



Index	Previous	Today	Move pts	Change %
Industrial	23,241.65	23,286.64	44.99	0.19
Mining	6,115.71	6,091.19	24.52	0.40
ZSE 10	3,790.71	3,773.68	17.03	0.45
ZSE ALL SHARE	7,047.56	7,060.72	13.16	0.19

SOURCE: ZSE

ZSE ends week in marginal gains...

The market was marginally up in the week-ending session as heavy capitalized counters traded mixed. The mainstream All Share Index rose 0.19% to 7060.72pts while, the Industrials added a similar 0.19% to close at 23286.64pts. The heavyweights Index lost 0.45% to 3773.68pts while, the Minings trimmed 0.40% to 6091.19pts. Headlining the winners' pack was insurer FML which reversed previous day's losses as it closed at \$28.0000 after putting on 19.05% on a paltry 400 shares. Telecoms giant Econet continued to soar in Friday's session, for the sixth consecutive session as it rallied 7.02% to close at a vwap of \$39.9192, having traded its year to date high of \$40.0000. Spirits and wines manufacturer AFDIS gained 6.67% to settle at \$80.0000 while, Zimre Holdings Limited improved 3.83% to \$4.1900. Zimplow completed the top five risers of the day as it extended 2.70% to end at \$17.3381.

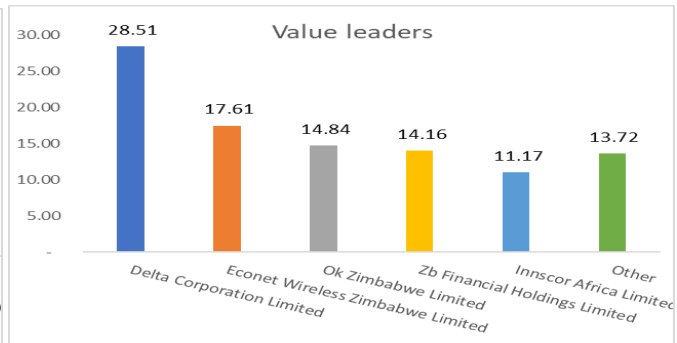
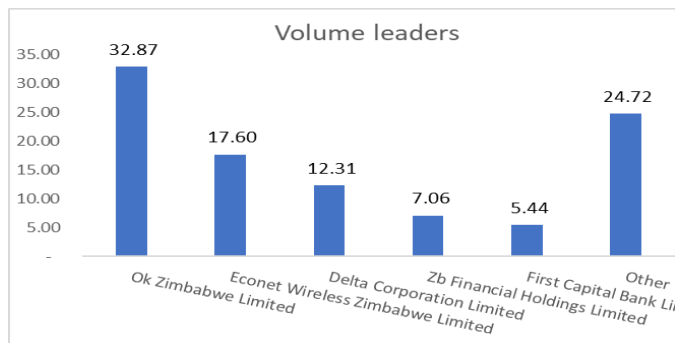
Getbucks was the worst performer of the day after the financial services group let go 4.72% to \$8.7568, trailed by FBC which retreated 3.57% to \$28.8806. Medtech continued to falter as it recorded a loss of 3.05% to settle at \$0.2796 while, conglomerate Innscor slipped 2.99% to end at \$96.3318. Top capitalized stock Delta capped the day's losers, shedding 2.53% to \$92.4235 having traded an intra-day low of \$88.0000. The market registered a negative breadth of two as sixteen counters declined against fourteen risers. Activity aggregates were mixed in the session as volumes dipped 35.07% to 4.99m shares while, turnover grew 43.79% to \$199.16m. The trio of heavies in OKZIM, Econet and Delta anchored the volumes exchanged, claiming 32.87%, 17.60% and 12.31% apiece. Value leaders of the day were Delta, Econet, OKZIM, ZB, and Innscor which contributed a combined 86.29% of the aggregate. Foreigners were net sellers in the session as 0.43m shares worth \$8.06m were sold mainly in First Capital, against purchases worth \$1.53m. The Old Mutual Exchange Traded Fund went up a negligible 0.02% to \$2.5008 on 69,607 units. No trades were recorded on the VFEX in Padenga and SeedCo International as the duo closed the week at \$0.1810 and \$0.2520 respectively.

