



Index	Previous	Today	Move pts	Change %
ZSE ALL SHARE	14,655.18	14,534.51	120.67	0.82
ZSE 10	9,669.32	9,569.36	99.96	1.03
MID CAP	24,472.02	24,404.38	67.64	0.28
INDUSTRIAL	48,448.74	48,048.28	400.46	0.83

SOURCE: ZSE

Waning demand persists in new week...

The market began the week in a bearish mode as demand continued to wane in selected counters. The All-Share Index declined 0.82% to 14534.51pts while, the segregated Industrial lost an almost similar 0.83% to 48048.28pts. The Mid Cap Index retreated 0.28% to 24404.38pts while, the Blue-Chip Index was the major loser amongst the indices as it lost 1.03% to 9569.36pts weighed by losses in Delta, Innscor and Simbisa. The market closed with a negative breadth of fifteen as fallers outweighed gainers by a count of one. Hotelier African Sun led the decliners of the day on a 14.96% slump to \$7.3561 trailed by Hippo that dropped 9.62% to \$245.1241. Beverages group Delta shed 5.02% to close at its twenty-three-day low of \$210.2130. First Mutual Holdings trimmed 3.08% to end pegged at \$18.9000. Mashonaland holdings completed the top five losers of the day after retreating 0.75% to \$3.0000.

Cigarette manufacturer BAT headlined the winners of the day on a 13.00% slid to end pegged at \$3,667.0000. Property concern First Mutual jumped 7.22% to \$7.0000 while, brick manufacturer Willdale gained 2.54% to \$3.0249. Construction group Masimba held the fourth position after putting on 2.35% to \$53.2209 while, apparel retailer Edgars rose 1.88% to settle at \$5.5758. Activity aggregates were depressed in Monday session as turnover dropped 13.92% to \$476.91m while, volumes dipped 60.28% to 4.65m shares. The top volume leaders of the day were ZB, Delta, Econet and Star Africa that contributed a combined 70.19% of the total. Top volume leaders of the day were Delta, Econet, ZB and Hippo with respective contributions of 37.69%, 23.58%, 12.62% and 10.86%. Foreigners were net sellers in the session as sales amounted to \$7.95m while, purchases stood at \$2.33m. Datvest ETF advanced 47.07% to \$1.8794 while, Morgan and Co ETF and Old Mutual ETF declined a similar 0.55% to \$14.5833 and 8.0047 apiece. No trades were recorded on the VFEX.

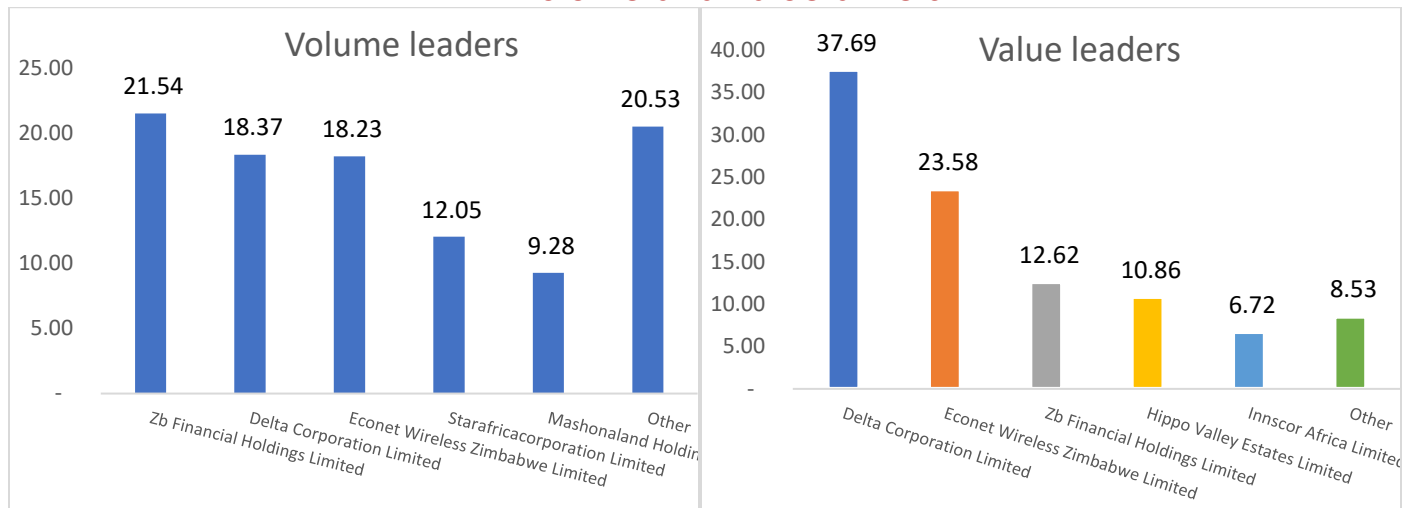
Market Snapshot	Today	Previous	Change
Market Cap ZWL \$	1,669,595,875,378.00	1,683,457,999,310.00	0.82
Turnover ZWL \$	476,909,879.15	554,044,091.07	13.92
Foreign buys ZWL \$	2,326,543.15	91,475,977.00	97.46
Foreign sales ZWL \$	7,953,550.00	71,231,205.00	88.83
No. of trades	369	463	20.30
Volume	4,654,632	11,717,220	60.28

Today's Gainers	Price	Change	% Change
British American Tobacco Zimbabwe Limited	3,667.0000	422.00	13.00
First Mutual Properties Limited	7.0000	0.47	7.22
Willdale Limited	3.0249	0.07	2.54
Masimba Holdings Limited	53.2209	1.22	2.35
Edgars Stores Limited	5.5758	0.10	1.88

Today's Losers	Price	Change	% Change
African Sun Limited	7.3561	1.29	14.96
Hippo Valley Estates Limited	245.1241	26.08	9.62
Delta Corporation Limited	210.2130	11.12	5.02
First Mutual Holdings Limited	18.9000	0.60	3.08
Mashonaland Holdings Limited	3.0000	0.02	0.75

Members of the Zimbabwe Stock Exchange

Volume and value drivers



Old Mutual Zimbabwe

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	Market Cap ZWL\$
OMZIL-ZWL\$	\$150.0000	0	\$150.0000	-	\$150.0000	100.0000	\$12,451,757,850.0000

Dividend Monitor

Counter	LDR	Rate	Payment Date
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Upcoming Events

Company	Event	Venue	Time	Date
WILLDALE	A.G.M	Willdale Administration Block, 19.5km peg Lomagundi Road.	11.00hrs	07.04.2022
TSL	AGM	Virtual	12.00hrs	23.03.2022
CFI	AGM	1 st Floor Farm and City, 1 Wynne Street	11.00hrs	30.03.2022

Cautionaries

ZIMPLow HOLDINGS	17.02.2022	The company is negotiating a transaction involving the disposal of an asset, which if successfully completed may have material impact on the value of the company shares.
LAFARGE	16.02.2022	The company published a cautionary advising the investing public of developments relating to the Company the full impact of which is currently being determined and may have a material effect on the company's shares.
ZB FINANCIAL	16.02.2022	The company has entered into negotiations with its subsidiaries for a potential transaction the impact of which is currently being determined and may have a material effect on the company share price.
TSL	01.02.2022	The company has entered into negotiations for a potential acquisition transaction in a complementary business which, if successfully concluded may have a material affect the share price.
GETBUCKS	14.02.2022	The company is negotiating a transaction regarding recapitalization.