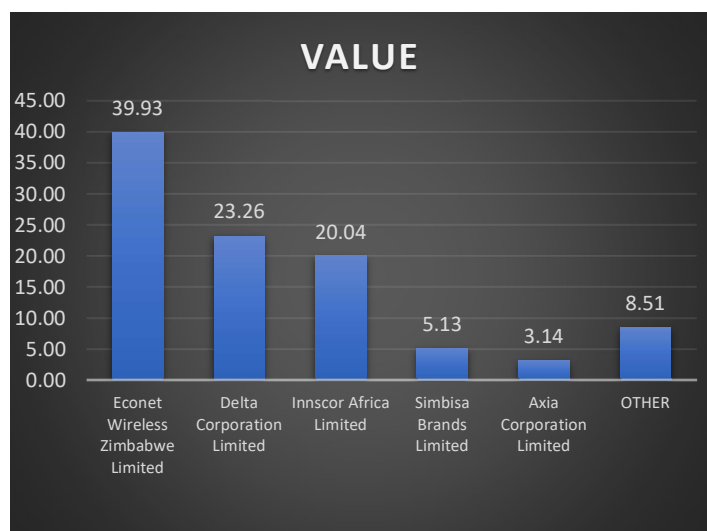
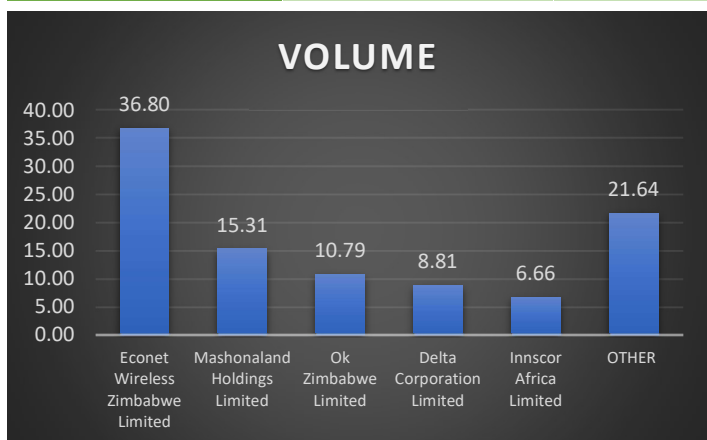


TODAY'S GAINERS	PRICE(ZWL\$)	% CHANGE
Zimbabwe Newspapers (1980) Limited	5.3800	14.96
Zimplot Holdings Limited	20.1004	12.56
Truworthis Limited	2.2725	5.94
Zimre Holdings Limited	4.1894	5.21
Proplastics Limited	26.0000	1.21

TODAY'S LOSERS	PRICE(ZWL\$)	% CHANGE
Meikles Limited	102.5543	14.54
Seed Co Limited	105.0000	13.97
Ariston Holdings Limited	2.3925	13.77
Cfi Holdings Limited	370.0000	11.14
Nampak Zimbabwe Limited	11.0000	10.94

MARKET SNAPSHOT	TODAY	%CHANGE
Market Cap ZWL \$	1,837,961,532,661.00	2.65
Turnover ZWL \$	436,818,087.38	47.01
Foreign buys ZWL \$	61,212,710.00	63.77
Foreign sales ZWL \$	86,127,300.00	83.62
Volume	4,098,391	65.83



INDEX	TODAY (PTS)	CHANGE %
ZSE ALL SHARE	15,998.64	2.65
ZSE 10	9,751.33	2.48
ZSE-Agriculture	90.35	2.44
Mid-Cap	32,705.67	2.38

### Market drops further...

Market dropped further in the mid-week session to see the primary All-share Index declining 2.65% to 15998.64pts while, the Top 10 Index lost 2.48% to 9751.33pts. The Agriculture Index went down 2.44% to 90.35pts as the Mid-Cap Index trimmed 2.38% to settle at 32705.67pts. Meikles Limited led the fallers' set on a 14.54% slide to \$102.5543, followed by seed producers Seed Co limited which lost 13.97% to \$105.0000. Ariston gave up 13.77% to \$2.3925 as CFI Holdings lost 11.14% to settle at \$370.0000. Packaging company Nampak capped the top five losers of the day after shedding 10.94% to close the day at \$11.0000. Zimpapers headlined the gainers of the day on a 14.96% jump to \$5.3800, trailed by Zimplot that surged 12.56% to close at \$20.1004. Clothing retailers Truworthis advanced 5.94% to \$2.2754 as Zimre Holdings rose 5.21% to end at \$4.1894. Proplastics completed the top five winners' pack as it rose 1.21% to end pegged at \$26.0000. Fallers of the day outweighed gainers by a count of seven, leaving the market with a negative breadth.

