



Index	Previous	Today	Move pts	Change %
ZSE ALL SHARE	21,077.08	22,149.04	1071.96	5.09
ZSE 10	14,050.75	14,697.52	646.78	4.60
MID CAP	33,987.47	36,270.86	2283.39	6.72
INDUSTRIAL	69,674.81	73,231.85	3557.04	5.11

SOURCE: ZSE

Market maintains a positive trajectory...

The market maintained a positive trajectory for the eleventh consecutive session, in the holiday shortened week. The All-Share Index rose 5.09% to 22149.04pts while, the Blue-Chip Index advanced 4.60% to 14697.52pts lifted by gains in Delta, Econet and Simbisa. The Mid-Cap Index was the major gainer amongst its kind as it rose 6.72% to 36270.86pts while, the Industrial Index breached the 70,000pts mark as it jumped 5.11% end pegged at 73231.85pts. Microfinance group Getbucks headlined the gainers of the day as it ballooned 20% to \$7.2000, followed by spirit and wines producers AFDIS that extended gains from prior session as it edged up 19.99% to \$344.9000. Bankers CBZ surged 19.77% to post a year-to-date gain of 90.06% as it closed at \$133.2353 while, ART ticked up 15.20% to \$23.0401. Axia capped the top five risers set on a 14.82% uplift to \$147.6902.

Logistics group Unifreight led the laggards of the day on a 17.42% loss to \$26.9000 while, digital and printing media group Zimpapers declined 16.76% to \$2.6643. Construction group Masimba retreated 1.29% to \$64.0141 while, Dairibord let go of 1.15% to trade at a VWAP of \$39.5261. Hippo Valley dropped a negligible 0.000025% to \$399.999. Activity aggregates were mixed in the session as volumes traded declined 29.13% to 3.18m shares while, turnover added 22.37% to \$597.49m. Top capitalised stock Econet highlighted the activity aggregates of the day as it claimed 31.14% of the volumes and 35.01% of the turnover. The duo of Delta and OKZIM trailed in the volumes category with a combined contribution of 32.36% of the aggregate. Delta, Simbisa, Hippo and Innscor contributed 33.22%, 10.19%, 7.31% and 4.02% of the turnover respectively. ETFs improved in the session as reflected in the Old Mutual ETF that gained 9.44% to \$9.3104 while, the Morgan & Co ETF added 6.82% to \$16.5635 as the Datvest MCS put on 0.07%. Elsewhere, no trades were recorded on the VFEX. Banking group NMB released its FY21 results in which the group posted a 37% increase in PAT to \$1.87b in inflation adjusted terms.

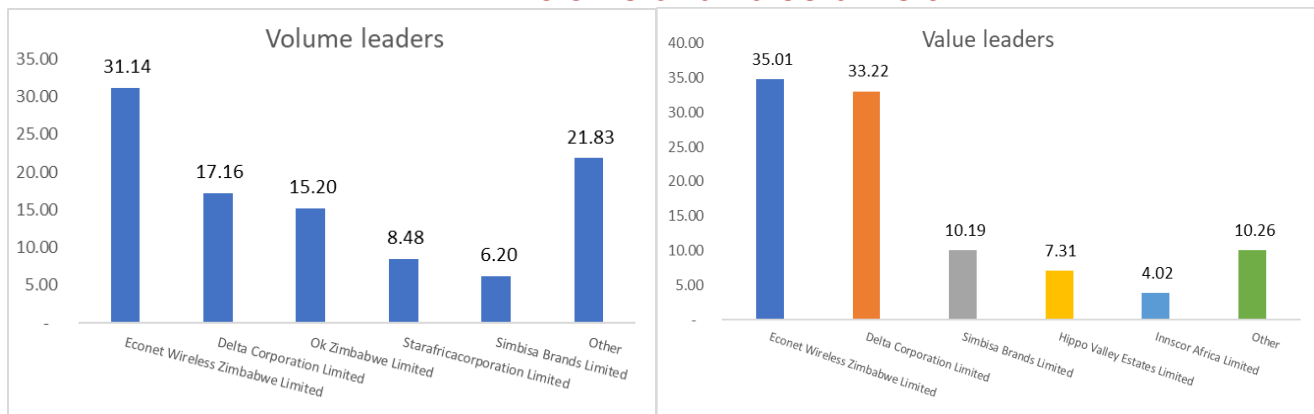
Market Snapshot	Today	Previous	%Change
Market Cap ZWL \$	2,544,541,097,611.00	2,421,390,567,857.00	5.09
Turnover ZWL \$	579,491,022.44	473,540,942.46	22.37
Foreign buys ZWL \$	113,722,000.00	213,000.00	53290.61
Foreign sales ZWL \$	119,098,157.00	68,516,069.50	73.83
No. of trades	621	696	10.78
Volume	3,176,165	4,481,812	29.13

