



Members of the Zimbabwe Stock Exchange

## Market Comment 14.05.2019

Index	Previous	Today	Move pts	Change %
Industrial	476.11	478.24	2.13	0.45
Mining	187.06	189.63	2.57	1.37
ZSE 10	134.71	135.38	0.67	0.50
ZSE ALL SHARE	142.46	143.13	0.67	0.47

SOURCE: ZSE

### Getbucks trade highlights the market...

A block trade in Getbucks highlighted the market in Tuesday's session after 49.97m shares exchanged hands at a stable price of \$0.0800. The financial services group anchored both volumes and values of the day claiming 90.14% of the former and 50.47% of the latter. Other notable value drivers were Cassava and Econet with respective contributions of 19.22% and 14.31% to the outturn. Volumes traded ballooned 584.39% to 55.44m shares while, turnover went up 101.97% to \$7.92m. The benchmark indices continued on the upward movement as the All Share gained 0.47% to 143.13pts while, the Industrials rose 0.45% to 478.24pts. The Top Ten Index expanded 0.50% to 135.38pts buoyed by gains in Old Mutual. The tourism group surged 19.82% to end pegged at \$0.0659. Proplastics trailed with a 12% lift to \$0.2800 while, giant insurer Old Mutual jumped 5.21% to \$11.025 closing with a spread of \$11.0500 to \$12.5000. Apparel retailers Truworths advanced 3.03% to close at \$0.0170. RioZim reversed yesterday's losses as it improved 1.74% to \$1.7500, lifting the resources index to 189.63pts.

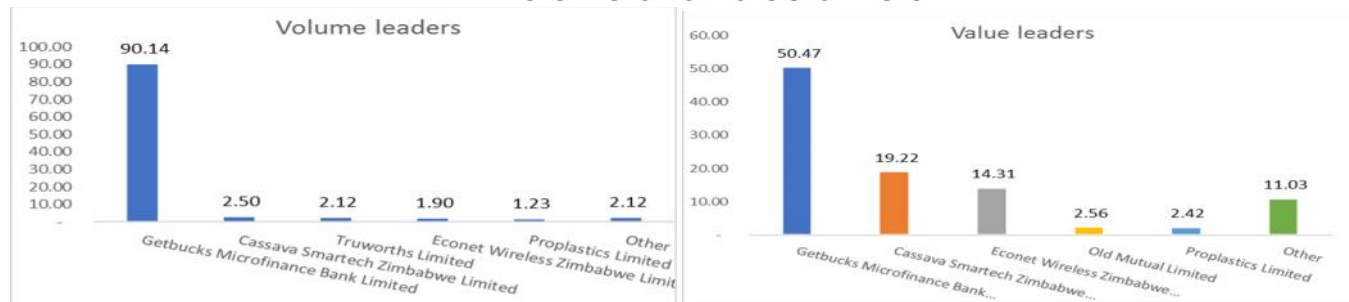
Property concern FMP led the losers of the day after plunging 13.85% to end at \$0.0510, followed by insurer FML that let go 4.41% to settle at \$0.1300. Retailer OKZim trimmed 1.67% to \$0.2950 while, telecoms giant Econet retreated 1.64% to end pegged at \$1.0778 having traded an intra-day low of \$1.0100. Simbisa completed the top five shakers of the day after the group slipped 0.06% to end at \$0.8675.

Market Snapshot	Today	Previous	Change
Market Cap US\$	18,699,371,997	18,635,827,439	0.34
Turnover US\$	7,920,919.25	3,921,882.87	101.97
Foreign buys US\$	341,989.75	374,341.30	8.64
Foreign sales US\$	91,367.09	484,218.90	81.13
No. of trades	123	123	0.00
Volume	55,438,891.00	8,100,431.00	584.39

Today's Gainers	Price	Change	% Change
Rainbow Tourism Group Limited	6.59	1.09	19.82
Proplastics Limited	28.00	3.00	12.00
Old Mutual Limited	1,102.51	54.64	5.21
Truworths Limited	1.70	0.05	3.03
Riozim Limited	175.00	3.00	1.74

Today's Losers	Price	Change	% Change
First Mutual Properties Limited	5.10	0.82	13.85
First Mutual Holdings Limited	13.00	0.60	4.41
Ok Zimbabwe Limited	29.50	0.50	1.67
Econet Wireless Zimbabwe Limited	107.78	1.80	1.64
Simbisa Brands Limited	86.75	0.05	0.06

### Volume and value drivers



### OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	
OMZIL	\$10.1617	0.86	\$10.0500	485,459	\$12.7000	\$4.5000	\$170,174,021.90

### Dividend Monitor

Counter	LDR	Rate	Payment Date
Dawn	10.05.19	\$0.000407	15.05.19
Padenga	10.05.19	\$0.0122	17.05.19
NMB	10.05.19	\$0.0096	11.06.19
RTG	17.05.19	RTGS\$0.000287/USD\$0.000123	31.05.19
Edgars	03.05.19	\$0.005	31.05.19

### Upcoming Events

Company	Event	Venue	Time	Date
Old Mutual	AGM	Mirabelle Room, Meikles	1500hrs	09.05.19
NMB	AGM	4 <sup>TH</sup> Floor Unity Court, Harare	1500hrs	23.05.19
CBZ	AGM	Stewart room, Meikles	1500hrs	05.06.19
Dairibord	AGM	Stewart room, Meikles	1200hrs	31.05.19
Lafarge	AGM	Manresa club, Arcturus Road	1200hrs	05.06.19
Padenga	AGM	Royal Harare Golf Club	0815hrs	05.06.19

### Cautionaries

Simbisa	24.07.17	Board has approved, subject to RBZ, regulatory and shareholder's approval, the application for a secondary listing on LSE (AIM)
RioZim	01.11.18	Further cautionary reporting that three of its mines have involuntarily stopped operations until sufficient foreign currency can be accessed.
ZHL	21.03.19	The company is engaged in negotiations that involve a potential transaction that may have a material impact on the price of the company's shares.
Meikles	20.03.19	The discussions to sell certain hospitality assets are on-going and the company will seek approval from shareholders for the proposed disposal.
Padenga	09.04.19	The company is considering a proposed transaction to diversify its business through investment into an alternative export-oriented business.
Getbucks	29.04.19	The company is contemplating a capital raising transaction which if successful will have a material effect on the share price.
AfriSun	03.05.19	Company announces termination management agreement with the Legacy Hospitality Management services Ltd.