



	13-May-15	14-May-15	% Δ
ZSE Industrials	154.22	154.19	0.02
ZSE Mining	42.93	42.93	0.00
Volume Traded (mn)	9.84	114.54	1064.32
Value Traded (US\$ mn)	1.44	4.05	181.65
Market Cap (US\$ mn)	4,271.95	4,271.95	0.00
Foreign Purchases (US\$ mn)	1.192	0.911	23.57
Foreign Sales (US\$ mn)	0.711	0.476	33.04

Industrial Index in marginal loss as African Sun block highlights the market...

A block trade in tourism group African Sun highlighted the market as 99,570,802 shares exchanged hands in a local investor's only exchange. The trade which was valued at \$3.0m anchored both volumes and values of the day at contributions of 87% to the former and 73.8% to the latter. Volumes of the day got a flattering boost of 1064% from the African Sun block to see them close at 114.54 million shares. The day's values stood at \$4.05m which was up 181.65% on yesterday. Other notable trades of the day were seen in beverages group Delta were 13% of the day's total value exchanges were seen. Foreign contribution to the day's activity trended softer with inflows coming off 23.57% on yesterday to \$0.91m while outflows were down 33% on yesterday at \$0.48m

*** Market Cap is Inclusive of Econet Class A Shares

Top Risers

	Stock Name	Price	% Change	YTD Δ %
1	ECONET	46.10	0.15	23.17
2				
3				
4				
5				

Top Fallers

	Stock Name	Price	% Δ	YTD Δ %
1	BARCLAYS	4.00	2.44	60.00
2				
3				
4				
5				

The Industrial Index came off by a marginal 0.02% to 154.19pts as Econet's marginal gain was offset by the decline in banking group Barclays. The latter came off -2.44% and closed the day at 4c while the former was up by a marginal 0.15c and closed at 46.10c. Twelve counters were active in today's normal trading session and would come up to thirteen including the African Sun were the block special bargain was registered. Elsewhere the minings cluster with a single active stock Bindura was stable at 42.93pts for the fourteenth session as the only counter to trade in the group sailed through at a stable price of 4c

The market appeared unperturbed by the softer margins reported in Delta's full year results to march 2015; in today's session the beverages group closed today net buyers with supply constraints being the only hindrance to higher activity. On the corporate activity side, CAFCA release its interim numbers to march 2015 in the press today highlighting a 41% surge in turnover while operating profits were up 8% at \$1.1m.



DIVIDEND MONITOR

COMPANY	Dividend Type	Div Amount	Record date	Payment date
OLD MUTUAL	Final	9.21c	20.04.15	29.05.15
PEARL	Final	0.555c	05.06.15	24.06.15
Padenga	Final	0.3c	10.04.15	04.05.15
ZPI	Final	0.012c	24.04.15	08.05.15
NICOZ	Final	0.05c	08.05.15	19.05.15

UPCOMING EVENTS

COMPANY	EVENT	VENUE	DATE	TIME
DELTA	ANALYST BRIEFING	Mandel Training centre	13.05.15	15.30HRS
NMB	AGM	4 TH Floor Unity Court, Harare	21.05.15	10.00HRS
ASTRA	AGM	Auditorium at Astra Park, Highlands, Harare	20.05.15	12.00HRS
DAIRIBORD	AGM	Mirabelle Room, Meikles Hotel, Harare	28.05.15	11.30HRS
ZB	AGM	Boardroom ZB House, Harare	29.05.15	10.30HRS
PEARL	AGM	Royal Harare Golf Club	29.05.15	14.30HRS
MASIMBA	AGM	Clown Plaza Monomotapa Hotel, Harare	29.05.15	10.00HRS

CAUTIONARIES

Company	Issue Date	Subject
Masimba	15 JAN 2015	Repeat Notice of possible transactions with potential impact on share values
RIOZ	5 TH MAR 2015	Company seeking regulatory approvals to proceed with the rights issue
Dawn	20 APR 2014	Company compiling an offer to minorities as major shareholders Brainworks now control 61.65%
Star Africa	23 rd April 2015	Company in negotiations for transactions that can have a material impact of value of shares

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