



Index	Previous	Today	Move pts	Change %
Industrial	17,015.97	17,855.88	839.91	4.94
Mining	5,639.57	6,330.54	690.97	12.25
ZSE 10	2,964.21	3,127.76	163.55	5.52
ZSE ALL SHARE	5,175.11	5,436.39	261.28	5.05

SOURCE: ZSE

## Bulls charge on ZSE...

Thirty-four bulls charged against five bears on the market in week ending session to register a wide positive market breadth. Firming demand in all counters on the bourse helped push the Indices higher with the primary All Share adding a further 5.05% to reach an all time high of 5436.39pts while, the segregated Industrials ticked up 4.94% to settle at \$17855.88pts. The ZSE Top Ten Index was 5.52% firmer at 3127.76pts while, the less active Minings rose 12.25% to 6330.54pts. Getbucks headlined the winners of the day on a 19.70% surge to close at \$0.7900 with Axia trailing after a 19.58% rise that took the group to \$22.0206. Retailer OKZIM was 17.75% firmer at \$20.6338 as FMP advanced 17.70% to end at \$8.0035. Nickel miners Bindura extended 17.06% to \$5.9952, having traded at a high of \$6.1400. Other significant gains in heavies were registered in Cassava +14.847%, Econet +9.30%, Innscor +5.88% and Delta +4.13%.

Activity aggregates reflected a mixed outcome in the session with volumes traded enhancing 23.42% to 11.10m shares while, turnover declined 31.11% to \$162.56m. The volume aggregate was anchored by Medtech which claimed 44.83% while, Delta contributed 5367% of the value outturn. Partially mitigating today's gains were losses led by General Beltings which eased 7.27% to \$0.7323 while, FBC rolled back to \$28.2653 on a 5.01% loss. NMB was 1.70% lower at \$11.0583 on paltry 200 shares. Unifreight lost 0.59% to \$12.9231 while, Nampak completed the top five laggards list after letting go 0.26% to settle at \$18.4516. Foreign purchases accounted for a negligible 0.01% of the turnover while, disposals claimed 64.02% of the same, to register a net funds outflow position.

Market Snapshot	Today	Previous	Change
Market Cap ZWL \$	604,770,100,586	558,395,528,989	8.30
Turnover ZWL \$	162,555,177.55	235,954,891.90	31.11
Foreign buys ZWL \$	8,340.00	2,783,991.00	99.70
Foreign sales ZWL \$	104,075,480.00	83,027,843.30	25.35
No. of trades	488	558	12.54
Volume	11,101,772	8,995,345	23.42

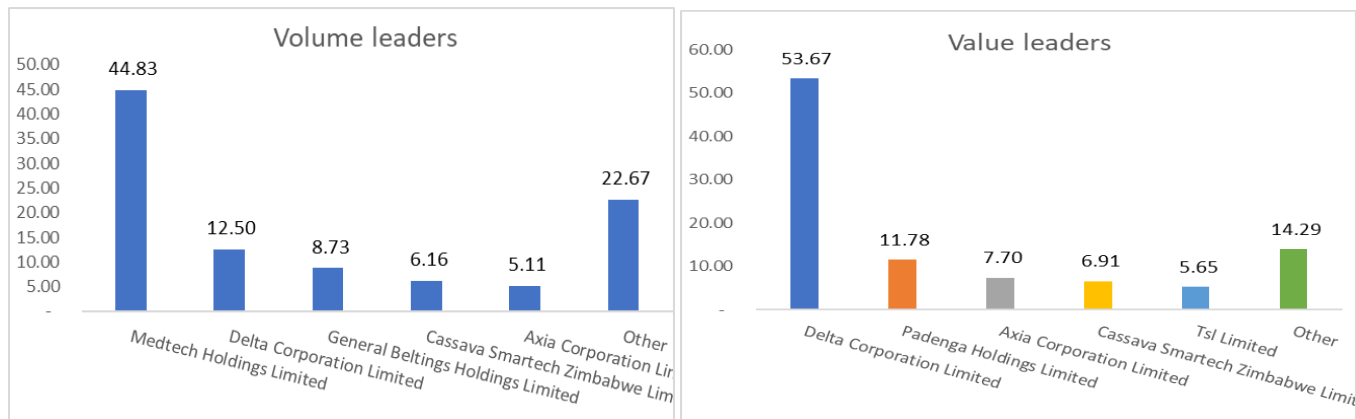
  

Today's Gainers	Price	Change	% Change
Getbucks Microfinance Bank Limited	79.00	13.00	19.70
Axia Corporation Limited	2,202.06	360.54	19.58
Ok Zimbabwe Limited	2,063.38	311.11	17.75
First Mutual Properties Limited	800.35	120.35	17.70
Bindura Nickel Corporation Limited	599.52	87.37	17.06

Today's Losers	Price	Change	% Change
General Beltings Holdings Limited	73.23	5.74	7.27
Fbc Holdings Limited	2,826.53	149.11	5.01
Nmbz Holdings Limited	1,105.83	19.17	1.70
Unifreight Africa Limited	1,292.31	7.69	0.59
Nampak Zimbabwe Limited	1,845.16	4.84	0.26

### Volume and value drivers



#### Old Mutual Zimbabwe

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	Market Cap ZWL\$
OMZIL-ZWL\$	29.1097	-0.00995	29.1000	68,475	30.0000	28.5000	\$2,206,439,122.27.50

#### Old Mutual ZSE Top 10 ETF

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	LOW(YTD)	HIGH (YTD)	TOTAL VOLUME TRADED	TOTAL VALUE TRADED -ZWL\$
OMTT-ZWL\$	1.7583	0.77	1.9000	1.0000	2.1600	136,749	\$240,447.25

#### Dividend Monitor

Counter	LDR	Rate	Payment Date
MASIMBA	30/04/2021	\$0.4180	07/05/2021
MEIKLES	30/04/2021	\$0.4250	11/05/2021

#### Upcoming Events

Company	Event	Venue	Time	Date
RIOZIM	AGM	Virtual		
ZIMFLOW	AGM	SOUTHERTON,HARARE	10.30am	04.06.2021
			10.00hrs	10.06.2021

#### Cautionaries

Medtech	26.11.20	The company is engaged in discussions at holding company level to transform Medtech into an investment holding company and if this transaction is concluded this might have a material impact on the price of shares.
SeedCo Ltd	27.10.20	SeedCo Limited publishes further cautionary announcement saying negotiations are ongoing regarding the proposal to integrate the company's operations under SeedCo International.
Dairiboard	25.02.21	The company is still in negotiations with an unlisted entity (Dendairy Ltd) for a merger and acquisition transaction and if successful this transaction might have material effect on the price of shares.
Meikles	15.04.21	Company published cautionary statement on the unbundling and separate listing of Tanganda Tea Company Limited.