



Members of the Zimbabwe Stock Exchange

## Market Comment 12.08.2015

Index	Previous	Today	Move pts	Change %
Industrial	142.93	142.22	0.71	0.50
Mining	39.36	39.36	0.00	0.00

SOURCE: ZSE

### ECONET the most liquid stock on the ZSE...

Telecommunications giant ECONET top traded in today's session on the ZSE exchanging 5.61mn shares at a stable price of \$0.29 worth \$1.63mn and this represented 66.27% of the \$2.45mn value traded while accounting for 79.20% of volumes. DELTA came in second with its 23.78% of the day's value at an average price of \$0.9472 having retreated 1.84% from yesterday to lead the fallers. Supply has lately been outstripping demand in the above mentioned two stocks dampening their prices. Other declines were registered in CFI that eased 1.19% to land at \$0.0308 ahead of tomorrow's rescheduled AGM with major highlights being the need for a shareholder nod for its land for debt swap that could see it restructuring its debt to turn around its fortunes. HIPPO let go 0.39% to \$0.3934 on scrappy trades while real demand was showing at \$0.39. Pockets of demand obtaining in the market saw heavies SEEDCO, INNSCOR, OK, OLD MUTUAL registering respective gains of 0.59% to \$1.0437, 0.40% to \$0.62, 0.12% to \$0.082 and 0.09% to \$2.7574. Penny stocks stole the limelight with TRUWORTHS leaping 20% to \$0.012 and MASIMBA jumping 24.24% to \$0.0099. The advances were however not sufficient enough to mitigate declines with the Industrial Index shedding another 0.50% to close at 142.22pts.

Foreigners were the liquidity providers for the day and their major interest was in both sides of ECONET and DELTA. Their buys were up 403.94% from yesterday to \$2.01mn while their sales grew 375.92% to \$1.97m. In other active stocks strong demand continued to be witnessed in DZL, INNSCOR and SEEDCO with no real supply showing. DZL released its June 2015 interims highlighted by 10% growth in revenue to \$47.97mn and 205% increase in profitability to \$339,753. In resources BINDURA managed to register trades at \$0.03 while the rest were inactive with the Mining Index ending unchanged at 39.36pts.

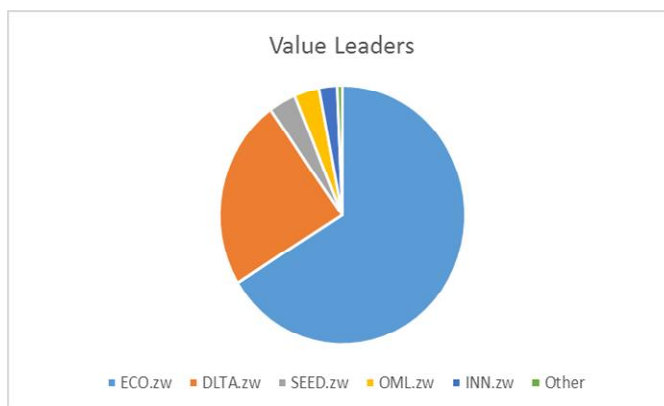
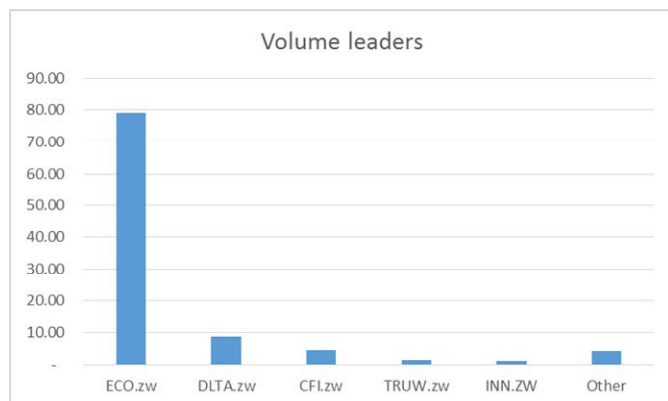
Market Snapshot	Today	Previous	Change
Market Cap US\$	3,732,187,013	3,750,300,356	-0.48%
Turnover US\$	2,453,803.51	575,977.97	326.02%
Foreign buys US\$	2,056,300	408,041	403.94%
Foreign sales US\$	1,970,639	414,072	375.92%
No. of trades	33	33	0.00%
Volume	7,079,448	9,149,499	-22.62%

Today's Gainers	Price	Change	% Change	Today's Losers	Price	Change	% Change
MSHL.zw	0.99	0.19	23.75	DLTA.zw	94.72	1.77	1.83
TRUW.zw	1.20	0.20	20.00	CFI.zw	3.08	0.04	1.28
SEED.zw	104.37	0.62	0.60	HIPO.zw	39.34	0.16	0.41
INN.zw	62.00	0.25	0.40	ECO.ZW	29.00	0.00	0.00
OKZ.zw	8.20	0.01	0.12				



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## Volume and Value drivers



## Dividend Monitor

Counter	LDR	Rate	Payment Date
BAT	21.08.15	0.47	04.09.15

## Upcoming Events

Company	Event	Venue	Time	Date
CFI	AGM	Royal Golf Club, Harare	11.00am	14.08.15
NTS	AGM	Stand 4 608 ,Graniteside,Harare	14.30pm	26.08.15
RIO	AGM	No.1 Kenilworth Rd,Highlands,Hre	10.30am	28.08.15

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