



Daily ZSE market Report

Members of the Zimbabwe Stock Exchange

14-JAN-2014



	13- Jan -13	14-Jan-14	% Δ
ZSE Industrials	204.17	204.13	0.02
ZSE Mining	41.97	42.78	1.93
Volume Traded (mn)	24.00	8.02	66.58
Value Traded (US\$ mn)	3.29	2.49	24.39
Market Cap (US\$ mn)	5,663.14	5,667.14	0.07
Foreign Purchases (US\$ mn)	2.592	2.078	19.84
Foreign Sales (US\$ mn)	1.804	1.905	5.59

*** Market Cap is Inclusive of Econet Class A Shares

Top Risers

	Stock Name	Price	% Δ	YTD Δ %
1	FALGOLD	5.00	25.00	0.00
2	COLCOM	24.00	9.09	9.09
3	HIPPO	95.00	5.56	5.53
4	BAT	1320.00	3.13	10.00
5	STAR AFRICA	1.02	2.00	2.00

Top Fallers

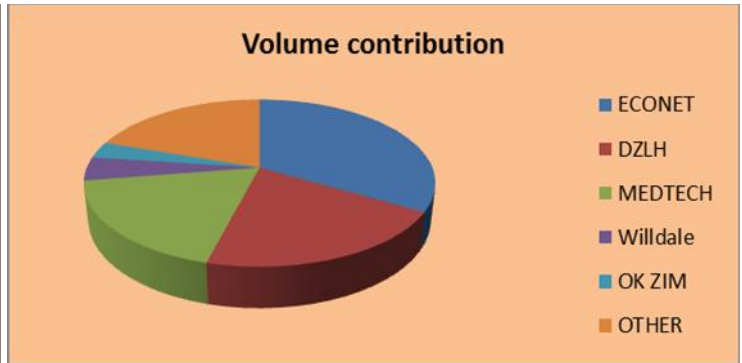
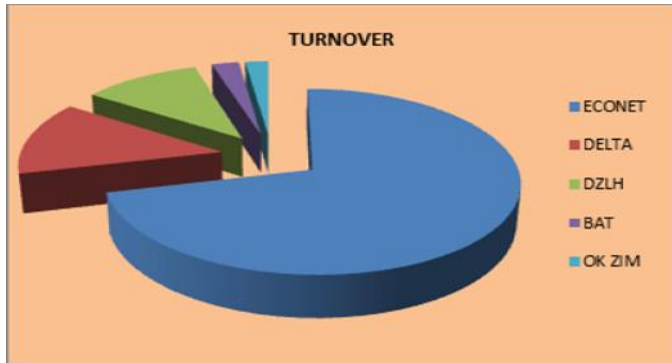
	Stock Name	Price	% Δ	YTD Δ %
1	MEDTECH	0.05	28.57	28.57
2	ARTZDR	0.30	25.00	50.00
3	ARISTON	0.50	16.67	50.00
4	ZIMFLOW	3.00	14.29	14.29
5	NTS	2.50	3.85	0.00

Industrials in marginal shave as heavies come off ...

The ZSE ended in weakness shedding 0.02% to close at 204.14pts in a session in which aggregate demand remained solid. Despite sustained demand in both Delta and Econet the two market heavies traded lower easing -0.7% and -0.79% to 142c and 63c respectively. The duo remains the most sought after stocks on the ZSE with a 30 day 100% demand profile. In today's session Econet contributed 68% to the overall value traded to become the top contributor followed by Delta at 13%. Huge blocks continue to be exchanged in the telecoms company with today block of 2.68m shares bringing its overall 5 day volume traded to 10.9m shares at a total value of \$6.9m which is 46% of the overall value trades in the same period. The minings gained 1.93% on a 25% recovery in Falgold to 5c.

Penny stocks dominated the downside with Medtech at the apex after losing 28.57% to 0.05c as the counter remains highly volatile. Art retreated 25% to 0.3c after a massive 100% gain in Friday's session. The stationery distributors is set to recapitalize operations after its major shareholder pledged funding last year. Ariston, Zimflow and NTS completed the top fallers easing 16.7%, 14.29% and 3.9% to 0.5c, 3c and 2.5c respectively. Among the top risers were Colcom which added 9% to 24c while Hippo gained 5.6% to 95c. Star Africa completed the topside with a upsurge of 2% to 1.02c.

African sun was bid and offers only at 2.4c and 3c respectively after reports that yesterday's trade in the counter propelled Brainworks shareholding to 50% in the hotel group. Other aggregates followed a similar downward trend whereas values traded was 24% down to \$2.49m while volumes eased 66% to 8.02m shares. Foreign inflows dipped 20% to \$2.1m while outflows gained 6% on yesterday to \$1.9m



DIVIDEND MONITOR

Company	Dividend Type	Div Amount	Record date	Payment Date
OK	Interim	0.2c	20.12.13	14.01.14
DAWN	Interim	0.00008c	20.12.13	22.01.14

UPCOMING EVENTS

Company	Event	Venue	Date & Time
Innscor	EGM	Royal Harare Golf Club	24.01.14 0815Hrs
PGI	EGM – Scheme Meeting	Royal Harare Golf Club	24.01.14 0930Hrs

CAUTIONARIES

ISSUE DATE

AFRICAN SUN	6TH Dec 2013	Discussions on mandatory offer to minorities by Lengrah Investments
PGI	4TH Dec 2013	Negotiations that may have material effect on the future of the company
WILLDALE	27TH Nov 2013	Ongoing negotiations with a potential Investor

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