

Market Comment 14.02.2018

Index	Previous	Today	Move pts	Change %
Industrial	299.35	299.45	0.10	0.03
Mining	128.19	128.19	0.00	0.00
ZSE 10	88.51	88.54	0.03	0.03
ZSE ALL SHARE	89.5	89.53	0.03	0.03

SOURCE: ZSE

ZSE rebounds on cherry picking in selected stocks...

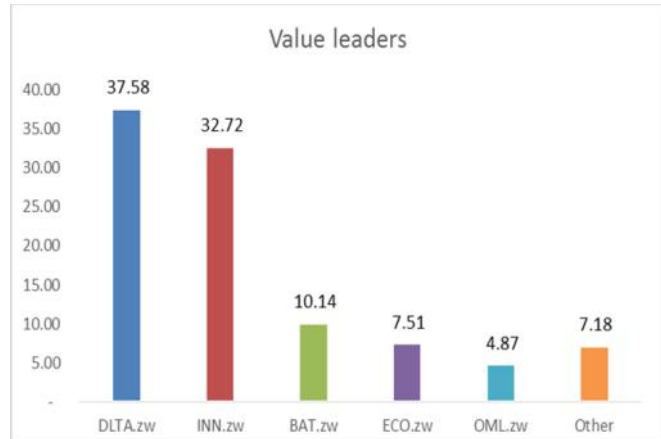
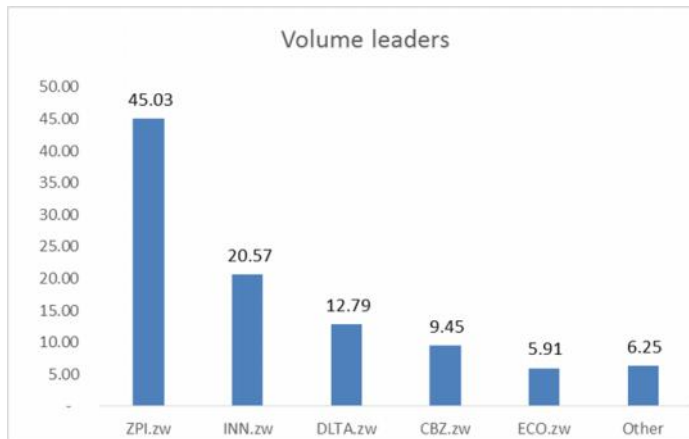
The ZSE broke its losing trend in midweek trades as demand in selected stocks revived. The main stream ZSE All Share Index went up 0.03% and closed at 89.53pts while, the Industrial Index went up by a similar margin and ended the day at 299.45pts. Meanwhile, the ZSE Top Ten Index climbed 0.03% and ended at 88.54pts as the Mining Index closed flat at 128.19pts. Selected heavies led the market rebound as demand remained firm in with four counters closing in the black against five fallers as the market set a negative breadth. OKZIM led the risers on a 3.213% surge to \$0.1650 while, Innscor followed on a 2.65% surge to \$0.8767. Telecoms giant Econet recovered by a marginal 0.16% as it rebounded to its latest resistance level of \$0.7000. SeedCo went up 0.04% and completed the risers of the day as it settled at \$1.9500. Losses of the day were seen in NICOZ down 19.48%, SIMBISA shedding 4.76% and ZPI declining 2.56%.

The market remained fairly active for the day shoring 5.6m shares in trades down 20.44% from yesterday's outcome. Values of the day dropped 55.56% at \$3.1m that remained well above the market's psychological average of \$1.0m. Driving the volumes of the day were trades in ZPI, Innscor and Delta which made respective contributions to the aggregate of 45%, 20.6% and 12.79%. Values were propelled by DLTA, Innscor and BAT that accounted for a combined 80.3% of the daily activity.

Market Snapshot	Today	Previous	Change
Market Cap US\$	0	8,525,182,812	100.00
Turnover US\$	3,099,199.00	6,974,602.47	55.56
Foreign buys US\$	0.00	480,769.89	100.00
Foreign sales US\$	0.00	1,510,531.25	100.00
No. of trades	90	124	27.42
Volume	5,623,067	7,067,875	20.44

Gainers	Price	Change	%Change	Fallers	Price	Change	%Change
OKZ.zw	16.50	0.50	3.13	NICO.zw	3.10	0.75	19.48
INN.zw	87.67	2.26	2.65	SIM.zw	40.00	2.00	4.76
ECO.zw	70.00	0.11	0.16	ZPI.zw	1.90	0.05	2.56
SEED.zw	195.00	0.07	0.04	PPC.zw	85.00	0.56	0.65
				BAT.zw	2,435.00	5.00	0.20

Volume and value drivers



OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	MARKET CAP
OMZIL	\$2.0500	0.0000	\$2.0500	-	\$2.1000	\$0.8207	\$170,174,021.90

Dividend Monitor

Counter	LDR	Rate	Payment Date
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Upcoming Events

Company	Event	Venue	Time	Date
NAMPAK	AGM	68 Birmingham Road, Southerton, Hre	1200hrs	07.02.2018
MASH	AGM	19 th Floor, ZB Life Towers, 77 Jason Moyo Ave	1200hrs	22.02.2018

Cautionaries

Simbisa	24.07.17	Board has approved, subject to RBZ, regulatory and shareholder's approval, the application for a secondary listing on LSE (AIM).
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