Activity aggregates were depressed in mid-week session as turnover dropped 47.01% to \$436.82m while, volumes dipped 65.83% to 4.10m shares. Econet, Mashonaland Holdings, OKZim and Delta were the major volume drivers of the day claiming a combined 71.71% of the aggregate. Top value drivers were Econet, Delta and Innscor which contributed 39.83%, 23.26% and 20.04% of the outturn respectively. The Old Mutual ETF went down 3.34% and to \$9.2285 while, the Morgan and Co MIZ and the Datvest ETFs tumbled 1.56% and 4.06% to close at \$1.2305 and \$1.8214. Elsewhere, Econet released its FY22 results in which the telecom giant recorded a 1173.24% increase in PAT to \$15.7bn in historical terms while, no dividend was declared for the period.

**Dividend Monitor**

<u>COUNTER</u>	<u>EX-DIV</u>	<u>RATE</u>	<u>PAYMENT DATE</u>
Tanganda	22.06.2022	ZWL50 cents per share	14.07.2022
Zb Financial Holdings	27.07.2022	ZWL\$1.4493	04.08.2022
Meikles Holdings	20.07.2022	ZWL\$1.00 and US\$0.1725cents	28.07.2022

**Upcoming Events**

<u>COMPANY</u>	<u>EVENT</u>	<u>VENUE</u>	<u>TIME</u>	<u>DATE</u>
SeedCo	Analyst Briefing	Virtual	14.00hrs	19.07.2022
Zimplot	A.G.M	36 Birmingham road, Southerton, Harare	10.00hrs	21.07.2022
CBZ	A.G.M	Virtual	16.00hrs	22.07.2022
ZHL	A.G.M	Virtual	10.00hrs	22.07.2022
Afdis	A.G.M	Virtual	12.00hrs	27.07.2022
Delta	A.G.M	Virtual	12.30hrs	29.07.2022
MOF	Midterm budget review	Parliament	TBA	28.07.2022
OKZIM	A.G.M	Virtual	1500hrs	28.07.2022

**Cautionaries**

TSL	01.02.2022	The company has entered into negotiations for a potential acquisition transaction in a complementary business which, if successfully concluded may have a material affect the share price.
ZB FINANCIAL	13.04.2022	The company has entered into negotiations with its subsidiaries for a potential transaction the impact of which is currently being determined and may have a material effect on the company share price.
GETBUCKS	13.04.2022	The company is negotiating a transaction regarding recapitalization.
FML	07.04.2022	The company advises stakeholders that IPEC intends to perform a forensic investigation on First Mutual Life Assurance a subsidiary of First Mutual Holdings arising from the asset separation exercise initiated by IPEC. The developments may have a material impact on share price.
GBH	18.05.2022	The company advice stakeholders that its major shareholder wishes to consummate an offer to minority shareholders.
Lafarge	07.06.2022	Associated International Cement Limited, a member of the Holcim group, has entered into a binding agreement for the sale of its 76.45% stake in Lafarge Cement Zimbabwe Limited to Fossil Mines (Private) Limited. The transaction, if successfully concluded, may have a material effect on the Company's securities.
CBZ	17.06.2022	Shareholders are advised that the group is in negotiations for a potential transaction which if successful may have a material effect on the price of the company's shares.
ZB FINANCIAL	20.06.2022	The company advice shareholders that one of the company's shareholders is engaged in negotiations for a potential acquisition of a control block of securities which if concluded may have a material effect on the share price.

**MORGAN AND COMPANY MADE IN ZIM ETF**

<b>Counter</b>	<b>Weightage %</b>
Amalgamated Regional Trading Holdings	<b>40.6%</b>
Nampak Zimbabwe Limited	22.3%
Hippo Valley Estates Limited	15.9%
Turnall Holdings Limited	8.5%
Delta corporation Limited	4.1%
Star Africa Corporation Limited	3.2%
British American Tobacco Company	2.7%
Innscor Africa Limited	2.0%
Lafarge Cement Zimbabwe	0.6%