



Index	Previous	Today	Move pts	Change %
Industrial	13,918.26	13,753.36	164.90	1.18
Mining	5,599.03	5,536.16	62.87	1.12
ZSE 10	2,455.20	2,411.78	43.41	1.77
ZSE ALL SHARE	4,246.64	4,196.37	50.27	1.18

SOURCE: ZSE

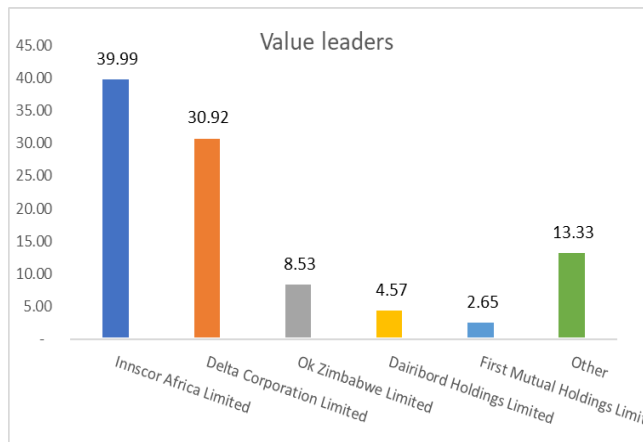
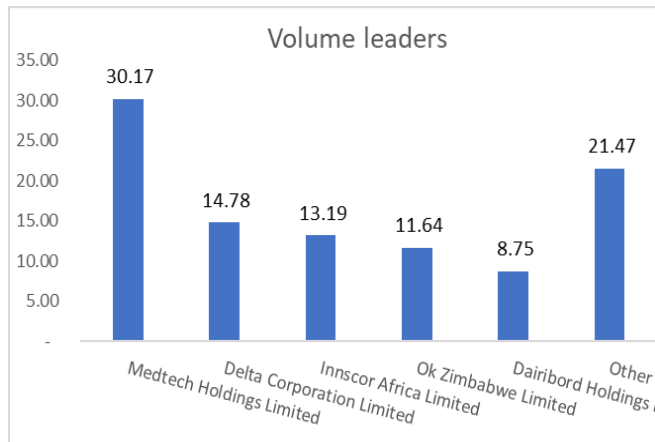
Market sinks further...

The ZSE extended losses for the sixth session with all the benchmark indices in our review closing in the red. The mainstream All share index lost 1.18% to close 4196.37points with the industrials easing 1.18% to settle at 13753.36pts. The Top Ten suffered a 1.77% shock to end at 2411.78pts while, the Mining index was 1.12% lower to settle at 5536.16pts. A set of twenty-four losers weighed in on the market with milk the processing Dairibord leading the pack losing 14.10% to close at \$10.3083. Art and Edgars lost 8.80% and 6.53% to close at \$5.0160 and \$2.8041 apiece. Meikles eased 4.33% to \$41.0938 while, pharmaceutical group Medtech dropped 3.97% to complete the top five losers' set at \$0.1113. Other notable losses were seen in Delta -3.90%, Econet -3.87% and Truworths -3.01%.

Countering the losses for the day were gains from thirteen counters with Zimplow leading at 5.88% to close at \$7.0000. The hotelier African Sun picked up 5.86% to settle at \$237.92, National Tyre services added 4% to end at \$10.4000 while, Mashonaland Holdings recovered \$1.7952 to 2.55%, albeit on weak demand. Volumes exchanged went up 5.63% to \$9m shares producing an outturn of \$179.23m which was 5.83% up from yesterday. Medtech led the volume aggregates of the day claiming 30% while, Innscor and Delta anchored the value total with respective contributions of 39.99% and 30.92%. Foreign purchases rose sharply by 27237.76% to \$79.6m while, foreign sales dropped by 41% to \$87m.

Market Snapshot	Today	Previous	Change
Market Cap ZWL \$	465,357,094,763	471,009,455,751	1.20
Turnover ZWL \$	179,227,576.13	169,353,539.75	5.83
Foreign buys ZWL \$	79,673,719.00	291,474.00	27234.76
Foreign sales ZWL \$	87,166,290.60	148,712,224.60	41.39
No. of trades	428	334	28.14
Volume	9,071,982	8,588,400	5.63
Today's Gainers	Price	Change	% Change
Zimplow Holdings Limited	700.00	38.87	5.88
African Sun Limited	237.92	13.17	5.86
National Tyre Services Limited	1,040.00	40.00	4.00
Mashonaland Holdings Limited	179.52	4.46	2.55
Zb Financial Holdings Limited	3,792.50	92.50	2.50
Today's Losers	Price	Change	% Change
Dairibord Holdings Limited	1,030.83	169.17	14.10
Amalgamated Regional Trading (Art) Holdings Limited	501.60	48.40	8.80
Edgars Stores Limited	280.41	19.59	6.53
Meikles Limited	4,109.38	186.02	4.33
MedTech Holdings Limited	11.13	0.46	3.97

Volume and value drivers



Old Mutual Zimbabwe

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	Market Cap ZWL\$
OMZIL-ZWL\$	29.1097	-0.00995	29.1000	68,475	30.0000	28.5000	\$2,206,439,122.27.50

Old Mutual ZSE Top 10 ETF

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	LOW(YTD)	HIGH (YTD)	TOTAL VOLUME TRADED	TOTAL VALUE TRADED -ZWL
OMTT-ZWL\$	1.7711	-0.66	1.7700	1.0000	2.1600	14,200	\$25,150.00

Dividend Monitor

Counter	LDR	Rate	Payment Date
AXIA	09/04/2021	\$0.2450	29/04/2021
INNSCOR	09/04/2021	\$1.1000	23/04/2021
NATIONAL FOODS	09/04/2021	\$8.0327	23/04/2021
SIMBISA	16/04/2021	\$0.5300	30/04/2021
ECONET	23/04/2021	\$0.4000	30/04/2021

Upcoming Events

Company	Event	Venue	Time	Date
Old Mutual	Analyst Briefing	Virtual	1430hrs	23.03.2021
BAT	AGM	Cresta Lodge	1000hrs	30.04.2021
NMB	AGM	Virtual	1530hrs	12.05.2021

Cautionaries

Medtech	26.11.20	There company is engaged in discussions at holding company level to transform Medtech into an investment holding company and if this transaction is concluded this might have a material impact on the price of shares.
SeedCo Ltd	27.10.20	SeedCo Limited publishes further cautionary announcement saying negotiations are ongoing regarding the proposal to integrate the company's operations under SeedCo International.
Dairiboard	25.02.21	The company is still in negotiations with an unlisted entity (Dendairy Ltd) for a merger and acquisition transaction and if successful this transaction might have material effect on the price of shares.

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