



Index	Previous	Today	Move pts	Change %
ZSE ALL SHARE	14,077.59	14,247.43	169.84	1.21
ZSE 10	9,393.29	9,462.47	69.18	0.74
MID CAP	22,583.29	23,251.81	668.52	2.96
INDUSTRIAL	46,553.45	47,116.93	563.48	1.21

SOURCE: ZSE

ZSE rally continues ...

The market rally persisted into the new week as gains in selected heavies lifted the market higher. The All-Share Index and the Industrials put on a similar 1.21% to close at 14247.43pts and 47116.93pts apiece. The ZSE Top Ten Index went up 0.74% to 9462.47pts while, the Mid cap Index extended 2.96% breezing past the 23000pts mark to settle at 23251.81pts. The market closed with a negative breadth as fallers outnumbered gainers by a count of six. Seed processor SeedCo headlined the winners of the day on a 19.97% surge to \$171.1500 trailed by OKZIM that garnered 11.63% to close at \$31.9570. Zimre Holdings advanced 8.28% to \$3.8011 while, packaging group Nampak enhanced 5.96% to \$13.2452. Fintech group Cassava capped the top five gainers' list on a 5.94% uplift to end at a vwap of \$75.3918.

Mashonaland Holdings was the major casualty of the day as it succumbed 13.51% to end pegged at \$2.6334. Brick manufacturer Willdale followed on a 5.15% retreat to \$3.4006 while, beverages group Delta shed 4.31% to \$222.7832 on profit taking. Microfinance group Getbucks which is trading under cautionary trimmed 3.47% to \$5.0000, as cement manufacturer Lafarge let go an identical 3.47% to settle at \$82.0500. Activity aggregates were depressed in Monday's session as volumes dropped 34.19% to 5.68m shares while, turnover dipped 51.29% to \$219.56m. Star Africa and OKZIM claimed a combined 71.03% of the total volumes. Top value drivers of the day were Delta, Tanganda and OKZIM which accounted for 30.05%, 12.82% and 11.23% respectively. On the VFEX, 33,600 shares worth USD\$1,512.0000 exchanged hands in Bindura. Morgan and Co ETF slipped tripped 4.22% to \$13.0379 while; Old Mutual ETF slipped 0.50% to \$8.0133.

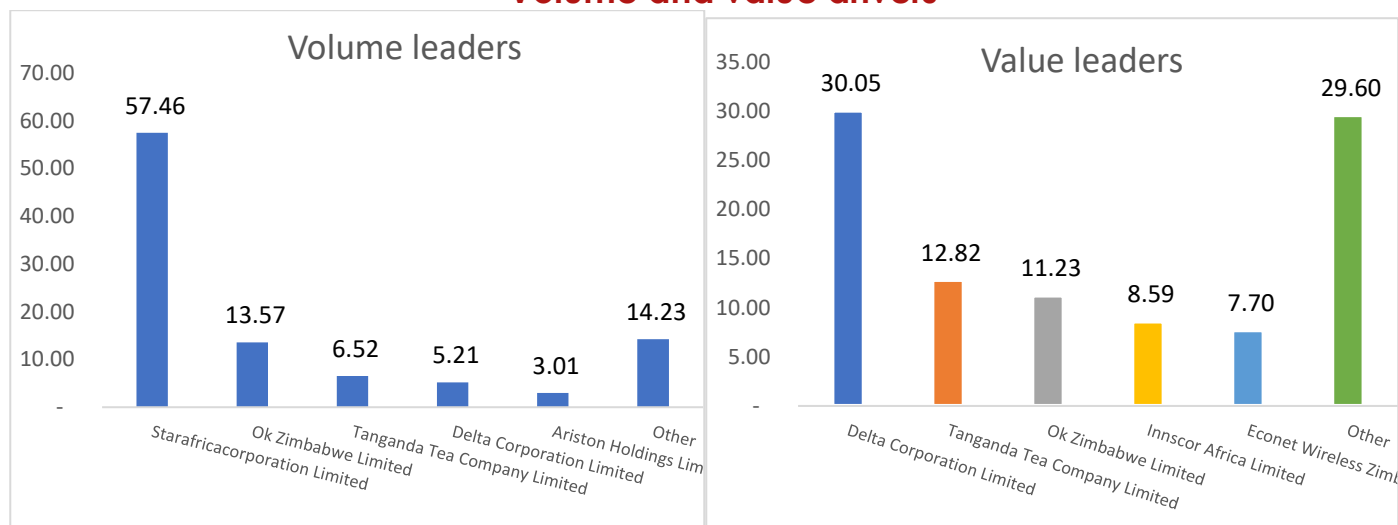
Market Snapshot	Today	Previous	Change
Market Cap ZWL \$	1,636,617,770,284.00	1,617,107,981,829.00	1.21
Turnover ZWL \$	219,556,751.05	450,736,563.52	51.29
Foreign buys ZWL \$	317,729.00	3,246,067.00	90.21
Foreign sales ZWL \$	40,304,024.50	123,765,626.00	67.44
No. of trades	496	508	2.36
Volume	5,681,944	8,633,495	34.19

Today's Gainers	Price	Change	% Change
Seed Co Limited	171.1500	28.49	19.97
Ok Zimbabwe Limited	31.9570	3.33	11.63
Zimre Holdings Limited	3.8011	0.29	8.28
Nampak Zimbabwe Limited	13.2452	0.75	5.96
Cassava Smartech Zimbabwe Limited	75.3918	4.23	5.94

Today's Losers	Price	Change	% Change
Mashonaland Holdings Limited	2.6334	0.41	13.51
Willdale Limited	3.4006	0.18	5.15
Delta Corporation Limited	222.7832	10.03	4.31
Getbucks Microfinance Bank Limited	5.0000	0.18	3.47
Lafarge Cement Zimbabwe Limited	82.0500	2.95	3.47

Members of the Zimbabwe Stock Exchange

Volume and value drivers



Old Mutual Zimbabwe

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	Market Cap ZWL\$
OMZIL-ZWL\$	115.0000	0	115.0000	60,447	119.0000	100.0000	\$9,546,347,685.0000

Dividend Monitor

Counter	LDR	Rate	Payment Date
WILLDALE	04.02.22	\$0.027	18.02.22

Upcoming Events

Company	Event	Venue	Time	Date
CAFCA	A.G.M	Virtual	12.00	24.02.2022
TRUWORTHS	A.G.M	Prospect Park Stand 808, Seke Road, Harare/ Virtual	09.00hrs	24.02.2022
ART	A.G.M	Virtual	14.30hrs	10.03.2022
NAMPAK	A.G.M	Virtual	09.00hrs	09.03.2022

Cautionaries

ZIMPLOW HOLDINGS	21.09.2021	The company is negotiating a transaction which if successfully completed may have material impact on the value of the company shares.
LAFARGE	26.01.2022	The company published a cautionary advising the investing public of developments relating to the Company the full impact of which is currently being determined and may have a material effect on the company's shares.
ZB FINANCIAL	26.01.2022	The company has entered into negotiations with its subsidiaries for a potential transaction the impact of which is currently being determined and may have a material effect on the company share price.
TSL	01.02.2022	The company has entered into negotiations for a potential acquisition transaction in a complementary business which, if successfully concluded may have a material affect the share price.
GEBUCKS	14.02.222	The company is negotiating a transaction regarding recapitalization.