



Index	Previous	Today	Move pts	Change %
Industrial	20,533.80	21,188.82	655.02	3.19
Mining	6,158.47	6,149.14	9.34	0.15
ZSE 10	3,286.49	3,441.89	155.40	4.73
ZSE ALL SHARE	6,236.80	6,432.97	196.17	3.15

SOURCE: ZSE

## Market edges higher on resurgent demand...

Resurgent demand seen across the board mainly in heavies helped push the market higher in Tuesday's session, stretching gains to three consecutive sessions. As result, the Top Ten Index came out as the best performing Index ticking up 4.73% to end at 3441.89pts. The primary All Share Index rose 3.15% to see it closing at 6432.97pts while, the Industrials charged 3.19% to reach an all-time high of 21188.82pts, surpassing the 21,000pts mark. The Minings was the only Index to lose ground as it closed 0.15% lower at 6149.14pts, weighed down by waning Bindura. Zimre Holdings topped the risers of the day after surging 12.46% to \$3.8806. Delta followed on a 12.38% charge that took the beverages group to \$82.0710, having traded an intra-day high of \$85.0000. SeedCo Limited rebounded 9.10% to \$56.0462 on firming demand while, Banking group NMB saw a 7.44% rise to \$14.0000. Telecom giant Econet was 7.12% firmer at \$30.0004 as it completed the top five set. Other significant gains were registered in Simbisa +4.51%, CBZ +3.21%, Hippo +2.83%, OKZIM +2.53%, Axia+2.66% and Inncor +0.76%.

Twenty-two counters traded in the positive against thirteen fallers as five remained unchanged to leave the market with a wide positive breadth. Small cap counters led the losers of the day with Turnall on a 10.64% slide as it settled at \$4.2000 while, RTG trailed after on a 4.80% drop to close at \$4.7600. Agricultural concern Ariston continued to lose its glitter as it steamed off a further 4.57% to trade at \$3.6806 where demand could be found. First Mutual Limited eased 3.85% to \$25.0000 while, Truworthis lost 3.13% to \$2.1100. Activity aggregates improved with volumes exchanged enhancing 337.98% to 12.79m shares yielding a value outturn of \$284.24m which was 218.53% up on yesterday.

Market Snapshot	Today	Previous	Change
Market Cap ZWL \$	723,989,262,067	701,369,111,062	3.23
Turnover ZWL \$	284,238,512.11	89,234,404.49	218.53
Foreign buys ZWL \$	235,020.00	370,585.80	36.58
Foreign sales ZWL \$	49,249,433.00	9,269,792.50	431.29
No. of trades	580	455	27.47
Volume	12,789,611	2,920,152	337.98

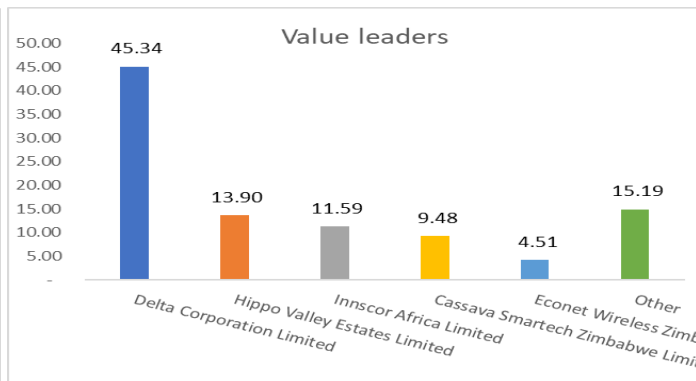
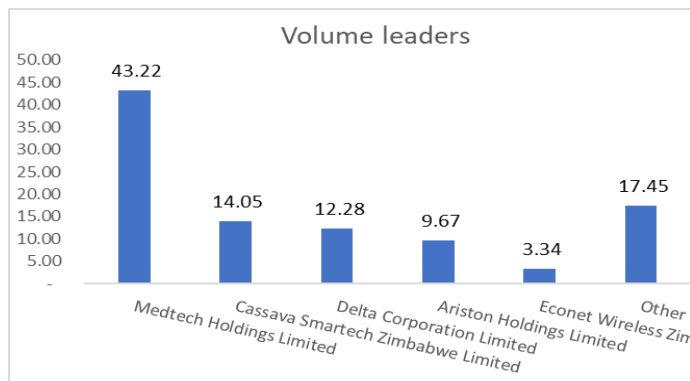
  

Today's Gainers	Price	Change	% Change
Zimre Holdings Limited	388.06	43.00	12.46
Delta Corporation Limited	8,207.10	904.23	12.38
Seed Co Limited	5,604.62	467.69	9.10
Nmbz Holdings Limited	1,400.00	97.00	7.44
Econet Wireless Zimbabwe Limited	3,000.04	199.34	7.12

Today's Losers	Price	Change	% Change
Turnall Holdings Limited	420.00	50.00	10.64
Rainbow Tourism Group Limited	476.00	24.00	4.80
Ariston Holdings Limited	368.06	17.61	4.57
First Mutual Holdings Limited	2,500.00	100.00	3.85
Truworthis Limited	211.00	6.81	3.13

### Volume and value drivers



#### Old Mutual Zimbabwe

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	Market Cap ZWL\$
OMZIL-ZWL\$	33.2646	-0.4600	28.0000	1991	40.0000	26.5000	\$2761347.975.33

#### Old Mutual ZSE Top 10 ETF

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	LOW(YTD)	HIGH (YTD)	TOTAL VOLUME TRADED	TOTAL VALUE TRADED -ZWL
OMTT-ZWL\$	1.19579	8.14	1.8500	1.0000	2.1600	1 577 934	\$3 089 360.0000

#### Dividend Monitor

Counter	LDR	Rate	Payment Date
HIPPO VALLEY ESTATES LIMITED	09/07/2021	\$1.24	15/07/2021
ZIMRE HOLDINGS LIMITED	09/07/2021	\$0.0165	15/07/2021

#### Upcoming Events

Company	Event	Venue	Time	Date
CBZ HOLDINGS LIMITED	AGM	Virtual	09.00hrs	22.07.2021
TURNALL HOLDINGS LIMITED	AGM	Virtual	09.00hrs	30.07.2021

#### Cautionaries

Medtech	26.11.20	The company is engaged in discussions at holding company level to transform Medtech into an investment holding company and if this transaction is concluded this might have a material impact on the price of shares.
Dairiboard	25.02.21	The company is still in negotiations with an unlisted entity (Dendairy Ltd) for a merger and acquisition transaction and if successful this transaction might have material effect on the price of shares.
Meikles	15.04.21	Company published cautionary statement on the unbundling and separate listing of Tanganda Tea Company Limited
Ariston	03.06.2021	The company is negotiating a transaction which if successfully completed may have material impact on the value of the company shares.