

Market Comment 13.07.2018

Index	Previous	Today	Move pts	Change %
Industrial	351.81	357.22	5.41	1.54
Mining	163.64	163.42	0.22	0.13
ZSE 10	106.85	109.00	2.15	2.01
ZSE ALL SHARE	104.79	106.37	1.58	1.51

SOURCE: ZSE

ZSE in gains as elections draw closer...

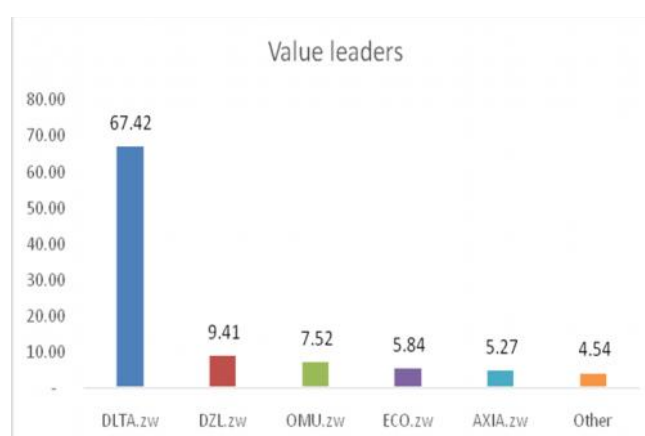
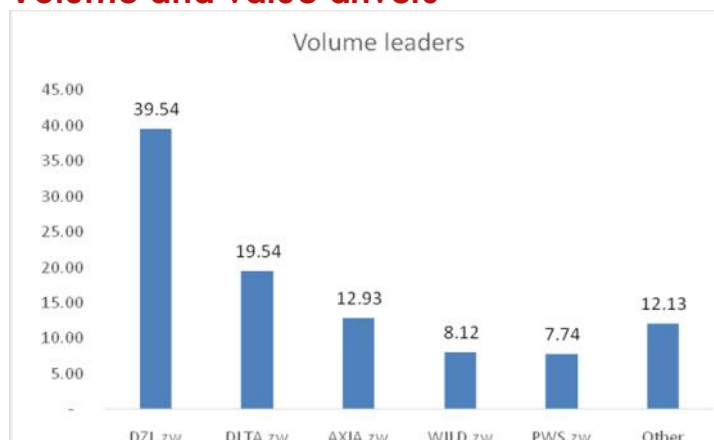
Three ZSE Indices ended the second week of July in gains as the election day draws closer. The primary All Share Index gained 1.51% to end at 106.37pts while, the Industrials ticked up 1.54% to 357.22pts. The ZSE Top Ten Index extended 2.01% to 109pts spurred by gains in heavies Delta, Econet and Old Mutual. Nine counters traded in the positive with brick maker Willdale on the lead after a 20% jump to \$0.0060. Beverages group Delta trailed with a 5.19% gain to close at \$2.0302 having traded an intra-day high of \$2.0500. On third place was Axia which went up 4.35% to end at \$0.2400. Telecoms giant Econet pulled 1.59% to close at a vwap of \$1.1162 while, property concern Dawn ended at \$0.0144 after a 1.41% lift. Dairibord led the faller's pack after dipping 5.08% to \$0.1400. Powerspeed tripped 4.76% to \$0.0800 while, Mash dropped 4.55% to \$0.0210. Simbisa completed the shakers of the day as it let go a further 2.22% to settle at \$0.4400. The Mining Index retreated 0.13% to 163.42pts weighed down by Hwange which came off 5.00% to \$0.0380. Other trades in the sub-sector were recorded in Bindura which traded 3,571 at a stable price of \$0.0530.

Trades were spread across twenty stocks distributed into nine risers, six fallers and five which held ground to close with a positive market breadth of three. Activity aggregates for the day were mixed with turnover dipping 39.69% to \$1.52m while, volumes added 9.33% to 2.58m shares. Driving the volume aggregate was the trio of Dairibord, Delta and Axia with respective contributions of 39.54%, 19.54% and 12.93%. Delta claimed 67.42% of total turnover with the remaining counters contributing 32.58% of the same.

Market Snapshot	Today	Previous	Change
Market Cap US\$	10,201,365,520	10,049,526,054	1.51
Turnover US\$	1,519,461.76	2,519,217.13	39.69
Foreign buys US\$	426,139.06	1,472,503.72	71.06
Foreign sales US\$	1,114,169.66	1,193,953.99	6.68
No. of trades	57	116	50.86
Volume	2,582,612.00	2,362,185	9.33

Gainers	Price	Change	%Change	Fallers	Price	Change	%Change
WILD.zw	0.60	0.10	20.00	DZL.zw	14.00	0.75	5.08
DLTA.zw	203.02	10.02	5.19	HCCL.zw	3.80	0.20	5.00
AXIA.zw	24.00	1.00	4.35	PWS.zw	8.00	0.40	4.76
ECO.zw	111.62	1.75	1.59	MASH.zw	2.10	0.10	4.55
DAWN.zw	1.44	0.02	1.41	SIM.zw	44.00	1.00	2.22

Volume and value drivers



OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	MARKET CAP
OMZIL	\$2.0500	0.0000	\$2.0500	-	\$2.1000	\$0.8207	\$170,174,021.90

Dividend Monitor

Counter	LDR	Rate	Payment Date
ZBFH	20.07.18	\$0.0183	03.08.18

Upcoming Events

Company	Event	Venue	Time	Date
Lafarge	AGM	Manresa Club, Arcturus Road	1200hrs	19.07.18
Delta	AGM	Head Office, Northridge close, Harare	1230hrs	27.07.18
OKZIM	AGM	OK Mart , 30 Chiremba Road ,Harare	1500hrs	26.07.18

Cautionaries

Simbisa	24.07.17	Board has approved, subject to RBZ, regulatory and shareholder's approval, the application for a secondary listing on LSE (AIM)
CBZ	02.05.17	Regulatory matter which one of the company's subsidiary is involved, is still under discussion
SeedCo	03.20.18	Company granted Exchange Control Authority to partially –unbundle external operation, by a way of dividend-in-specie, raise capital and dual-list external operations in Botswana.