



Index	Previous	Today	Move pts	Change %
Industrial	782.24	788.43	6.19	0.79
Mining	315.84	315.84	0.00	0.00
ZSE 10	209.17	211.10	1.93	0.92
ZSE ALL SHARE	234.77	236.61	1.84	0.78

SOURCE: ZSE

Cassava block trade highlights ZSE...

Fintech group Cassava anchored activity aggregates for the day as circa 29.42m shares worth \$44.42m exchanged hands on the market. Cassava claimed 90.65% of the total volumes traded and 84.47% of value outturn. Volume of shares traded ballooned 1808.41% to 32.46m while, turnover swelled 573.24% to \$52.60m. The mainstream All Share Index gained 0.78% to 236.61pts while, the Industrial Index rose 0.79% to 788.43pts. The ZSE Top Ten Index went up 0.92% to 211.10pts as, the mining index closed stable at 315.84pts.

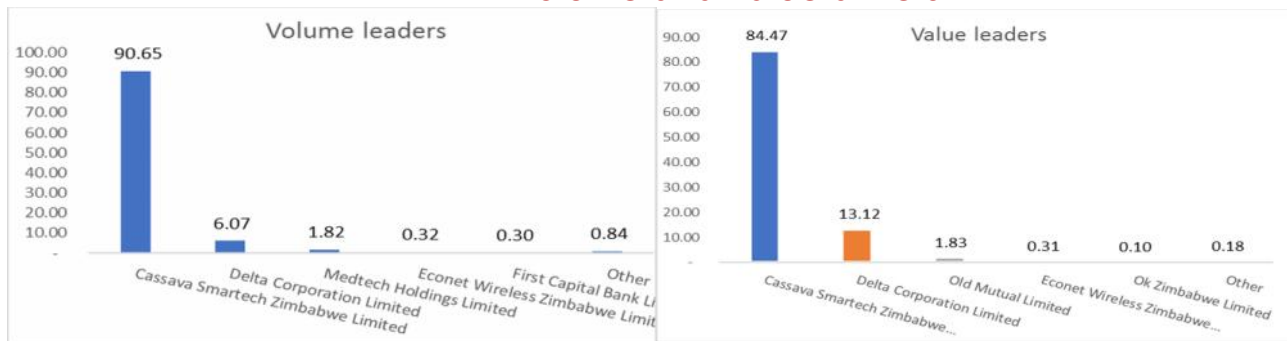
The market registered a positive breadth of twelve as fourteen counters gained against two that lost ground. The top gainer of the day was apparel retailer Edgars which surged 20% to \$0.2160 followed by, brick manufacturers Willdale that garnered 19.93% to \$0.0367. Retailer OKZim extended 3.95% to \$0.6887 while, telecoms giant Econet advanced 2.75% to settle at \$1.5488 having traded at an intraday high of \$1.8000. Multi-listed group Old Mutual completed the top five winners of the day with a 2.18% lift to close at a vwap of \$36.7854. The duo of Padenga and SeedCo International lost a similar 0.01% to close at respective prices of \$2.4600 and \$3.1023.

Market Snapshot	Today	Previous	Change
Market Cap US\$	30,647,103,312	30,380,457,500	0.88
Turnover US\$	32,455,444.00	4,820,813.08	573.24
Foreign buys US\$	824.95	8,000.00	89.69
Foreign sales US\$	12,179,927.00	1,989,284.00	512.28
No. of trades	163	91	79.12
Volume	52,601,702.52	2,756,314.00	1808.41

Today's Gainers	Price	Change	%Change
Edgars Stores Limited	21.60	3.60	20.00
Willdale Limited	3.67	0.61	19.93
Ok Zimbabwe Limited	68.87	2.62	3.95
Econet Wireless Zimbabwe Limited	154.88	4.14	2.75
Old Mutual Limited	3,678.54	78.49	2.18

Today's Losers	Price	Change	%Change
Padenga Holdings Limited	246.00	0.03	0.01
Seed Co International Limited	310.23	0.02	0.01

Volume and value drivers



OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	
OMZIL	\$36.7854	2.18	\$37.0000	26,100	\$38.0000	\$7.0000	\$170,174,021.90

Dividend Monitor

Counter	LDR	Rate	Payment Date
Willdale	17.01.2020	\$0.00084	09.02.2020

Upcoming Events

Company	Event	Venue	Time	Date

Cautionaries

ZHL	21.08.19	The company is engaged in negotiations that involve a potential transaction that may have a material impact on the price of the company's shares.
Meikles	21.08.19	The discussions to sell certain hospitality assets are on-going and the company will seek approval from shareholders for the proposed disposal.
Padenga	09.04.19	The company is considering a proposed transaction to diversify its business through investment into an alternative export-oriented business.
Getbucks	29.04.19	The company is contemplating a capital raising transaction which if successful will have a material effect on the share price.
Fidelity	19.07.19	The company is engaged in negotiations that involves restructuring the company's capital structure through the issue of shares and this might have a material impact on the value of shares.
Bindura	03.09.19	The company is engaged in a transaction that may have a material effect on the price of the company's shares.
MedTech	26.09.19	The directors are in discussions to sell certain operating assets of the company and also the acquisition of a business in a different sector.

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