surged 12.75% to \$115.0000. African Sun followed on a 12.05% jump to \$23.9231 as banking group First Capital grew 9.81% to \$12.6909. Zimre Holdings rose 9.53% to \$5.9565 as FML capped the top winners of the day on a 3.52% lift to \$28.7333. The VFX exchange had no activity in the session. The Old Mutual ETF lost 0.17% to trade at \$11.4794 and DATVEST ETF weakened 4.94% to \$2.3492. The Morgan & Company was the only one to trade in the positive on a 2.7176% addition to settle at \$25.6794.



Dividend Monitor

<u>COUNTER</u>	<u>EX-DIV</u>	<u>RATE</u>	<u>PAYMENT DATE</u>
Delta	08.06.2022	US\$0.60cent and ZWL\$120cents	17.06.2022
Proplastics	17.06.2022	\$0.3800/scrip issue at 1:116 shares held	24.06.2022
OKZim	15.06.2022	US\$0.0013 and ZWL\$0.3650	28.06.2022
Afdis	01.06.2022	US\$0.003	04.07.2022
CBZ	21.06.2022	ZWL191.57 cents per share	30.06.2022
Tanganda	22.06.2022	ZWL50 cents per share	14.07.2022

Upcoming Events

<u>COMPANY</u>	<u>EVENT</u>	<u>VENUE</u>	<u>TIME</u>	<u>DATE</u>
Masimba	A.G.M	Virtual	14.30hrs	20.06.2022
Lafarge	A.G.M	Virtual	12.00hrs	22.06.2022
Mashonaland	A.G.M	Virtual	11.00hrs	23.06.2022
ZB	A.G.M	Virtual	10.30hrs	24.06.2022
NMB	A.G.M	19207 Liberation legacy way, Borrowdale, Harare	14.30hrs	24.06.2022
FMP	A.G.M	First Mutual office Park	09.30hrs	28.06.2022
Zimpapers	A.G.M	Virtual	11.00hrs	28.06.2022
General Belting	A.G.M	111 Dagenham, Willowvale, Harare	11.30hrs	28.06.2022
African Sun	A.G.M	Kariba Room, Holiday Inn, Harare	12.00hrs	29.06.2022
Proplastics	A.G.M	Meikles Hotel, Cnr Jason and 3 rd street, Harare	10.00hrs	29.06.2022
BridgeFort Capital	A.G.M	7 Bernard Avenue, Rolf valley, Harare	11.00hrs	30.06.2022
Turnall	A.G.M	Virtual	09.00hrs	30.06.2022

Cautionaries

ZIMFLOW HOLDINGS	13.04.2022	The company is negotiating a transaction involving the disposal of an asset, which if successfully completed may have material impact on the value of the company shares.
ZB FINANCIAL	13.04.2022	The company has entered into negotiations with its subsidiaries for a potential transaction the impact of which is currently being determined and may have a material effect on the company share price.
GETBUCKS	13.04.2022	The company is negotiating a transaction regarding recapitalization.
FML	07.04.2022	The company advises stakeholders that IPEC intends to perform a forensic investigation on First Mutual Life Assurance a subsidiary of First Mutual Holdings arising from the asset separation exercise initiated by IPEC. The developments may have a material impact on share price.
GBH	18.05.2022	The company advice stakeholders that its major shareholder wishes to consummate an offer to minority shareholders.
Lafarge	07.06.2022	Associated International Cement Limited, a member of the Holcim group, has entered into a binding agreement for the sale of its 76.45% stake in Lafarge Cement Zimbabwe Limited to Fossil Mines (Private) Limited. The transaction, if successfully concluded, may have a material effect on the Company's securities.
TSL	01.02.2022	The company has entered into negotiations for a potential acquisition transaction in a complementary business which, if successfully concluded may have a material affect the share price.

ZSE AGRICULTURE INDEX

<u>Counter</u>	<u>Weightage %</u>
Ariston Holdings Limited	45.41%
Dairibord Holdings Limited	9.99%
Tsl Limited	9.97%
Zimflow Holdings Limited	9.62%
Tanganda Tea Company Limited	7.29%
Seed Co Limited	6.90%
Hippo Valley Estates Limited	5.39%
Cfi Holdings Limited	2.96%
National Foods Holdings Limited	1.91%
British American Tobacco Zimbabwe Limited	0.58%