



Index	Previous	Today	Move pts	Change %
Industrial	1925.18	2128.43	203.25	10.56
Mining	942.08	1084.61	142.53	15.13
ZSE 10	479.51	544.02	64.51	13.45
ZSE ALL SHARE	581.28	643.30	62.02	10.67

SOURCE: ZSE

ZSE indices at record highs...

ZSE indices continued to surge in Thursday's trades as all the major registered new year highs. The primary All Share Index jumped 10.67% to close at 643.30pts after breaching the 600pts mark while, the Industrials touched a new year high of 2128.43pts. The Mining Index put on 15.13% to settle at 1084.61pts, spurred by Bindura and Riozim with respective gains of 19.59% and 11.77%. The ZSE Top Ten Index advanced 13.45% to end pegged at 544.02pts. Gainers of the day were led by Medtech which ballooned 64.03% to \$0.0994. Dawn, Turnall, ZB and ZPI gained an identical 20% to close at \$0.1080, \$0.3600, \$1.6800, and \$0.3120 apiece. Other notable winners of the day were Econet (19.97%), Delta (19.75%), OKZIM (17.99%), Old Mutual (13.21%) and Innscor (3.72%) as demand continued to firm across the board. The market registered a positive breadth as twenty-five rose against a nil fallers position.

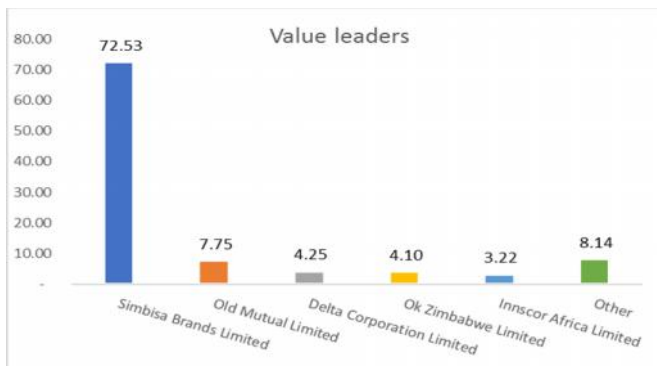
Activity aggregates were mixed in the session as seen in volumes that rose 2.69% to 6.76m while, turnover shed 38.49% to \$15.93m. Simbisa was the top traded stock by volume and value claiming 56.94% of the former and 72.53% of the latter. ZPI was the other notable volume driver with a contribution of 24.01%. Foreign sales improved 14.12% to \$9,195,706.00 while, purchases declined 87.94% to a mere \$15,538.20, leaving the market with a net funds outflow position. Elsewhere, Art realised a trading update for the second quarter in which the group's volumes for the half year grew by 10% compared to prior year with growth being driven by automotive and industrial batteries

Market Snapshot	Today	Previous	Change
Market Cap US\$	83,783,913,569	73,381,243,032	14.18
Turnover US\$	15,933,378.49	25,905,410.04	38.49
Foreign buys US\$	15,538.20	128,861.75	87.94
Foreign sales US\$	9,195,706.00	8,057,899.25	14.12
No. of trades	198	190	4.21
Volume	6,763,474.00	6,586,226.00	2.69

Today's Gainers	Price	Change	% Change
Medtech Holdings Limited	9.94	3.88	64.03
Dawn Properties Limited	10.80	1.80	20.00
Turnall Holdings Limited	36.00	6.00	20.00
Zb Financial Holdings Limited	168.00	28.00	20.00
Zimre Property Investments Limited	31.20	5.20	20.00

Today's Losers	Price	Change	% Change

Volume and value drivers



OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	
OMZIL	22.00	-	22.00	-	-	-	\$170,174,021.90

Dividend Monitor

Counter	LDR	Rate	Payment Date
Meikles	29.05.2020	\$0.075	02.06.2020

Upcoming Events

Company	Event	Venue	Time	Date
CFI	EGM	Farm and City boardroom, 1 Wynne street, Harare	10am	29.05.20
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Cautionaries

ZHL	21.08.19	The company is engaged in negotiations that involve a potential transaction that may have a material impact on the price of the company's shares.
Succumbed Meikles	21.08.19	The discussions to sell certain hospitality assets are on-going and the company will seek approval from shareholders for the proposed disposal.
Padenga	09.04.19	The company is considering a proposed transaction to diversify its business through investment into an alternative export-oriented business.
Getbucks	29.04.19	The company is contemplating a capital raising transaction which if successful will have a material effect on the share price.
Fidelity	19.07.19	The company is engaged in negotiations that involves restructuring the company's capital structure through the issue of shares and this might have a material impact on the value of shares.
Bindura	03.09.19	The company is engaged in a transaction that may have a material effect on the price of the company's shares.