Market Snapshot	Today	Previous	Change
Market Cap ZWL \$	796,375,082,311	794,857,574,291	0.19
Turnover ZWL \$	199,155,452.25	138,506,684.35	43.79
Foreign buys ZWL \$	1,525,790.00	29,924,066.20	94.90
Foreign sales ZWL \$	8,055,055.00	14,338,107.00	43.82
No. of trades	373	470	20.64
Volume	4,990,000	7,685,024	35.07

Today's Gainers	Price	Change	% Change
First Mutual Holdings Limited	2,800.00	447.98	19.05
Econet Wireless Zimbabwe Limited	3,991.92	261.97	7.02
Afdis Distillers Limited	8,000.00	500.00	6.67
Zimre Holdings Limited	419.00	15.47	3.83
Zimplow Holdings Limited	1,733.81	45.55	2.70

Today's Losers	Price	Change	% Change
Getbucks Microfinance Bank Limited	875.68	43.37	4.72
Fbc Holdings Limited	2,888.06	107.01	3.57
Medtech Holdings Limited	27.96	0.88	3.05
Innskor Africa Limited	9,633.18	296.46	2.99
Delta Corporation Limited	9,242.35	240.34	2.53

Volume and value drivers



VICTORIA FALLS STOCK EXCHANGE (USD)

COUNTER	PRICE (USD\$)	%CHANGE	LTP	HIGH	LOW	VOL TRADED	VALUE TRADED (USD)
PADENGA	0.1810	-	0.3600	0.3600	0.1810		
SEEDCO INTERNATIONAL	0.2520	-	0.2520	0.2520	0.2520	15,518	\$3,910.5360
Total						15,518	\$3,910.5360

Old Mutual Zimbabwe

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	Market Cap ZWL\$
OMZIL-ZWL\$	70.0000	0.0000	70.0000	30	70.0000	26.5000	\$5,810,820,330.00

Old Mutual ZSE Top 10 ETF

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	LOW(YTD)	HIGH (YTD)	TOTAL VOLUME TRADED	TOTAL VALUE TRADED -ZWL
OMTT-ZWL\$	2.5008	0.02%	2.5000	1.0000	2.5100	69,607	\$174,074.50000

Dividend Monitor

Counter	LDR	Rate	Payment Date
OLD MUTUAL TOP TEN	20/08/2021	\$0.0173	23.08.2021
ECONET WIRELESS ZIMBABWE	20/08/2021	\$0.6000	26.08.2021
ZB FINANCIAL HOLDINGS	27/08/2021	\$0.7413	02/09/2021

Upcoming Events

Company	Event	Venue	Time	Date
ZIMRE HOLDINGS LIMITED	AGM	Virtual	10.00hrs	11.08.2021
SEED CO LIMITED	AGM	Virtual	14.00hrs	25.08.2021

Cautionaries

Medtech	26.11.20	The company is engaged in discussions at holding company level to transform Medtech into an investment holding company and if this transaction is concluded this might have a material impact on the price of shares.
Dairiboard	25.02.21	The company is still in negotiations with an unlisted entity (Dendairy Ltd) for a merger and acquisition transaction and if successful this transaction might have material effect on the price of shares.
Meikles	15.04.21	Company published cautionary statement on the unbundling and separate listing of Tanganda Tea Company Limited
Ariston	03.06.2021	The company is negotiating a transaction which if successfully completed may have material impact on the value of the company shares.
CBZ HOLDINGS	28.07.2021	The company is negotiating a transaction which if successfully completed may have material impact on the value of the company shares.

This document has been prepared by EFE Securities (Private) Limited (EFE), for the information of its clients. Although the statements of fact in this report have been obtained from sources that the company believes to be reliable, we do not guarantee their accuracy, and any such information may be incomplete or condensed. All opinions and estimates included in this report constitute the company's judgment as of the date of this report and are subject to change without notice. The securities discussed and mentioned in this report may not be suitable for all investors. Investors must make their own investment decisions based on their specific investment objectives and financial position and using such independent advisors they believe necessary. This report is for informational purposes only and is not intended as an offer or solicitation with respect to the purchase or sale of any security. EFE and any of the individuals preparing this report may at any time have a long and/ or short position in any securities of companies in this report. In addition, EFE may from time to time perform investment banking or other services for or solicit investment banking or other business from any entity mentioned in this report. EFE may at times buy and sell shares on an agency or principal basis to its clients. Shares may rise or fall, and investors may end up with a reduced amount from their initial capital invested. Additional information on EFE's recommended securities is available on request.