

	12-Dec-13	13-Dec-13	% Δ
ZSE Industrials	207.32	204.12	1.54
ZSE Mining	42.87	42.87	0.00
Volume Traded (mn)	49.98	4.64	90.72
Value Traded (US\$ mn)	1.85	3.25	75.45
Market Cap (US\$ mn)	5,719.66	5,757.88	0.67
Foreign Purchases (US\$ mn)	0.391		0.00
Foreign Sales (US\$ mn)	0.348		0.00

*WE REGRET THAT WE ARE NOT ABLE TO FLIGHT TODAY'S FOREIGN TRADES

*** Market Cap is Inclusive of Econet Class A Shares

Top Risers

	Stock Name	Price	% Δ	YTD Δ %
1	WILDALE	0.10	100.00	100.00
2	FBCH	10.70	6.79	42.67
3	ECONET	63.00	1.60	40.00
4				
5				

Top Fallers

	Stock Name	Price	% Δ	YTD Δ %
1	NTS	2.50	16.67	16.67
2	ZIMPAPERS	0.80	11.11	0.00
3	STAR AFRICA	1.10	8.33	26.67
4	OK	20.00	4.76	33.33
5	AFRICAN SUN	2.60	3.70	188.89

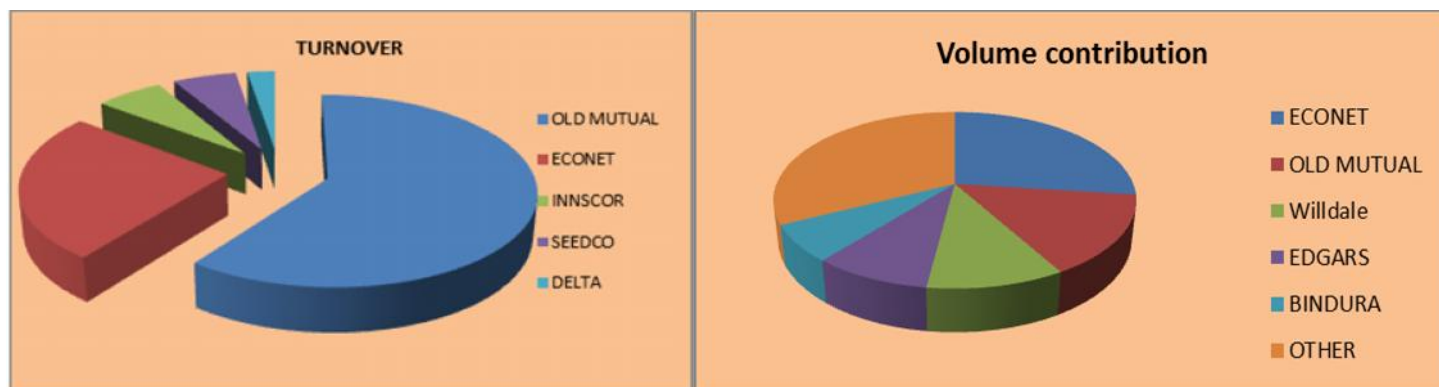
Improved trades highlight week closing session

Activity on the ZSE which has been on the high having averaged \$2.1m in Q4 with just a few more sessions to go kept surging. In the week closing session turnover went up 75% to \$3.25m capped by a special bargain in Old Mutual worth \$1.67m sailing at a price of 275c. However in normal trades the global financial services concern traded at 270c which is a 2% discount to the bargain. Volume traded at 4.64m shares was 91% short on yesterday. Econet was the top volume contributor with 1.25m shares executed at 63c which is 1.6% ahead of yesterday's close.

A dark cloud kept overshadowing the industrials capping the week's losses with a 1.54% decline to 204.12pts. Heavies kept weighing on the bourse in a similar fashion to the previous trading sessions. OK which has donned the downside all week long was among the top losers declining 4.8% to 20c. Delta and Innscor were 3.45% and 1.96% softer to close at 140c and 75c respectively. The Mining Index was stable at 42.87pts as trades in Bindura and Hwange sailed at prior levels. Reports are that the nickel miner's cash injection proposal is still undergoing due diligence this time on the government's part.

Among the 20 active stocks in the session 8 lost value while 3 gained with the remainder closing stable at previous levels. African sun, which eased 3.7% to 2.6c despite presenting a set of their year-end financials showing improved revenues of \$56.3m which is 4.3% ahead of the comparable period last year. The group aims to reduce its short term debt through selling its Dawn stake and a \$6m rights offer. NTS was the worst performer easing 17% to 2.5c while Zimpapers followed with a 11% decline to 0.8c.

On the upside were Willdale which added 100% to 0.1c while bankers FBCH recovered 7% to 10.7c. Powerspeed which has transformed itself to a distributor was bid and offers only at 1.8c and 2.2c respectively after reporting an almost double bottom line of \$0.46m from a marginally lower topline of \$28.6m



Dividend Monitor

Company	Dividend Type	Div Amount	Record date	Payment Date
DELTA	Interim	1.3c	11.11.13	11.12.13
OK	Interim	0.2c	20.12.13	14.01.14
DAWN	Interim	0.00008c	20.12.13	22.01.14
MASH	Final	0.023c	13.12.13	27.12.13

UPCOMING EVENTS

Company	Event	Venue	Date & Time	
AICO	EGM	SAZ BUILDING NORTHRIDGE	20 DEC 2013	1100HRS
AFRICAN SUN	INTERIMS	ROYAL HARARE	12 DEC 2013	1500HRS
POWERSPEED	FINALS	POWERSPEED HEAD OFFICE, KELVIN NORTH ROAD, GRANITESIDE	12 DEC	1200 HRS
CAUTIONARIES	ISSUE DATE			
AFRICAN SUN	6 TH April 2013	Discussions on Mandatory offer to minorities by Lengrah Investments		
PGI	4 TH Dec 2013	Negotiations that may have material effect on the future of the company		
WILLDALE	27 TH Nov 2013	Ongoing Negotiations with a potential Investor		
AFDIS	7 TH Nov 2013	\$5m rights issue proposed and was approved by shareholder		

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