



Index	Previous	Today	Move pts	Change %
Industrial	814.33	821.85	7.52	0.92
Mining	333.88	333.88	0.00	0.00
ZSE 10	225.49	227.80	2.31	1.02
ZSE ALL SHARE	244.51	246.74	2.23	0.91

SOURCE: ZSE

## ZSE in bullish mode...

The ZSE benchmark indices continued to trek northwards ahead of the 2020 Budget Presentation tomorrow. The All Shares Index gained 0.91% to 246.74pts while, the Industrials firmed 0.92% to 821.85pts. The ZSE Top Ten Index put on 1.02% and settled at 227.80pts while, the Mining Index was stable at 333.88pts. ZHL spearheaded the gainers of the day on a 20% surge to \$0.0840, trailed by property concern FMP which jumped 19.09% to \$0.1310. Zimplow advanced 12.99% to \$0.5000 while, Zimpapers rose 12% to \$0.1120. Logistics group Unifreight wrapped the winners of the day after adding 8.37% to close at \$0.1100.

Proplastics led the fallers' pack on a 7.16% loss to \$0.8216 while, dual listed PPC followed as the cement maker let go 2.55% to \$5.3500. Construction group Masimba trimmed 1.94% to \$0.1520 while, crocodile skin producers Padenga came off 0.71% and settled at \$2.9660. Simbisa completed the top five losers of the day after a 0.40% slip to \$1.5336. Price movement was seen in twenty-five counters distributed into seventeen bulls and eight bears establishing a positive market breadth of nine. Volumes traded ballooned 278.76% to 9.32m shares, yielding a value outturn of \$3.81m. The top volume drivers of the day were ZPI and First Capital with respective contributions of 64.05% and 14.40% to the aggregate. Anchoring the value aggregate were Delta, Econet, Cassava and Old Mutual which accounted for a combined 55.83% of the outturn.

Market Snapshot	Today	Previous	Change
Market Cap US\$	32,145,068,247	31,866,716,374	0.87
Turnover US\$	3,805,328.72	4,844,841.81	21.46
Foreign buys US\$	247,437.17	1,129,755.10	78.10
Foreign sales US\$	664,674.79	183,200.00	262.81
No. of trades	123	201	38.81
Volume	9,319,204.00	2,460,452.00	278.76

Today's Gainers	Price	Change	%Change
Zimre Holdings Limited	8.40	1.40	20.00
First Mutual Properties Limited	13.10	2.10	19.09
Zimplow Holdings Limited	50.00	5.75	12.99
Zimbabwe Newspapers (1980) Limited	11.20	1.20	12.00
Unifreight Africa Limited	11.00	0.85	8.37

Today's Losers	Price	Change	%Change
Proplastics Limited	82.16	6.34	7.16
Ppc Limited	535.00	14.00	2.55
Masimba Holdings Limited	15.20	0.30	1.94
Padenga Holdings Limited	296.60	2.11	0.71
Simbisa Brands Limited	153.36	0.61	0.40

## Volume and value drivers



## OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	
OMZIL	\$36.8000	0.27	\$36.7994	97,600	\$38.0000	\$7.0000	\$170,174,021.90

## Dividend Monitor

Counter	LDR	Rate	Payment Date
Unifreight	01.11.19	\$0.00704	08.11.19
CBZ	08.11.19	\$0.0106	11.11.19
Dawn	15.11.19	\$0.000644	20.11.19
Delta	22.11.19	\$0.0675	04.12.19

## Upcoming Events

Company	Event	Venue	Time	Date
Axia	AGM	1 Henry Chapman Road, Eastlea, Harare	0815hrs	26.11.19

## Cautionaries

ZHL	21.08.19	The company is engaged in negotiations that involve a potential transaction that may have a material impact on the price of the company's shares.
Meikles	21.08.19	The discussions to sell certain hospitality assets are on-going and the company will seek approval from shareholders for the proposed disposal.
Padenga	09.04.19	The company is considering a proposed transaction to diversify its business through investment into an alternative export-oriented business.
Getbucks	29.04.19	The company is contemplating a capital raising transaction which if successful will have a material effect on the share price.
Fidelity	19.07.19	The company is engaged in negotiations that involves restructuring the company's capital structure through the issue of shares and this might have a material impact on the value of shares.
Bindura	03.09.19	The company is engaged in a transaction that may have a material effect on the price of the company's shares.
MedTech	26.09.19	The directors are in discussions to sell certain operating assets of the company and also the acquisition of a business in a different sector.