

Market Comment 13.09.2019

<u>Index</u>	Previous	Previous Today		Move pts Change %		
Industrial	552.09	554.86	2.77	0.50		
Mining	262.50	262.50	0.00	0.00		
ZSE 10	148.71	149.67	0.96	0.65		
ZSE ALL SHARE	165.92	166.75	0.83	0.50		

SOURCE: ZSE

ZSE extend gains into week-ending session...

Gains on the ZSE extended into Friday trades, registering a fourth successive rising session. The primary All Share Index added a similar 0.50% to close at 166.75pts and 554.86pts apiece. The ZSE Top Ten Index ticked up 0.65% to end at 149.67pts while, the Minings were stable for the fifth consecutive session. Simbisa and Old Mutual advanced 12.07% and 6.79% as the duo ended at respective prices of \$0.6500 and \$25.0418. Dairibord added 3.33% and settled at \$0.3100 while, hotelier African Sun rose 1.16% to \$0.3500. SeedCo Limited completed the top five risers of the day on a 0.74% lift to \$1.3600.

Leading the shakers of the day was retailer OKZim which let go 8.14% to \$0.3215, reversing its prior gains. Telecoms giant Econet trimmed 0.77% to \$1.1701, followed by Axia that retreated 0.39% to \$0.3850. SeedCo International lost 0.11% to \$2.1800 while, Delta wrapped the shakers of the day on a 0.03% loss to \$2.9000. Total volumes traded declined 67.51% to 12.04m, propelled by ZPI, Mash and OKZim with contributions of 30.09%, 25.28% and 12.13% respectively. Value outturn dipped 66.50% to \$7.06m as heavies Delta, Old Mutual and Innscor claimed a combined 66.39% of the aggregate. Foreign purchases stood at \$1.83m while, sales were \$2.83m leaving the market with a net funds outflow position of \$0.99m.

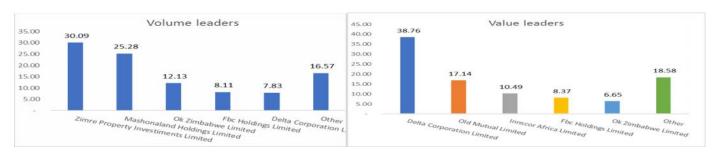
Market Snapshot	Today	Previo	ous	Change
Market Cap US\$	21,704,054,900		21,611,752,574	0.43
Turnover US\$	7,055,474.73		21,058,119.92	66.50
Foreign buys US\$	1,832,731.70		1,227,090.00	49.36
Foreign sales US\$	2,831,048.50		1,885,363.44	50.16
No. of trades	121		124	2.42
Volume	12,041,066.00		37,056,126.00	67.51
Today's Gainers		Price	Change	% Change
Simbisa Brands Limited		65.00	7.00	12.07
Old Mutual Limited		2,504.18	159.18	6.79
Dairibord Holdings Limited		31.00	1.00	3.33
African Sun Limited		35.00	0.40	1.16
Seed Co Limited		136.00	1.00	0.74
Today's Losers		Price	Change	% Change
Ok Zimbabwe Limited		32.15	2.85	8.14
Econet Wireless Zimbabwe Limited		117.01	0.91	0.77
Axia Corporation Limited		38.50	0.15	0.39
Seed Co International Limited		218.00	0.23	0.11
Delta Corporation Limited		290.00	0.08	0.03



Members of the Zimbabwe Stock Exchange

13.09.19

Volume and value drivers



OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	
OMZIL	\$19.5643	2.98	\$19.6500	21,000	\$21.5000	\$7.0000	\$170,174,021.90

Dividend Monitor

<u>Counter</u>	<u>LDR</u>	<u>Rate</u>	<u>Payment Date</u>
Meikles	23.08.19	\$0.0767	19.09.19

Upcoming Events

<u>Company</u>	Event	<u>venue</u>	<u>rime</u>	<u>Date</u>
NTS	AGM	Cnr Cripps and Seke Road, Graniteside	1430hrs	25.09.19
Econet	AGM	Econet Park, 2 Old Mutare Rd, Harare	1000hrs	24.09.19
Bindura	AGM	Chapman Golf Club, Eastlea	0900hrs	26.09.19
Cautionaries				
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Bindura	AGM	Chapman Golf Club, Eastlea	0900hrs	26.09.19
Cautionaries				
Simbisa 24.07.17	Board has approved (AIM)	subject to RBZ, regulatory and shareholder's approval	, the application for a second	dary listing on LSE
RioZim 01.11.18	Further cautionary re currency can be acce	eporting that three of its mines have involuntarily stop ssed.	ped operations until sufficie	nt foreign
ZHL 21.08.19	The company is enga	ged in negotiations that involve a potential transaction y's shares.	n that may have a material in	mpact on the
Meikles 21.08.19	The discussions to se the proposed dispos	Il certain hospitality assets are on-going and the compal.	any will seek approval from	shareholders for
Padenga 09.04.19	The company is cons export-oriented busing	idering a proposed transaction to diversify its business ness.	through investment into an	alternative
Getbucks 29.04.19	The company is cont price.	emplating a capital raising transaction which if success	ful will have a material effec	ct on the share
AfriSun 03.05.19	Company announces	termination management agreement with the Legacy	Hospitality Management se	rvices Ltd.
Fidelity 19.07.19	. , .	ged in negotiations that involves restructuring the con t have a material impact on the value of shares.	npany's capital structure thro	ough the issue of
First Capital 15.08.19	• • • •	ned a profit warning statement where the company reponately 2.5c compared to previous comparable period re	•	s per share will
Hippo 21.08.19	Suspended from trac	ling its shares on ZSE		
NMB 23.08.19		ned a profit warning statement where the company rep c compared to previous comparable period results of 2		s per share will be
Bindura 03.09.19	The company is enga	ged in a transaction that may have a material effect or	n the price of the company's	shares.

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