Today's Gainers	Price	Change	% Change
Getbucks Microfinance Bank Limited	7.2000	1.20	20.00
Afdis Distillers Limited	344.9000	57.45	19.99
Cbz Holdings Limited	133.2353	21.99	19.77
Amalgamated Regional Trading (Art) Holdings Limited	23.0401	3.04	15.20
Axia Corporation Limited	147.6902	19.06	14.82

Today's Losers	Price	Change	% Change
Unifreight Africa Limited	26.9000	5.68	17.42
Zimbabwe Newspapers (1980) Limited	2.6643	0.54	16.76
Masimba Holdings Limited	64.0141	0.83	1.29
Dairibord Holdings Limited	39.5261	0.46	1.15
Hippo Valley Estates Limited	399.9999	0.00	0.00

Members of the Zimbabwe Stock Exchange

Volume and value drivers



Old Mutual Zimbabwe

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	Market Cap ZWL\$
OMZIL-ZWL\$	\$150.0000	0	\$150.0000	-	\$150.0000	100.0000	\$12,451,757,850.0000

Dividend Monitor

Counter	LDR	Rate	Payment Date
Axia	05.04.2022	\$0.6600	15.04.2022
Masimba	14.04.2022	\$0.4170	20.05.2022
FBC	14.04.2022	\$1.4882	22.04.2022
Turnall	14.04.2022	\$0.0400	26.04.2022
Meikles	22.04.2022	\$1.0000	29.04.2022
Dairibord	22.04.2022	\$0.4100	13.05.2022
Rainbow Tourism Group	26.04.2022	\$0.0600	12.05.2022
First Capital	22.04.2022	\$0.3861	28.04.2022
Mashonaland Holdings	29.04.2022	\$0.0300	31.05.2022

Upcoming Events

Company	Event	Venue	Time	Date
BAT	A.G.M	Cresta Lodge Harare/ Virtual	10.00hrs	29.04.2022
First Capital Bank	A.G.M	Virtual	15.00hrs	05.05.2022

Cautionaries

ZIMPLOW HOLDINGS	13.04.2022	The company is negotiating a transaction involving the disposal of an asset, which if successfully completed may have material impact on the value of the company shares.
LAFARGE	16.02.2022	The company published a cautionary advising the investing public of developments relating to the Company the full impact of which is currently being determined and may have a material effect on the company's shares.
ZB FINANCIAL	16.02.2022	The company has entered into negotiations with its subsidiaries for a potential transaction the impact of which is currently being determined and may have a material effect on the company share price.
TSL	01.02.2022	The company has entered into negotiations for a potential acquisition transaction in a complementary business which, if successfully concluded may have a material affect the share price.
GETBUCKS	13.04.2022	The company is negotiating a transaction regarding recapitalization.
FML	07.04.2022	The company advises stakeholders that IPEC intends to perform a forensic investigation on First Mutual Life Assurance a subsidiary of First Mutual Holdings arising from the asset separation exercise initiated by IPEC. The developments may have a material impact on share pice.

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