

## Market Comment 13.10.2017

Index	Previous	Today	Move pts	Change %
<b>Industrial</b>	490.36	505.32	14.96	3.05
<b>Mining</b>	141.39	141.39	0.00	0.00

SOURCE: ZSE

### Industrials elevate past the 500pts mark...

The ZSE extended gains as the mainstream Industrial index breezed past the 500pts mark in end of week trades while, the Mining index remained unchanged to close at 141.39pts. Twenty six active counters were registered for the day with seventeen bulls and nine bears to set a positive breadth of eight. Leading the Industrials was ART, as the firm's price swelled 20% to end at \$0.0600. LACZ registered a 16.73% growth to \$0.8200 followed by First Mutual Properties and PPC that surged 16.67% to \$0.0560 and 10.28% to \$3.33521 respectively. Completing the top five risers of the day was First Mutual Limited which rose 7.08% to close at \$0.1800. Heavies Econet and Delta were amongst the risers to drive the index up, after putting on 3.53% and 5.19% to end pegged at \$1.5100 and \$1.7966 respectively. Losers for the day were led by Banking group CBZ which slumped 3.75% to \$0.2310. Retailor OKZ and Fast food group Simbisa where seen on the downside after dipping 3.32% to \$0.3000 and 2.86% to \$0.6800 respectively. Capping the fallers of the day was MASH after trading 0.57% lower to settle at \$0.0350.

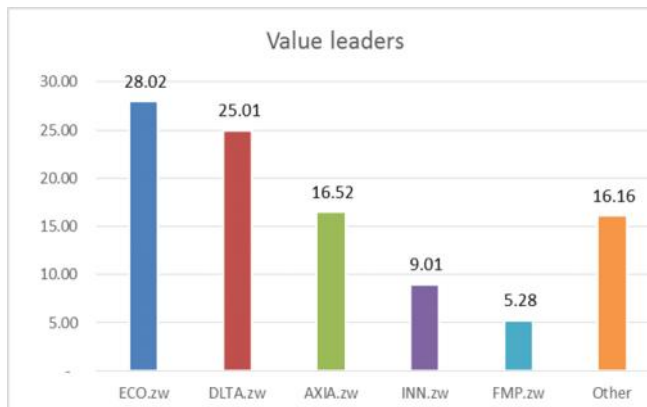
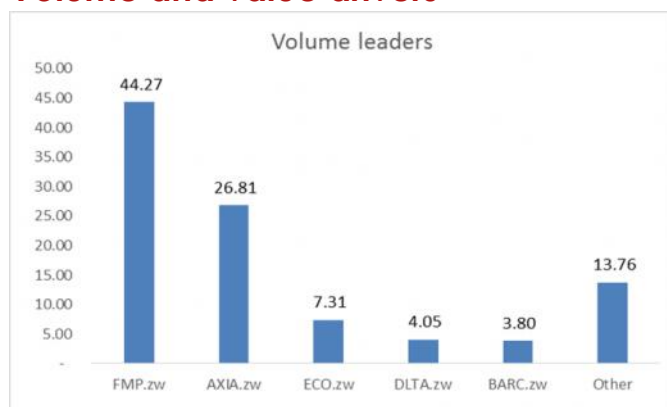
It was a gloomy day in today's session relative to yesterday's hyper activity as activity aggregates dropped mirrored by the volumes which deflated 93.34% to 22.59m shares while, value outturn shed 65.21% to 10.61m. Volume aggregates were anchored by FML which accounted for 44.27%, while the value aggregates were driven by top Capitalised stocks Econet and Delta with 28.02% and 25.01% in that order. Foreign buys at \$3.97m were 57.71% softer than the prior session's outcome while, foreign disposals amounted to \$7.03m down 51.80%.

Market Snapshot	Today	Previous	Change
<b>Market Cap US\$</b>	14,311,798,891	14,014,390,902	2.12
<b>Turnover US\$</b>	10,608,067.93	30,494,038.21	65.21
<b>Foreign buys US\$</b>	3,967,922.00	9,381,712.00	57.71
<b>Foreign sales US\$</b>	7,029,262.00	14,584,562.00	51.80
<b>No. of trades</b>	144	228	36.84
<b>Volume</b>	22,588,384	339,354,957	93.34

Today's Gainers				Today's Losers			
	Price	Change	% Change		Price	Change	%Change
<b>ARTD.zw</b>	6.00	1.00	20.00	<b>CBZ.zw</b>	23.10	0.90	3.75
<b>LACZ.zw</b>	82.00	11.75	16.73	<b>OKZ.zw</b>	30.00	1.03	3.32
<b>FMP.zw</b>	5.60	0.80	16.67	<b>SIM.zw</b>	68.00	2.00	2.86
<b>PPC.zw</b>	335.21	31.24	10.28	<b>WILD.zw</b>	0.79	0.01	1.25
<b>FML.zw</b>	18.00	1.19	7.08	<b>MASH.zw</b>	3.50	0.02	0.57

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## Volume and value drivers



## OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	MARKET CAP
OMZIL	\$1.0000	0.5002	\$1.0000	-	\$1.0000	\$0.8207	\$83,011,718.

## Dividend Monitor

Counter	LDR	Rate	Payment Date
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## Upcoming Events

Company	Event	Venue	Time	Date
ZECO	AGM	160 Enterprise Road,Highlands	2pm	20/10/17

## Cautionaries

Colcom	10.05.17	Innscor, to offer minority shareholders to purchase Colcom shares in exchange for its shares and possible voluntary delisting of the Colcom.
Simbisa	24.07.17	Board has approved, subject to RBZ, regulatory and shareholder's approval, the application for a secondary listing on LSE (AIM).