



Index	Previous	Today	Move pts	Change %
Industrial	5,055.99	5,024.48	31.51	0.62
Mining	3,856.18	3,846.30	9.88	0.26
ZSE 10	1,006.00	996.53	9.47	0.94
ZSE ALL SHARE	1,537.54	1,528.15	9.39	0.61

SOURCE: ZSE

ZSE swings back into the red...

The equities market swung back into the red as losses in selected heavies continued to weigh down the market. The primary All Share Index let go 0.61% to 1,528.15pts while, the Industrial Index eased 0.62% to end at 5,024.48pts. The ZSE Top Ten Index went down 0.94% and closed lower at 996.53pts while, the Mining Index lost 0.26% to 3,846.30pts. Leading the shakers of the day was property concern Dawn that shed 6.67% to end the day at a price of \$0.7000 while, telecoms giant Econet declined 3.96% and settled at \$ 4.6098. The duo of SeedCo and Delta lost a similar 2.38% to close at respective prices of \$17.0000 and \$15.9916. Retailers OKZIM completed the top five fallers of the day as it slipped 2.13% to trade at \$4.6032.

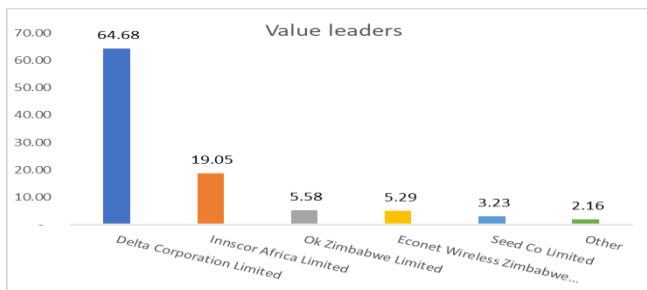
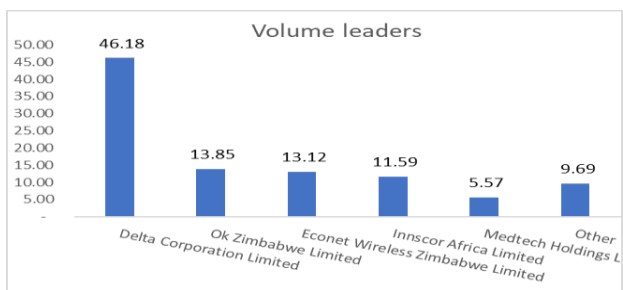
MedTech firmed 13.66% to \$0.0799 reversing previous day's losses while, packaging group Nampak rallied 8.38% to \$1.0500. Spirits manufacturer Afdis advanced 2.35% to \$16.3758 while, fintech group Cassava ticked up 1.37% to \$4.3487. Ariston capped the winners of the day after putting on 0.81% to close at \$1.4123. Twenty-four stocks were active in today's session as eight registered gains against twelve fallers while, four remained unchanged, leaving the market with a negative breadth of four. Volumes traded dipped 74.59% to 7.45m shares as Delta, OKZIM, Econet and Innscor anchored the aggregate with respective contributions of 46.18%, 13.85%, 13.12% and 11.59%. Turnover of the day ballooned 696.62% to \$85.06m with Delta and Innscor being the top value drivers accounting for 64.68% and 19.05% of the outturn apiece. Foreign outflows at \$62.57m were up 1,078.05%, accounting for 73.55% of the turnover while, inflows stood at \$37.11m were 30,155.29% up from prior session.

Market Snapshot	Today	Previous	%Change
Market Cap ZWL \$	193,462,803,823	194,737,208,552	0.65
Turnover ZWL \$	85,065,358.01	10,678,349.83	696.62
Foreign buys ZWL \$	37,105,084.00	122,640.00	30155.29
Foreign sales ZWL \$	62,566,151.00	5,311,014.00	1078.05
No. of trades	206	133	54.89
Volume	7,449,097	29,311,911	74.59

Today's Gainers	Price	Change	% Change
Medtech Holdings Limited	7.99	0.96	13.66
Nampak Zimbabwe Limited	105.00	8.12	8.38
Afdis Distillers Limited	1,637.58	37.58	2.35
Cassava Smartech Zimbabwe Limited	434.87	5.86	1.37
Ariston Holdings Limited	141.23	1.13	0.81

Today's Losers	Price	Change	% Change
Dawn Properties Limited	70.00	5.00	6.67
Econet Wireless Zimbabwe Limited	460.98	19.02	3.96
Seed Co Limited	1,700.00	41.48	2.38
Delta Corporation Limited	1,599.16	38.99	2.38
Ok Zimbabwe Limited	460.32	10.00	2.13

Volume and value drivers



OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	Market Cap ZWL\$
OMZIL-ZWL\$	30.0000	-	30.0000	-	74.0000	9.0000	\$2,490,351,570.00

Dividend Monitor

Counter	LDR	Rate	Payment Date
Innscore	16.10.2020	\$1.0000	30.10.2020
National Foods	16.10.2020	\$4.4571	30.10.2020

Upcoming Events

Company	Event	Venue	Time	Date
Falgold	EGM	133 Josiah Tongogara Ave, Bulawayo	1200hrs	29.10.2020
Zimplot	EGM	Virtual	1000hrs	15.10.2020
AFDIS	AGM	Virtual	1220hrs	13.11.2020

Cautionaries

Getbucks	29.04.19	The company is contemplating a capital raising transaction which if successful will have a material effect on the share price.
Bindura	03.09.19	The company is engaged in a transaction that may have a material effect on the price of the company's shares.
ZHL and ZPI	09.06.20	ZHL is engaged in negotiations for the acquisition of the entire issued share capital of ZPI and the transaction may result in voluntary delisting of ZPI on the ZSE if successful.
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Zimplot	11.06.20	Zimplot published cautionary statement saying it is in discussions regarding a transaction with unlisted entities in complimentary sectors to Zimplot's current product mix.
Medtech	22.09.20	This company is engaged in discussions at holding company level to transform Medtech into an investment holding company and if this transaction is concluded this might have a material impact on the price of shares.

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