

Market Comment 13.11.2017

Index	Previous	Today	Move pts	Change %
Industrial	531.55	532.17	0.62	0.12
Mining	138.12	138.12	0.00	0.00

SOURCE: ZSE

Industrials rebound in week opening session...

The industrials clawed back into the positive territory in week opening trades with activity that saw twelve active stocks register price movements for the day - shakers dominating at a count of seven against five risers to set a negative market breadth. The benchmark Industrial Index put on a marginal 0.12% and settled at 532.17pts. Headlining the risers was TSL with a 12.63% increase to end at \$0.4505 with retailer OKZ following on a 1.39% lift to \$0.2700. Heavy caps Delta, SeedCo and Econet rose with respective gains of 0.24%, 0.18% and 0.15% to settle at highs of \$3.2097, \$3.2057 and \$1.8627. Leading the shakers pack was ZIMP after succumbing 15.03% to close at \$0.0130. Conglomerate Meikles trailed behind after it let go 13.64% to \$0.3800, crocodile skin producer Padenga plunged a slender 0.80% to \$0.8085. Completing the losers of the day was multi-listed OML and insurer FML after both of them dropped a marginal 0.05% to end pegged at \$1.4300 and \$0.2049 apiece. Meanwhile, the Mining Index remained stable in today's trading session with 138.12pts. Bindura, Falgold, Hwange and Riozim remained unchanged at \$0.0500, \$0.0220, \$0.0380 and \$1.1975 in that order.

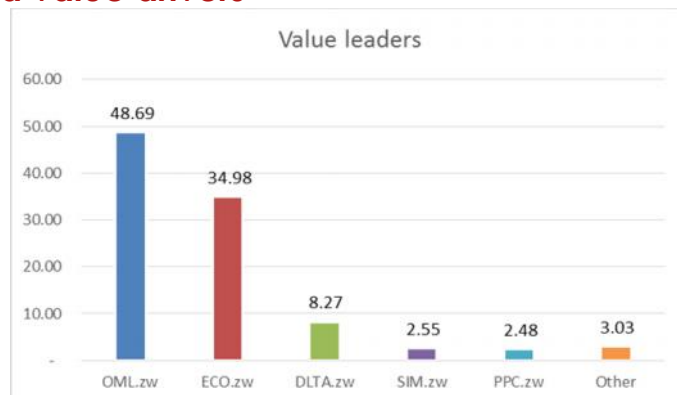
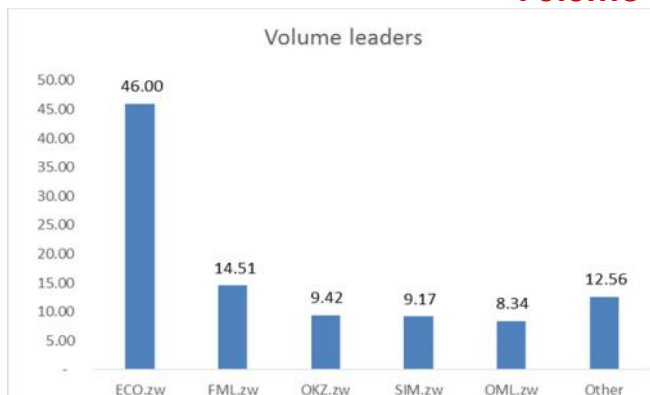
The activity aggregates for the day had a mixed outturn with turnover for the day ballooning 32.78% to \$19.77m while, volumes exchanged stood at 8.07m shares, having let go 60.66% from prior session. Econet and FML emerged the top volume driver claiming 46% and 14.51% while, Old Mutual and Econet appeared as the top value outturn with 48.69% and 34.98% respectively. Foreign outflows shored 52.67% of the day's turnover and foreign inflows added 31.57% of the same.

Market Snapshot	Today	Previous	Change
Market Cap US\$	15,138,587,948	15,121,184,803	0.12
Turnover US\$	19,770,529.59	14,890,084.02	32.78
Foreign buys US\$	10,413,159.86	2,301,069.20	352.54
Foreign sales US\$	6,242,527.94	6,351,749.09	1.72
No. of trades	144	142	1.41
Volume	8,071,305	20,515,855	60.66

Today's Gainers	Price	Change	% Change
TSL.zw	45.05	5.05	12.63
OKZ.zw	27.00	0.37	1.39
DLTA.zw	320.97	0.76	0.24
SEED.zw	320.57	0.57	0.18
ECO.zw	186.27	0.27	0.15

Today's Losers	Price	Change	%Change
ZIMP.zw	1.30	0.23	15.03
MEIK.zw	38.00	6.00	13.64
PHL.zw	80.85	0.65	0.80
OML.zw	1,430.00	0.70	0.05
FML.zw	20.49	0.01	0.05

Volume and value drivers



OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	MARKET CAP
OMZIL	\$1.0000	0.5002	\$1.0000	-	\$1.0000	\$0.8207	\$83,011,718.

Dividend Monitor

Counter	LDR	Rate	Payment Date
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Upcoming Events

Company	Event	Venue	Time	Date
ZECO	AGM	160 Enterprise Road, Highlands	2pm	20/10/17
CFI	EGM	Meikles Hotel	9am	20/11/17

Cautionaries

Colcom	10.05.17	Innscor, to offer minority shareholders to purchase Colcom shares in exchange for its shares and possible voluntary delisting of the Colcom.
Simbisa	24.07.17	Board has approved, subject to RBZ, regulatory and shareholder's approval, the application for a secondary listing on LSE (AIM).