



Index	Previous	Today	Move pts	Change %
Industrial	13,753.36	13,632.40	120.96	0.88
Mining	5,536.16	5,535.77	0.39	0.01
ZSE 10	2,411.78	2,361.43	50.35	2.09
ZSE ALL SHARE	4,196.37	4,160.12	36.24	0.86

SOURCE: ZSE

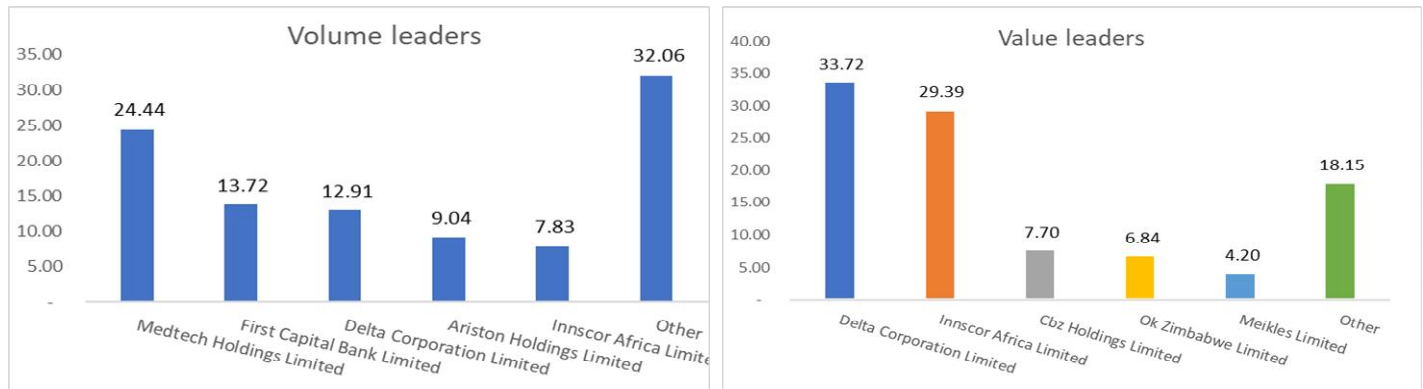
Market tumbles further...

The market slid for the seventh session in a row reflecting the All-Share Index tumbling 0.86% to end at 4160.12pts while, the Industrials and Minings lost 0.88% and 0.01% to settle at 13632.40pts and 5535.77pts respectively. Leading the losses was Hippo Valley that trimmed 14% to \$125.4743 followed by the apparel retailer Edgars which slipped 10.43% to settle at \$2.5116. Ariston, Proplastics and National Tyre services lost 5.71%, 4.34% and 3.85% to close at prices of \$1.6023, \$20.9500 and \$10.0000 apiece. Other losses notable losses were seen in Cassava (-2.47%), Innscor (-1.82%), Delta (-1.03%), and CBZ (-0.83%).

Mitigating the market loses were gains seen in NMB (+11.04%), ART (+7.40%), Simbisa (+6.06%), Nampak (+5.87%) and Mashonaland Holdings (+5.80%). Volumes traded fell by 59.7% to 3.65m shares producing a value outturn of \$57.16m. Medtech dominated the volumes with a 24.44% with other notable drivers of the aggregate being First Capital bank (13.72%), Delta (12.91%) and Ariston (9.04%). The market spend was 68.11% softer for the day at \$57.18m with top values being exchanged in Delta, Innscor and CBZ. Foreign purchases fell 97.74% to \$1.8m while, foreign sales dipped 81.17% to \$16.4m.

Market Snapshot	Today	Previous	Change
Market Cap ZWL \$	461,282,622,014	465,357,094,763	0.88
Turnover ZWL \$	57,159,376.75	179,227,576.13	68.11
Foreign buys ZWL \$	1,803,575.00	79,673,719.00	97.74
Foreign sales ZWL \$	16,417,387.00	87,166,290.60	81.17
No. of trades	325	428	24.07
Volume	3,650,110	9,071,982	59.77
Today's Gainers	Price	Change	% Change
Nmbz Holdings Limited	1,229.27	122.20	11.04
Amalgamated Regional Trading (Art) Holdings Limited	538.70	37.10	7.40
Simbisa Brands Limited	3,000.00	171.31	6.06
Nampak Zimbabwe Limited	899.92	49.92	5.87
Mashonaland Holdings Limited	189.93	10.41	5.80
Today's Losers	Price	Change	% Change
Hippo Valley Estates Limited	12,547.43	2,042.57	14.00
Edgars Stores Limited	251.16	29.25	10.43
Ariston Holdings Limited	160.23	9.71	5.71
Proplastics Limited	2,095.00	95.00	4.34
National Tyre Services Limited	1,000.00	40.00	3.85

Volume and value drivers



Old Mutual Zimbabwe

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	Market Cap ZWL\$
OMZIL-ZWL\$	29.1097	-0.00995	29.1000	68,475	30.0000	28.5000	\$2,206,439,122.27.50

Old Mutual ZSE Top 10 ETF

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	LOW(YTD)	HIGH (YTD)	TOTAL VOLUME TRADED	TOTAL VALUE TRADED -ZWL
OMTT-ZWL\$	1.7587	1.64	1.7500	1.0000	2.1600	2300	\$4045.0000

Dividend Monitor

Counter	LDR	Rate	Payment Date
AXIA	09/04/2021	\$0.2450	29/04/2021
INNSCOR	09/04/2021	\$1.1000	23/04/2021
NATIONAL FOODS	09/04/2021	\$8.0327	23/04/2021
SIMBISA	16/04/2021	\$0.5300	30/04/2021
ECONET	23/04/2021	\$0.4000	30/04/2021

Upcoming Events

Company	Event	Venue	Time	Date
Old Mutual	Analyst Briefing	Virtual	1430hrs	23.03.2021
BAT	AGM	Cresta Lodge	1000hrs	30.04.2021
NMB	AGM	Virtual	1530hrs	12.05.2021

Cautionaries

Medtech	26.11.20	There company is engaged in discussions at holding company level to transform Medtech into an investment holding company and if this transaction is concluded this might have a material impact on the price of shares.
SeedCo Ltd	27.10.20	SeedCo Limited publishes further cautionary announcement saying negotiations are ongoing regarding the proposal to integrate the company's operations under SeedCo International.
Dairiboard	25.02.21	The company is still in negotiations with an unlisted entity (Dendairy Ltd) for a merger and acquisition transaction and if successful this transaction might have material effect on the price of shares.