

Market Comment 14.06.2018

Index	Previous	Today	Move pts	Change %
Industrial	396.41	395.34	1.07	0.27
Mining	156	156.00	0.00	0.00
ZSE 10	124.96	124.38	0.58	0.46
ZSE ALL SHARE	118.69	118.37	0.32	0.27

SOURCE: ZSE

ZSE Indices swing into the red in Thursday session ...

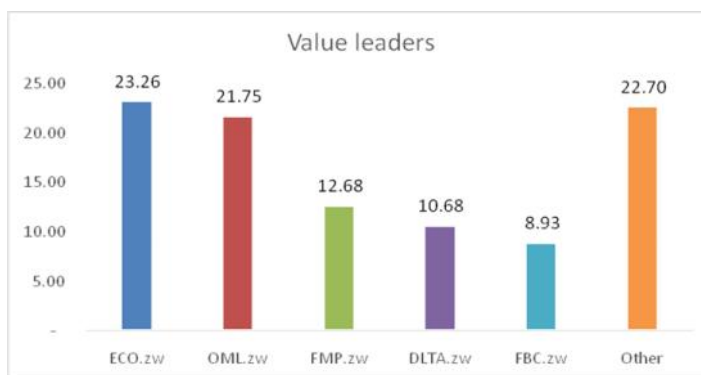
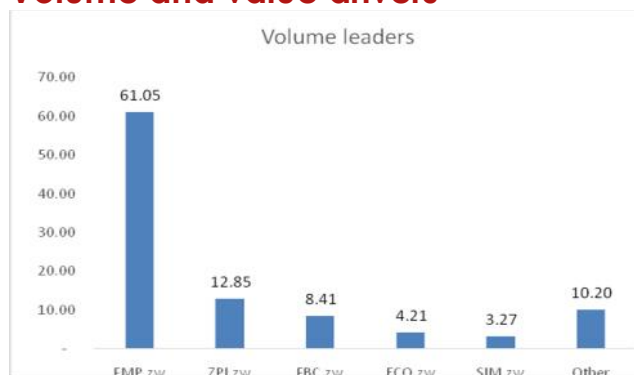
ZSE Indices closed Thursday session in the red dragged down by heavies Delta, Innscor and Econet; the trio plunged 1.10%, 0.39% and 0.24% to settle at \$2.4725, \$1.4917 and \$1.1441 respectively on waning demand. The All Share Index and the Industrial Index dropped an identical 0.27% to 118.37pts and 395.34pts apiece while, the Top Ten Index tripped 0.46% to 124.38%. Other notable fallers of the day were FML which lost 3.47% to close at \$0.1641, Star Africa which slipped 2.37% to \$0.0165 and OKZim which completed the fallers' set after a 1.05% loss to end at \$0.2350. Mitigating losses for the day was banking group CBZ which gained 18.18% to trade at \$0.1300 followed by Turnall with a 15.79% lift to \$0.0110. Masimba holdings put on 3.45% to close session at \$0.0600 while, property concern FMP ticked up 2.38% to \$0.0430. Axia wrapped the top five risers of the day after a 2% gain to finish at \$0.2550 closing well-offered at \$0.2700. Sixteen counters registered price movements as nine counters gained while, seven closed in red to leave the market with a positive breadth of two. The Mining Index closed at 156.00pts with no trades in the sub-sector.

Volume of shares traded tripped 27.75% to \$7.50m with FMP and ZPI accounting for 61.05% and 12.85% of total volume respectively. Turnover for the day shed 21.53% to \$1.55m as Econet, Old Mutual, FMP and Delta contributed 23.26%, 21.75%, 12.68% and \$10.68%. Foreign participation remain depressed in Thursday session as foreign purchases dipped 44.82% to \$559,580.49 while, sales succumbed 91.20% to \$63,599.71 to register a net funds inflow position.

Market Snapshot	Today	Previous	Change
Market Cap US\$	11,356,534,290	11,386,785,469	0.27
Turnover US\$	1,554,295.00	1,980,638.49	21.53
Foreign buys US\$	559,580.49	1,014,067.60	44.82
Foreign sales US\$	63,599.71	723,063.31	91.20
No. of trades	90	87	3.45
Volume	7,499,426	10,379,802	27.75

Gainers	Price	Change	%Change	Fallers	Price	Change	%Change
CBZ.zw	13.00	2.00	18.18	FML.zw	16.41	0.59	3.47
TURN.zw	1.10	0.15	15.79	SACL.zw	1.65	0.04	2.37
MSHL.zw	6.00	0.20	3.45	DLTA.zw	247.25	2.75	1.10
FMP.zw	4.30	0.10	2.38	OKZ.zw	23.50	0.25	1.05
AXIA.zw	25.50	0.50	2.00	INN.zw	149.17	0.58	0.39

Volume and value drivers



OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	MARKET CAP
OMZIL	\$2.0500	0.0000	\$2.0500	-	\$2.1000	\$0.8207	\$170,174,021.90

Dividend Monitor

Counter	LDR	Rate	Payment Date
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Upcoming Events

Company	Event	Venue	Time	Date
RioZim	AGM	1 Kenilworth Road, Highlands	1030hrs	21.06.18
MedTech	AGM	Stand 619, Cnr Shumba/Hacha Roads, Ruwa	1500hrs	27.06.18
Dawn	AGM	Ophir Room, Monomotapa hotel	1000hrs	28.06.18
African Sun	AGM	Kariba Room, Holiday Inn, Harare	1200hrs	28.06.18
FBC	AGM	Royal Harare Golf Club	1500hrs	28.06.18
ZBFH	AGM	21 Natal Road, Avondale	1030hrs	28.06.18
Nicoz Diamond	Scheme Meeting	7 th floor, 30 Samora Machel, Harare	1000hrs	28.06.18
Hwange	AGM	Royal Harare Golf Club	1030hrs	29.06.18

Cautionaries

Simbisa	24.07.17	Board has approved, subject to RBZ, regulatory and shareholder's approval, the application for a secondary listing on LSE (AIM)
CBZ	02.05.17	Regulatory matter which one of the company's subsidiary is involved, is still under discussion
SeedCo	03.20.18	Company granted Exchange Control Authority to partially –unbundle external operation, by a way of dividend-in-specie, raise capital and dual-list external operations in Botswana.