



Index	Previous	Today	Move pts	Change %
Industrial	1450.27	1690.91	240.64	16.59
Mining	424.65	468.35	43.70	10.29
ZSE 10	403.16	476.94	73.78	18.30
ZSE ALL SHARE	434.02	505.85	71.83	16.55

SOURCE: ZSE

ZSE surges in week-ending session ...

Signs of profit taking emerged on Delta in the session as it closed well offered at \$8.6600 with a distant bid lower at \$7.5000. The All Share Index jumped 16.55% to reach an all-time high of 505.85pts. The Industrial Index gained 16.59% to 1690.91pts while, the ZSE Top Ten Index garnered 18.30% to 476.94pts. The Mining Index put on 10.29% to 468.35pts spurred by RioZim that improved 19.95% to \$3.3825. Thirty-five counters registered positive price movements with no fallers in the session. Apparel retailers Truworths and Edgars advanced 20.15% and 20% to settle at respective prices of \$0.0328 and \$0.4560. Banking group NMB rose 20% to \$0.6000 while, packaging group Nampak added 20% to \$0.9600 post release of Q1 trading update and a profit warning statement. Proplastics completed the top five risers of the day after a 20% lift to \$1.3800.

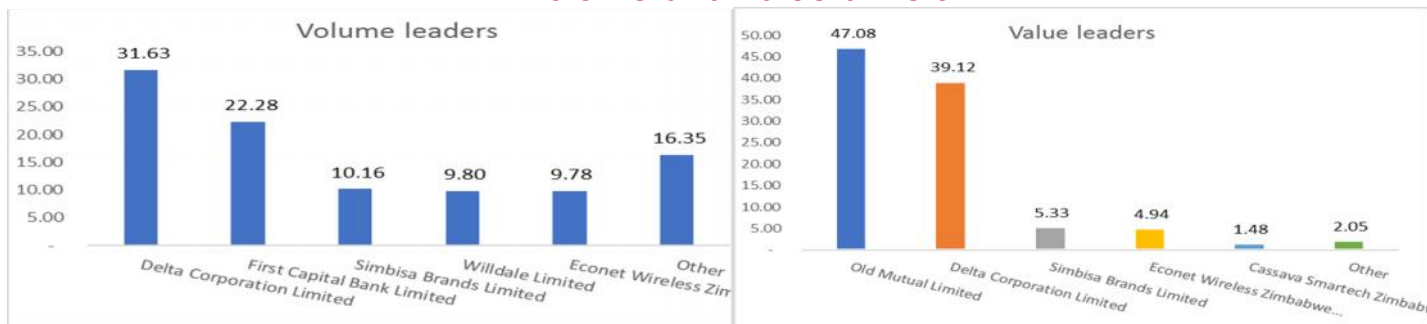
Volume went up 3.54% to 4.98m shares with Delta, First Capital and Simbisa anchoring the aggregate on a combined contribution of 64.07%. Turnover ballooned 189.82% to 34.89m with Old Mutual and Delta claiming 47.08% and 39.12% respectively. Foreign purchases grew 10.96% to \$0.68m while, sales climbed 1556.53% to \$20.72m, to set a net funds inflow position of circa \$20m. Elsewhere, Hippo's PAT for HY19 swelled 755% to \$187.61m while, Bindura released an impressive operational trading update for Q3 ended 31December 2019.

Market Snapshot	Today	Previous	Change
Market Cap US\$	65,745,658,026	56,357,367,583	16.66
Turnover US\$	34,888,973.70	12,038,101.43	189.82
Foreign buys US\$	684,613.00	616,988.25	10.96
Foreign sales US\$	20,721,916.76	1,250,924.01	1556.53
No. of trades	235	142	65.49
Volume	4,983,570.00	4,812,976.00	3.54

Today's Gainers	Price	Change	%Change
Truworths Limited	3.28	0.55	20.15
Edgars Stores Limited	45.60	7.60	20.00
Nmbz Holdings Limited	60.00	10.00	20.00
Nampak Zimbabwe Limited	96.00	16.00	20.00
Proplastics Limited	138.00	23.00	20.00

Today's Losers	Price	Change	%Change

Volume and value drivers



OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	
OMZIL	\$52.0011	2.67	\$52.0000	18,700	\$52.0500	\$34.0000	\$170,174,021.90

Dividend Monitor

Counter	LDR	Rate	Payment Date
Willdale	17.01.2020	\$0.00084	09.02.2020
African Sun	20.02.2020	\$0.01	28.02.2020
Dawn	28.02.2020	\$0.000548	06.03.2020

Upcoming Events

Company	Event	Venue	Time	Date
ART	AGM	202 Seke road, Graniteside, Harare	1430hrs	27.02.2020
Cafca	AGM	54 Lytton road, Workington, Harare	1200hrs	27.02.2020
Powerspeed	AGM	Cnr Cripps & Kelvin Road North, Graniteside	1100hrs	05.03.2020
Hippo	AGM	Meikles hotel, Harare	1200hrs	26.02.2020
Getbucks	AGM	Monomotapa Hotel	0830hrs	03.03.2020

Cautionaries

ZHL	21.08.19	The company is engaged in negotiations that involve a potential transaction that may have a material impact on the price of the company's shares.
Meikles	21.08.19	The discussions to sell certain hospitality assets are on-going and the company will seek approval from shareholders for the proposed disposal.
Padenga	09.04.19	The company is considering a proposed transaction to diversify its business through investment into an alternative export-oriented business.
Getbucks	29.04.19	The company is contemplating a capital raising transaction which if successful will have a material effect on the share price.
Fidelity	19.07.19	The company is engaged in negotiations that involves restructuring the company's capital structure through the issue of shares and this might have a material impact on the value of shares.
Bindura	03.09.19	The company is engaged in a transaction that may have a material effect on the price of the company's shares.