



	13-Apr-15	14-Apr-15	% Δ
ZSE Industrials	157.03	157.63	0.38
ZSE Mining	34.31	38.90	13.38
Volume Traded (mn)	1.05	27.08	2489.32
Value Traded (US\$ mn)	1.26	1.31	4.30
Market Cap (US\$ mn)	4,030.11	4,094.93	1.61
Foreign Purchases (US\$ mn)	1.045	0.524	49.86
Foreign Sales (US\$ mn)	0.937	0.610	34.95

Industrials and minings edge higher...

Renewed demand slowly creeping into the market saw both indices firming with industrials adding 0.60pts or 0.38% to 157.63pts and minings leaping 4.59pts or 13.38% to 38.90pts. The ZSE closed with a positive breath of 4 as 7 stocks rose, 3 lost and 6 were unchanged. Three top tier stocks to trade in the positive: Delta, which recently touched its year opening price of 102c, today went up 0.53% to 104.05c on strong bids in the face of supply constraints, DZL increased 2.41% to 8.5c and Colcom put on 3.85% to 2c. The rest of the risers were in small capitalised stocks with ZPI jumping 31.25% to 1.05c, Dawn heaving 27.27% to 1.4c, Fidelity growing 20.79% to 9.2c and CFI rising 1.01% to 1c.

*** Market Cap is Inclusive of Econet Class A Shares

Top Risers

	Stock Name	Price	% Change	YTD Δ %
1	ZPI	1.05	31.25	50.00
2	DAWN	1.40	27.27	33.33
3	FIDELITY	9.20	20.73	22.67
4	BINDURA	3.51	17.00	46.00
5	COLCOM	27.00	3.85	12.50

Top Fallers

	Stock Name	Price	% Δ	YTD Δ %
1	STAR AFRICA	1.00	28.57	44.44
2	TRUWORTHS	1.00	23.08	100.00
3	MEIKLES	10.75	6.98	31.03
4				
5				

Declines of the day were led by Star Africa that fell 28.57% to 1c on paltry \$21.00 worth of trades as Truworths followed after slumping 23.08% to 1c while Meikles completed the fallers after shedding 6.98% to 10c. Other top capitalised stocks maintained their previous prices with BAT at 1,160c, Econet at 50c a price it has been holding on for past 11 days, SeedCO at 100c, and Natfoods at 316c. Innscor was firmly bid at 56c with no immediate supply. The growth in minings was on the back of Bindura's 17% surge to 3.51c on revived demand while the other 3 were quiet.

Volumes grew a massive 2,489% to 27.1mn shares with a notable 85.62% coming from ZPI's 23.3mn exchange. Turnover also increased 16.96% from yesterday to \$1.31mn with leading contributions of \$0.36mn (27.48%) in Natfoods, \$0.31mn (23.66%) in Econet, \$0.24mn (18.32%) in ZPI and \$0.23mn (17.56%) in Delta. Drops in foreign flows clearly account for the lower activity in today's session with inflows falling 49.9% to \$0.52m and represented 39.9% of the day's total value. Foreign portfolio disposals amounted to \$0.61m as were down 35% while accounting for 46.46% of the aggregate daily value.



DIVIDEND MONITOR

COMPANY	Dividend Type	Div Amount	Record date	Payment date
BAT	Final	50c	10.04.15	30.04.15
CBZ	Final	0.202c	02.04.15	15.04.15
OLD MUTUAL	Final	6.25p	20.04.15	29.05.15
PEARL	Final	0.555c	05.06.15	24.06.15
Padenga	Final	0.3c	10.04.15	04.05.15
Fidelity	Final	0.4561c	17.04.15	30.04.15
ZPI	Final	0.012c	24.04.15	08.05.15

UPCOMING EVENTS

COMPANY	EVENT	VENUE	DATE	TIME
CBZ	AGM	Great Indaba, Crown Plaza, Harare	30.04.15	15.00HRS
BAT	AGM	Head Office, 1 Manchester Road, Southerton, Harare	29.04.15	10.00HRS
ZIMFLOW	AGM	Head Office, Northridge Park, Borrowdale, Hre	04.05.15	10.00HRS
BARCLAYS	AGM	Meikles Hotel, Palm Court, Harare	06.05.15	15.00HRS

CAUTIONARIES

Company	Issue Date	Subject
Masimba	15 JAN 2015	Repeat Notice of possible transactions with potential impact on share values
RIOZ	5 TH MAR 2015	Company seeking regulatory approvals to proceed with the rights issue

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