



Index	Previous	Today	Move pts	Change %
ZSE ALL SHARE	10,596.90	10,535.21	61.69	0.58
ZSE 10	6,668.26	6,616.28	51.98	0.78
INDUSTRIAL	35,020.17	34,814.26	205.91	0.59

SOURCE: ZSE

## Heavies drag the market lower...

Weakness on the bourse persisted in the new week as all three benchmark indices in our review closed in the red. The primary All Share Index let go 0.58% to close at 10535.21pts as the Industrial Index slipped 0.59% to 34814.26pts. The Blue Chips Index was down 0.78% at 6616.28pts. Thirty-three counters were active in the session disseminated into eleven gainers, seventeen fallers and five that were unchanged, to leave the market with a negative breadth of six. Turnall was the top faller of the day after succumbing 19.71% to \$4.0147, trailed by Hippo that dropped 3.49% to \$304.0000. Banking group First Capital retreated 2.38% to \$147.4359 as beverages group Delta lost 1.72% to close at a vwap of \$147.4359, having traded an intraday low of \$140.0000. Mashonaland holdings capped the fallers of the day on a 1.54% decline to close at \$4.0219.

Agriculture concern Ariston led the loss mitigating pack of the day having jumped 6.39% to end at \$3.8000, followed by banking group FBC that put on 1.11% to \$33.2500, extending previous session's gains. Proplastics gained 1.06% to \$29.8000 as hotelier African Sun rose 0.75% to \$6.0447. Bankers NMB capped the top five winners of the day on a 0.51% lift to \$9.9500. Activity aggregates were depressed in Monday's trades as volumes dipped 59.14% to 1.13m while, turnover plunged 79.93% to \$33.29m. Top volume leaders of the day were Star Africa and OKZIM that claimed 33.38% and 15.05% apiece. Top Value leaders of the day were Delta, Simbisa and OKZIM with a combined contribution of 75.19%. The Old mutual ETF inched up 0.29% to end at \$4.9328.

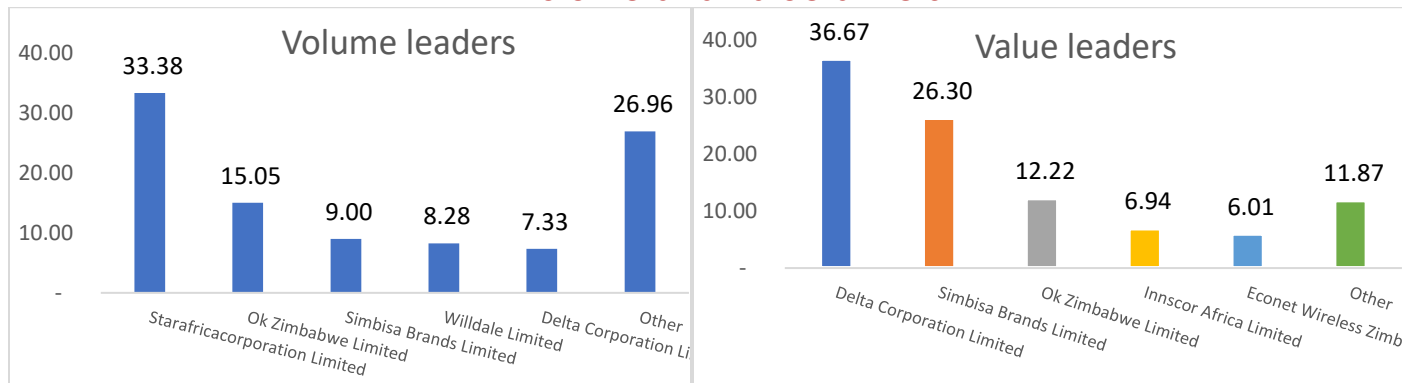
Market Snapshot	Today	Previous	Change
Market Cap ZWL \$	1,201,640,919,119	1,208,780,882,009	0.59
Turnover ZWL \$	33,287,493.70	165,820,486.95	79.93
Foreign buys ZWL \$	0.00	335,540.00	100.00
Foreign sales ZWL \$	0.00	408,000.00	100.00
No. of trades	236	358	34.08
Volume	1,125,654	2,754,757	59.14

Today's Gainers	Price	Change	% Change
Ariston Holdings Limited	3.8000	0.23	6.39
Fbc Holdings Limited	33.2500	0.36	1.11
Proplastics Limited	29.8000	0.31	1.06
African Sun Limited	6.0447	0.04	0.75
Nmbz Holdings Limited	9.9500	0.05	0.51

Today's Losers	Price	Change	% Change
Turnall Holdings Limited	4.0147	0.99	19.71
Hippo Valley Estates Limited	304.0000	11.00	3.49
First Capital Bank Limited	3.4081	0.08	2.38
Delta Corporation Limited	147.4359	2.58	1.72
Mashonaland Holdings Limited	4.0219	0.06	1.54

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### Volume and value drivers



#### VICTORIA FALLS STOCK EXCHANGE (USD)

COUNTER	PRICE (USD\$)	%CHANGE	LTP	HIGH	LOW	VOL TRADED	VALUE TRADED (USD)
PADENGA	0.2099	-	0.2100	0.3600	0.1800	-	-
SEEDCO INTERNATIONAL	0.2805	-	0.2800	0.2809	0.1800	-	-
Caledonia	13.0000	-	13.0000	13.0000	12.6400	-	-
<b>Total</b>						-	-

#### Old Mutual Zimbabwe

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	Market Cap ZWL\$
OMZIL-ZWL\$	71.0000	0	71.0000	18,000	84.0000	26.5000	\$5,893,832,049.0000

#### Old Mutual ZSE Top 10 ETF

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	LOW(YTD)	HIGH (YTD)	TOTAL VOLUME TRADED	TOTAL VALUE TRADED -ZWL
OMTT-ZWL\$	4.9185	1	5.0000	1.0000	6.0000	7,670	37,577.0000

#### Dividend Monitor

Counter	LDR	Rate	Payment Date
DELTA	03.12.2021	\$0.7500	15.12.2021
AFDIS	03.12.2021	\$0.7000	28.12.2021
Meikles	10.12.2021	\$0.8000	16.12.2021
Econet	10.12.2021	\$0.6000	16.12.2021
Hippo	24.12.2021	\$1.0800	07.01.2022

#### Upcoming Events

Company	Event	Venue	Time	Date
TANGANDA LIMITED	Listing on ZSE	-	-	TBA
BINDURA NICKEL	E.G.M	Virtual	10.00hrs	13.12.2021

#### Cautionaries

Meikles	15.04.21	Company published cautionary statement on the unbundling and separate listing of Tanganda Tea Company Limited
ZIMPLow HOLDINGS	21.09.2021	The company is negotiating a transaction which if successfully completed may have material impact on the value of the company shares.
STAR AFRICA	18.10.2021	The major shareholder is contemplating a transaction that may have a material impact on the value of the company's shares.
FIRST MUTUAL	12.11.2021	Major shareholder NSSA has executed an agreement selling 31.22% of its stake to CBZ Holdings.
CBZ	12.11.2021	NSSA has executed an agreement selling 31.22% of its in FML to CBZ Holdings.