



Index	Previous	Today	Move pts	Change %
Industrial	16,498.38	17,015.97	517.60	3.14
Mining	5,638.39	5,639.57	1.18	0.02
ZSE 10	2,860.54	2,964.21	103.67	3.62
ZSE ALL SHARE	5,020.00	5,175.11	155.10	3.09

SOURCE: ZSE

Bullish sentiment prevails...

The bullish sentiment prevailed in Thursday session with all the indices in our review closing on new highs. The primary All Share Index ticked up 3.09% to 5175.11pts with the Industrials adding a further 3.14% to 17015.97pts. The Top Ten was 3.62% higher at 2964.21pts while, the resources Index added a negligible 0.02% to 5639.57pts. Zimre Holdings was the sessions best performer on a 19.90% surge to \$2.9175 with Proplastics following on a 19.87% rise to \$30.3000. Hippo charged 15.40% to \$144.2452 while; Star Africa added 10.56% to \$0.7673. Beverages group Delta surged 8.37% to close at \$60.3098 on firming demand and completed the top five risers. Other significant gains were seen in OKZIM +5.87%, Innscor+3.42%, Meikles+3.02%, Econet +2.92% and Axia+2.04%. Thirty-one counters traded in the positive against five that went down as five remained unchanged, leaving the market with a wider positive breath of twenty-six.

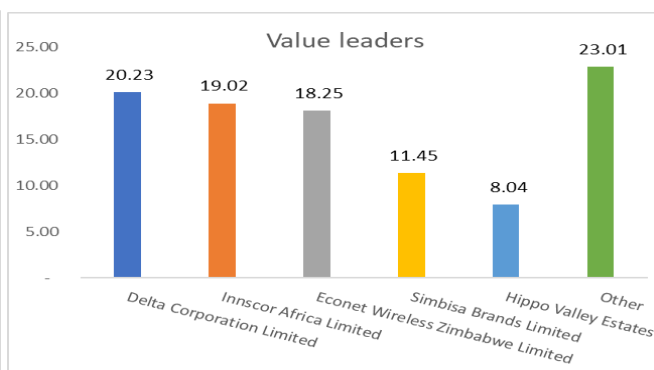
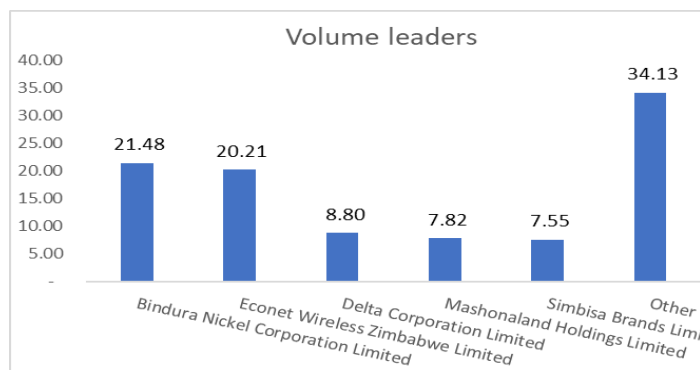
Banking group CBZ was the worst performer of the day having succumbed 5.88% to \$80.0000 with Art Corporation continuing to lose its glitter on a 2.63% loss that took it to \$7.0006. Simbisa rolled back to \$39.7801 on a 0.39% slide while Cassava lost a negligible 0.08% to close at \$14.2931, where demand could be found. Padenga was 0.03% lower at \$35.9830 on the back of selling pressure. Activity aggregates improved in the session as volumes enhanced 160.98% to 9m shares, yielding a value outturn of \$235.95m which was 153.80% up on yesterday. Delta, Innscor and Econet emerged the top value drivers claiming 20.23%, 19.02% and 18.25% in that order. Bindura and Econet propelled the volumes of the day on 21.48% and 20.21% contributions respectively.

Market Snapshot	Today	Previous	Change
Market Cap ZWL \$	558,395,528,989	557,956,983,142	0.08
Turnover ZWL \$	235,954,891.90	92,969,356.75	153.80
Foreign buys ZWL \$	2,783,991.00	20,428,460.00	86.37
Foreign sales ZWL \$	83,027,843.30	33,138,891.00	150.55
No. of trades	558	460	21.30
Volume	8,995,345	3,446,767	160.98

Today's Gainers	Price	Change	% Change
Zimre Holdings Limited	291.75	48.42	19.90
Proplastics Limited	3,030.00	502.36	19.87
Hippo Valley Estates Limited	14,424.52	1,924.52	15.40
Starafriacorporation Limited	76.73	7.33	10.56
Delta Corporation Limited	6,030.98	465.89	8.37

Today's Losers	Price	Change	% Change
Cbz Holdings Limited	8,000.00	500.00	5.88
Amalgamated Regional Trading (Art) Holdings Limited	700.06	18.94	2.63
Simbisa Brands Limited	3,978.01	15.57	0.39
Cassava Smartech Zimbabwe Limited	1,429.31	1.12	0.08
Padenga Holdings Limited	3,598.30	0.91	0.03

Volume and value drivers



Old Mutual Zimbabwe

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	Market Cap ZWL\$
OMZIL-ZWL\$	29.1097	-0.00995	29.1000	68,475	30.0000	28.5000	\$2,206,439,122.27.50

Old Mutual ZSE Top 10 ETF

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	LOW(YTD)	HIGH (YTD)	TOTAL VOLUME TRADED	TOTAL VALUE TRADED -ZWL\$
OMTT-ZWL\$	1.7448	0.30	1.7500	1.0000	2.1600	38869	\$67819.89

Dividend Monitor

Counter	LDR	Rate	Payment Date
MASIMBA	30/04/2021	\$0.4180	07/05/2021
MEIKLES	30/04/2021	\$0.4250	11/05/2021

Upcoming Events

Company	Event	Venue	Time	Date
NMB	AGM	Virtual	1530hrs	12.05.2021
RIOZIM	AGM	Virtual	10.30am	04.06.2021

Cautionaries

Medtech	26.11.20	The company is engaged in discussions at holding company level to transform Medtech into an investment holding company and if this transaction is concluded this might have a material impact on the price of shares.
SeedCo Ltd	27.10.20	SeedCo Limited publishes further cautionary announcement saying negotiations are ongoing regarding the proposal to integrate the company's operations under SeedCo International.
Dairiboard	25.02.21	The company is still in negotiations with an unlisted entity (Dendairy Ltd) for a merger and acquisition transaction and if successful this transaction might have material effect on the price of shares.
Meikles	15.04.21	Company published cautionary statement on the unbundling and separate listing of Tanganda Tea Company Limited.