



Members of the Zimbabwe Stock Exchange

## Market Comment 13.09.2017

Index	Previous	Today	Move pts	Change %
Industrial	315.10	347.67	32.57	10.34
Mining	82.20	84.56	2.36	2.87

SOURCE: ZSE

### ZSE surges on...

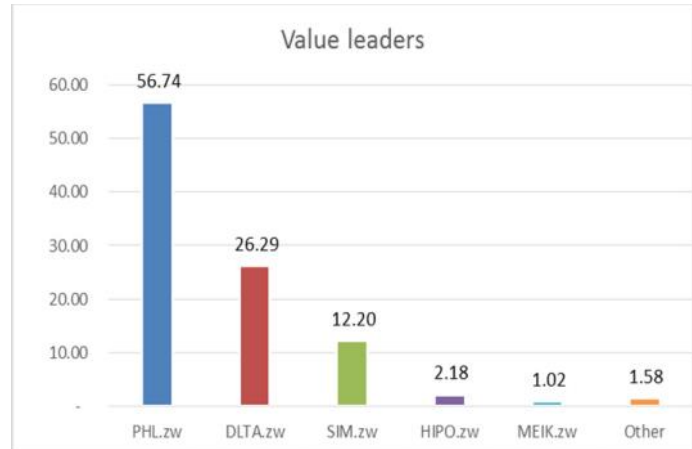
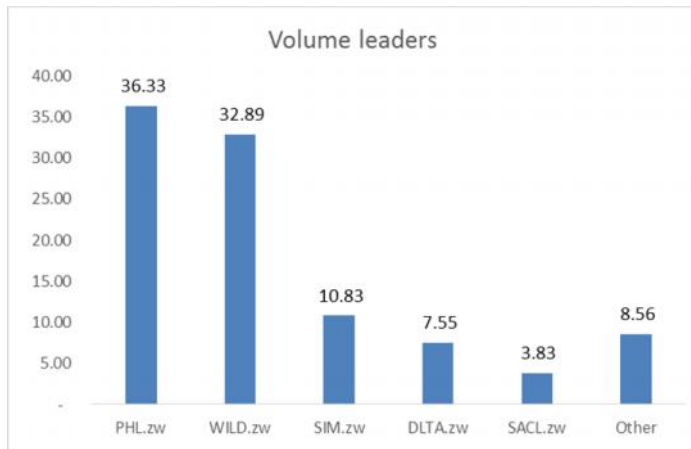
The bull run on the ZSE continued as the mainstream Industrials index scaled new heights. In today's session the industrials added a hefty 10.23% to end at 347.67pts on sustained demand while, the Mining Index climbed 2.87% and closed at 84.56pts buoyed by Bindura which ticked up 9.38% to close at a vwap of \$0.0350. Twenty four active counters were registered for the day all on the riser's side to set a positive market breadth. Leading the market charge was Star Africa that charged 67.18% to \$0.0219. Willdale together with Ariston Holdings also rose 58% to \$0.0079 and 52.14% to \$0.0213 in that order. ZPI extended gains with a 37.22% lift to \$0.0274. Hotelier African Sun completed the top five risers set with gains of 20% to end at \$0.0288.

Activity aggregates ballooned for the day with volumes going up 231.08% on yesterday to 14.14m shares while, the market spend surged 429.37% from prior outcome and closed at \$9.03m. Volumes were driven by Crocodile skin producers Padenga which accounted for 36.33% of the total shares exchanged. The Crocodile skin producer also anchored the values with its contribution to turnover at 56.74%. Beverages giant Delta, Fast Foods group Simbisa and Hippo Valley Estates also drove notable values each contributing 26.29%, 12.20% and 2.18 respectively. Foreign buys retreated 174.63% to \$104,956 while, foreign sales jumped 858.18% to \$3,466,359 from \$361,374.

Market Snapshot	Today	Previous	Change
Market Cap US\$	9,822,091,544	8,911,560,463	10.22
Turnover US\$	9,031,372.83	1,706,070.00	429.37
Foreign buys US\$	104,956.03	38,216.84	174.63
Foreign sales US\$	3,466,359.90	361,764.43	858.18
No. of trades	176	74	137.84
Volume	14,139,344	4,270,727	231.08

Today's Gainers	Price	Change	% Change	Today's Losers	Price	Change	%Change
SACL.zw	2.19	0.88	67.18				
WILD.zw	0.79	0.29	58.00				
ARIS.zw	2.13	0.73	52.14				
ZPI.zw	2.47	0.67	37.22				
ASUN.zw	2.88	0.48	20.00				

## Volume and value drivers



## OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	MARKET CAP
OMZIL	\$1.0000	0.5002	\$1.0000	-	\$1.0000	\$0.8207	\$83,011,718.

## Dividend Monitor

Counter	LDR	Rate	Payment Date
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## Upcoming Events

Company	Event	Venue	Time	Date
MEIKLES	AGM	Parklands 26 Greenhithe Lane Borrowdale	0900hrs	26.11.17
HIPPO VALLEY	AGM	Meikles Hotel	1200hrs	26.11.17
NTS	AGM	Cripps and Seke Road Graniteside	1430hrs	27.11.17
BINDURA	AGM	Chapman Golf Club	0900hrs	28.11.17
SEEDCO	AGM	SAZ Auditorium Borrowdale	1200hrs	28.11.17
STAR AFRICA	AGM	45 Douglas Road Workington	1100hrs	29.11.17

### Cautionaries

<b>Colcom</b>	10.05.17	Innsco, to offer minority shareholders to purchase Colcom shares in exchange for its shares and possible voluntary delisting of the Colcom.
<b>Simbisa</b>	24.07.17	Board has approved, subject to RBZ, regulatory and shareholder's approval, the application for a secondary listing on LSE (AIM).