



| Index | Previous | Today | Move pts | Change % |
|---------------|----------|----------|----------|----------|
| Industrial | 5,162.47 | 5,151.10 | 11.37 | 0.22 |
| Mining | 3,430.75 | 3,430.75 | 0.00 | 0.00 |
| ZSE 10 | 1,017.72 | 1,012.72 | 5.00 | 0.49 |
| ZSE ALL SHARE | 1,563.02 | 1,559.67 | 3.35 | 0.21 |

SOURCE: ZSE

ZSE falters in week-ending session...

The ZSE faltered in Friday's session, reversing three consecutive sessions of gains. The mainstream All share Index eased 0.21% to 1,559.67pts while, the Industrials slipped 0.22% to 5,151.10pts. The blue chips Index shed 0.49% to close at 1,012.72pts. Medtech led the fallers of the day on a 6.25% slide to \$0.0750 while, Innscor followed trimming 3.02% to \$25.1948 as crocodile skin producers Padenga retreated 1.86% to \$13.7400. Zimplow went down 1.39% to \$4.9304 as ART completed the top five shakers of the day on a 1.31% loss to end pegged at \$2.2600. Apparel retailer Truworthis topped the gainers' list on a 20% surge to \$0.1740, trailed by packaging group Nampak that advanced 6.25% to \$0.8500. Edgars put on 5.27% to \$1.0000 while, hotelier African Sun improved 4.39% to \$1.8500. General Beltings capped the top five winners of the day with a 4.04% gain to \$0.1700.

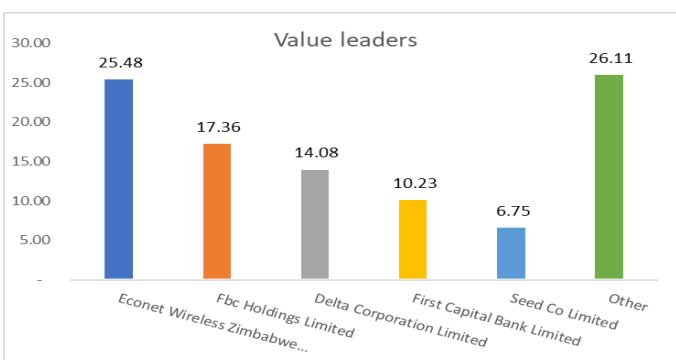
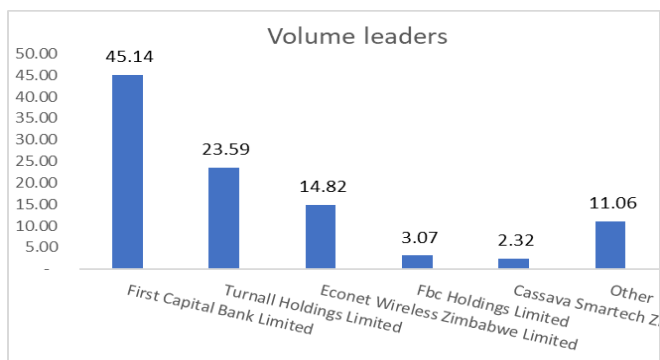
Gainers outnumbered fallers by a count of three leaving the market with a positive breadth. Activity aggregates weakened in the session as volumes declined 0.54% to 22.04m shares while, turnover dropped 28.50% to \$50.62m. Top volume drivers of the day were First Capital (45.14%), Turnall (23.59%) and Econet (14.82%). Driving today's turnover were Econet, FBC, Delta and First Capital which claimed a combined 67.15% of the aggregate. Foreign purchases dipped 38.38% to \$9.22m while, sales succumbed 27.22% to \$26.33m as the market closed with a net outflow position.

| Market Snapshot | Today | Previous | %Change |
|----------------------|-----------------|-----------------|---------|
| Market Cap ZWL \$ | 188,025,601,474 | 188,411,367,067 | 0.20 |
| Turnover ZWL \$ | 50,616,415.69 | 70,796,871.75 | 28.50 |
| Foreign buys ZWL \$ | 9,216,963.60 | 14,956,607.45 | 38.38 |
| Foreign sales ZWL \$ | 26,334,815.00 | 36,185,755.55 | 27.22 |
| No. of trades | 236 | 274 | 13.87 |
| Volume | 22,040,029 | 22,160,262 | 0.54 |

| Today's Gainers | Price | Change | % Change |
|-----------------------------------|--------|--------|----------|
| Truworthis Limited | 17.40 | 2.90 | 20.00 |
| Nampak Zimbabwe Limited | 85.00 | 5.00 | 6.25 |
| Edgars Stores Limited | 100.00 | 5.01 | 5.27 |
| African Sun Limited | 185.00 | 7.78 | 4.39 |
| General Beltings Holdings Limited | 17.00 | 0.66 | 4.04 |

| Today's Losers | Price | Change | % Change |
|---|----------|--------|----------|
| Medtech Holdings Limited | 7.50 | 0.50 | 6.25 |
| Innskor Africa Limited | 2,519.48 | 78.51 | 3.02 |
| Padenga Holdings Limited | 1,374.00 | 26.00 | 1.86 |
| Zimplow Holdings Limited | 493.04 | 6.96 | 1.39 |
| Amalgamated Regional Trading (Art) Holdings Limited | 226.00 | 3.00 | 1.31 |

Volume and value drivers



OLD MUTUAL ZIMBABWE

| Counter | PRICE(VWAP) | % CHANGE | LAST TRADED | VOL TRADED | HIGH (YTD) | LOW (YTD) | Market Cap ZWL\$ |
|-------------|-------------|----------|-------------|------------|------------|-----------|--------------------|
| OMZIL-ZWL\$ | 35.5000 | - | 35.5000 | - | 74.0000 | 9.0000 | \$2,946,916,024.50 |

Dividend Monitor

| Counter | LDR | Rate | Payment Date |
|---------|------------|----------|--------------|
| Delta | 27.11.2020 | \$0.4500 | 17.12.2020 |

Upcoming Events

| Company | Event | Venue | Time | Date |
|----------|-------|------------------------|---------|------------|
| AFDIS | AGM | Virtual | 1220hrs | 13.11.2020 |
| Innsacor | AGM | Royal Harare Golf Club | 0815hrs | 01.12.2020 |
| Meikles | AGM | Virtual | 0900hrs | 03.12.2020 |

Cautionaries

| | | |
|-------------|----------|---|
| Getbucks | 29.04.19 | The company is contemplating a capital raising transaction which if successful will have a material effect on the share price. |
| Bindura | 03.09.19 | The company is engaged in a transaction that may have a material effect on the price of the company's shares. |
| ZHL and ZPI | 09.06.20 | ZHL is engaged in negotiations for the acquisition of the entire issued share capital of ZPI and the transaction may result in voluntary delisting of ZPI on the ZSE if successful. |
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| Zimplot | 11.06.20 | Zimplot published cautionary statement saying it is in discussions regarding a transaction with unlisted entities in complimentary sectors to Zimplot's current product mix. |
| Medtech | 22.09.20 | There company is engaged in discussions at holding company level to transform Medtech into an investment holding company and if this transaction is concluded this might have a material impact on the price of shares. |
| SeedCo Ltd | 27.10.20 | SeedCo Limited publishes further cautionary announcement saying negotiations are ongoing regarding the proposal to integrate the company's operations under SeedCo International. |