



Index	Previous	Today	Move pts	Change %
Industrial	19,388.25	19,841.08	452.83	2.34
Mining	6,049.18	6,355.77	306.59	5.07
ZSE 10	3,241.52	3,304.68	63.16	1.95
ZSE ALL SHARE	5,891.40	6,031.34	139.94	2.38

SOURCE: ZSE

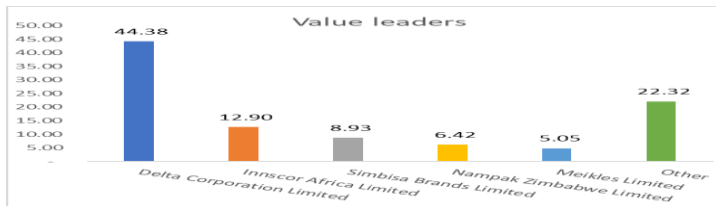
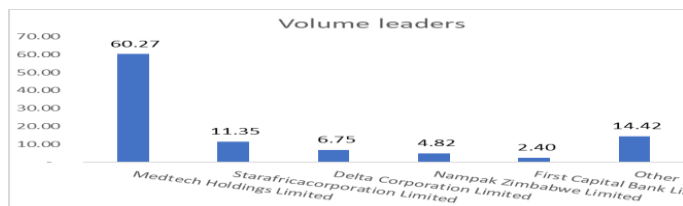
Firming demand drives ZSE higher...

Firming demand seen across the board on the ZSE continued in the week opening session to see all the indices reaching new all-time highs. The mainstream All Share Index ticked up 2.38% to close at 6031.34pts as the Industrials added a further 2.34% to 19841.08pts. The Top Ten rose 1.95% to see it close at 3304.68pts as the Minings was the best performer amongst the Indices as it topped on a 5.07% surge to close at 6355.77pts, spurred mainly by RioZim which exchanged scrappy shares. Small cap counters led the rising tide as Unifreight topped after rising 19.93% to settle at \$16.85000, hotelier RTG followed rebounding 19.69% to end at \$2.4000. RioZim was 17.60% firmer at \$29.4000 while, General Beltings added 11.28% on firming demand. ART extended 11.12% to \$8.9000 and completed the top five set. Other significant gains in heavies were in Meikles +8.14%, Natfoods +6.06%, Innscor+6.40%, Hippo +4.75%, Econet +4.16%, Cassava +3.47% and Delta+1.46%.

Leading the laggards of the day was BAT which succumbed 10% to \$900.0000, albeit on scrappy 100 shares while, Crocodile Skin producer Padenga continued to lose its glitter for the second consecutive session as it lost a further 4.50% to settle at \$30.0238, having traded a low of \$29.0000. Bindura's 0.81% loss failed to swing back the Minings in the red as the nickel miner settle at \$5.1582, closing with an offer at \$5.0000. Medtech was 0.81% lower at \$0.1500 while, FMP lost a negligible 0.02% to settle at \$16.0000. Volumes exchanged ballooned 142.27% to 13.03m, yielding a value outturn of \$144.96m which was 22.02% up from prior session. Foreign inflows accounted for 1.40% of the day's turnover while, outflows added 29.85% of the same.

Market Snapshot	Today	Previous	Change
Market Cap ZWL \$	671,659,466,099	655,926,741,732	2.40
Turnover ZWL \$	144,959,597.99	118,802,553.84	22.02
Foreign buys ZWL \$	2,034,310.00	45,119,905.00	95.49
Foreign sales ZWL \$	43,276,196.20	86,335,645.00	49.87
No. of trades	467	434	7.60
Volume	13,030,859	5,378,750	142.27
Today's Gainers	Price	Change	% Change
Unifreight Africa Limited	1,685.00	280.00	19.93
Rainbow Tourism Group Limited	240.00	39.49	19.69
Riozim Limited	2,940.00	440.00	17.60
General Beltings Holdings Limited	100.13	10.15	11.28
Amalgamated Regional Trading (Art) Holdings Limited	890.00	89.09	11.12
Today's Losers	Price	Change	% Change
British American Tobacco Zimbabwe Limited	90,000.00	10,000.00	10.00
Padenga Holdings Limited	3,002.38	141.39	4.50
Bindura Nickel Corporation Limited	515.82	4.19	0.81
Medtech Holdings Limited	15.00	0.08	0.53
First Mutual Properties Limited	1,600.00	0.26	0.02

Volume and value drivers



Old Mutual Zimbabwe

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	Market Cap ZWL\$
OMZIL-ZWL\$	29.1097	-0.0095	29.1000	68,475	30.0000	28.5000	\$2,206,439,122.27.50

Old Mutual ZSE Top 10 ETF

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	LOW(YTD)	HIGH (YTD)	TOTAL VOLUME TRADED	TOTAL VALUE TRADED -ZWL
OMTT-ZWL\$	1.8979	10.79	1.9000	1.0000	2.1600	233947	\$444010.30

Dividend Monitor

Counter	LDR	Rate	Payment Date
CBZ	04/06/2021	\$2.8737	18/06/2021
GBH	11/06/2021	\$0.0142	18/06/2021
FML	18/06/2021	\$9.6300	25/06/2021
FMP	18/06/2021	\$1.1505	25/06/2021
ZIMP	18/06/2021	\$10.4800	21/06/2021
DLTA	25/06/2021	\$105.00	06/07/2021

Upcoming Events

Company	Event	Venue	Time	Date
RTG	AGM	Virtual	12.00hrs	23.06.2021
PROPLASTICS	AGM	Virtual	10.00hrs	24.06.2021
GBH	AGM	Willowvale,Harare	11.30hrs	29.06.2021
ASUN	AGM	Virtual	12.00hrs	30.06.2021
FBC	AGM	Virtual	15.00hrs	30.06.2021
MMDZ	AGM	Ruwa,Harare	2.00pm	30.06.2021
DZL	AGM	Virtual	10.00hrs	30.06.2021
FMP	AGM	Virtual	09.30hrs	30.06.2021
FML	AGM	Virtual	11.30hrs	30.06.2021
GBZW	AGM	Monomotapa Hotel,Harare	10.30hrs	01.07.2021
ASUN	AGM	Virtual	12.00hrs	30.06.2021

Cautionaries

Medtech	26.11.20	The company is engaged in discussions at holding company level to transform Medtech into an investment holding company and if this transaction is concluded this might have a material impact on the price of shares.
SeedCo Ltd	27.10.20	SeedCo Limited publishes further cautionary announcement saying negotiations are ongoing regarding the proposal to integrate the company's operations under SeedCo International.
Dairiboard	25.02.21	The company is still in negotiations with an unlisted entity (Dendairy Ltd) for a merger and acquisition transaction and if successful this transaction might have material effect on the price of shares.
Meikles	15.04.21	Company published cautionary statement on the unbundling and separate listing of Tanganda Tea Company Limited
Padenga	10.05.21	The company is engaged in discussions that involve a potential corporate action that may have a material impact on the value of the Company's shares
Ariston	03.06.2021	The company is negotiating a transaction which if successfully completed may have material impact on the value of the company shares.